

UNIVERSITY OF MARY WASHINGTON (UMW)
Preliminary Analysis of Conference Report HB 30 / SB 30 (2008-10 Biennium)
Based on Half-Sheets
March 14, 2008

Introduced Budget	House Amendments	Senate Amendments	Conference Report
A. Compensation			
1. Faculty			
- <i>Instructional Faculty: average salary increase of 3%, effective July 1, 2009.</i>	- <i>Recommends 2% average salary increase effective November 25, 2008.</i>	- <i>Recommends 2.5% average salary increase effective November 25, 2009.</i>	- <i>Provides 2.0% average salary increase effective November 25, 2008 and November 25, 2009.</i>
- <i>Administrative Faculty, PT Faculty: average of 3%, effective July 1, 2009.</i>	- <i>Recommends 2% average salary increase effective November 25, 2008.</i> - <i>Establishes a revenue reserve for a potential salary increase in 2009-10.</i>	- <i>Recommends 2.5% average salary increase effective November 25, 2009.</i>	- <i>Provides 2.0% average salary increase effective November 25, 2008 and November 25, 2009.</i>
2. Classified Staff			
- <i>3% salary increase for "contributor" or higher rating, effective July 1, 2009.</i>	- <i>Recommends 2% salary increase effective November 25, 2008 for "contributor" or higher rating.</i> - <i>Establishes a revenue reserve for a potential salary increase in 2009-10.</i>	- <i>Recommends 2.5% salary increase effective November 25, 2009 for "contributor" or higher rating.</i>	- <i>Provides 2.0% salary increase effective November 25, 2008 and November 25, 2009 for "contributor" or higher rating.</i>
B. Operating Budget			
1. Continuation of 2007-08 Budget Reduction			
- <i>Continues general fund budget reduction for UMW of \$1,463,234 in each year of the 2008-10 biennium.</i>	- <i>No change.</i>	- <i>No change</i>	- <i>No change</i>
2. Base Adequacy			
- <i>Additional \$299,714 in general funds in each year of the biennium.</i>	- <i>No change.</i>	- <i>Reduces additional base adequacy funding by 50%, providing UMW with \$149,857 in each year of the biennium.</i>	- <i>Provides additional base adequacy funding of \$149,857 in each year of the biennium.</i>

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3. <u>Student Financial Assistance</u> - Additional \$92,624 in general funds for need-based undergraduate aid.	- No change.	- No change.	- Provides additional \$92,624 in general funds for need-based undergraduate aid.
4. <u>Operation and Maintenance for New Facilities</u> - No recommendation. Additional O&M costs presumed to be included in base adequacy recommendation.	- No change.	- No change.	- No additional funds are provided for operation and maintenance of plant.
5. <u>Higher Education Equipment Trust Fund (HEETF)</u> - UMW allocation of \$631,660 in each year of the 2008-10 biennium.	- No change.	- No change.	- Provides \$631,660 in each year.
6. <u>Tuition Moderation Incentive Fund</u> - No recommendation.	- Recommends establishment of a pool of funds to be allocated to institutions that do not increase tuition and mandatory E&G fees for in-state undergraduate students in 2008-09. UMW's potential allocation is \$440,000.	- No recommendation.	- Establishes a pool of funds to be allocated to institutions that do not increase tuition and mandatory E&G fees by more than 3% for in-state undergraduate students in 2008-09. An additional 1% increase is permitted if the entire incremental revenue for the additional 1% is used to increase student aid for resident students. UMW's potential allocation is \$440,000.
7. <u>Financial Incentives Related to Restructuring</u> - Recommends a total pool of \$16.7 million in 2008-09 to be allocated to individual higher education institutions that have successfully achieved their performance benchmarks. In 2007-08, UMW received \$125,654 for interest earnings and credit card rebates.	- Eliminates funding pool for higher education financial incentives.	- No change.	- Provides a total pool of \$16.7 million in 2008-09 to be allocated to individual higher education institutions that have successfully achieved their performance benchmarks. In 2007-08, UMW received \$125,654 for interest earnings and credit card rebates.

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C. Capital Outlay			
Maintenance Reserve: Additional \$428,594 in 2007-08 (on top of \$605,444 adjusted funding – includes 5% reduction) and \$428,594 in 2009-10	Eliminates \$428,594 increase in 2007-08 and provides \$606,000 in FY09 and \$640,000 in FY10.	Eliminates \$428,594 increase for 2007-08 and increases 2009-10 allocation by an estimated \$188,576. (Total FY10 allocation estimated at \$617,170.)	Provides \$606,000 in FY09 and \$640,000 in FY10.
Monroe Hall Renovations (equipment): \$1.5 million in bond proceeds	Defers allocation of \$1.5 million for equipment. Also, includes Monroe Hall as eligible for supplemental project funding for cost overruns.	No change to equipment allocation. In SB 29, recommends \$3,605,000 from bond proceeds for cost overruns.	Provides \$1.5 million for equipment. Also, includes Monroe Hall as eligible for supplemental project funding for cost overruns.
Lee Hall Renovations (equipment): \$750,000 in bond proceeds	No change.	No change.	Provides \$750,000 in bond proceeds.
Convocation Center (equipment): \$2.0 million in bond proceeds	No change.	No change.	Provides \$2.0 million in bond proceeds.
Academic Building Renovations (equipment): \$1.0 million in bond proceeds	No change.	No change.	Provides \$1.0 million in bond proceeds.
Melchers Welding Addition: No recommendation.	Recommends \$800,000 in nongeneral funds.	Recommends \$800,000 in nongeneral funds.	Authorizes \$800,000 in nongeneral funds.
Residence Halls: No recommendation.	Language amendment in HB 29 authorizes use of bond proceeds for residence hall renovations.	Language amendment in SB 29 authorizes use of bond proceeds for residence hall renovations.	Authorizes use of bond proceeds for residence hall renovations.
Technology Convergence Center: No recommendation.	Eligible project for preplanning in FY10 (\$150,000).	No change.	No action.
Jepson Science Center Addition: No recommendation.	Eligible project for preplanning in FY10 (\$75,000).	No change.	No action.

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Six-Year Capital Improvement Plan: <i>No recommendation.</i>	<i>No change.</i>	<i>Identifies projects included in six-year capital plan, but does not provide any funding. For UMW, identified projects include Dahlgren Campus, Technology Convergence Center, Network Upgrade, and Chilled Water Plant.</i>	<i>No action. Capital construction issues to be addressed in Special Legislative Session on April 23, 2008.</i>