

**UNIVERSITY OF MARY WASHINGTON (UMW)**  
**Preliminary Analysis of House and Senate Budget Amendments**  
**HB/SB 29 (2009-10) and HB/SB 30 (2010-12)**  
**February 21, 2010**

Introduced Budget	House Amendments	Senate Amendments
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**A. Compensation**

1. Furloughs

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|--|---|--|
| <ul style="list-style-type: none"> <li>- Mandatory 1 day furlough in FY10 only.</li> </ul> | <ul style="list-style-type: none"> <li>- No furlough days in either FY10 or 2010-12.</li> </ul> | <ul style="list-style-type: none"> <li>- One day furlough in FY10 and 3 days in FY11 and 3 days in FY12. Higher education institutions are permitted to address their share of the reduction through "alternative means".</li> </ul> |
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2. Retirement Contributions

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|--|---|--|
| <ul style="list-style-type: none"> <li>- Requires employees to contribute 1% of salary in FY11 and 2% in FY12 in place of employer contributions to VRS and optional plans.</li> </ul> | <ul style="list-style-type: none"> <li>- No change in current employee/employer contributions for existing employees. New employees will be required to pay 5% of salary toward retirement. Also, reduces state contribution for new employees in ORPs from 10.4% to 8.0%.</li> </ul> | <ul style="list-style-type: none"> <li>- No change to Introduced Budget.<br/><i>(Note: Senate substitute for HB1189 reduces the state contribution for ORPs for new employees from 10.4% to 8.9% and requires new employees to contribute 5% of their pay.)</i></li> </ul> |
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3. Deferred Compensation Match

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|---|--|--|
| <ul style="list-style-type: none"> <li>- Suspends the cash match on deferred compensation accounts in 2010-12. Currently funded up to \$20 per pay period.</li> </ul> | <ul style="list-style-type: none"> <li>- Restores cash match program.</li> </ul> | <ul style="list-style-type: none"> <li>- No change.</li> </ul> |
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4. Employee Bonus

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| <ul style="list-style-type: none"> <li>- No action.</li> </ul> | <ul style="list-style-type: none"> <li>- One-time bonus of 3% in December 2011.</li> </ul> | <ul style="list-style-type: none"> <li>- One-time bonus of 3% in December 2011.</li> </ul> |
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**B. Operating Budget**

1. Budget Reductions

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|---|---|--|
| <ul style="list-style-type: none"> <li>- For FY10, the September 2009 general fund cut was reduced by \$809,000 and ARRA funding was reduced by about the same amount.</li> </ul> | <ul style="list-style-type: none"> <li>- No change.</li> </ul>  | <ul style="list-style-type: none"> <li>- No change.</li> </ul> |
| <ul style="list-style-type: none"> <li>- For FY11, additional ARRA allocation of \$1.0 million with no further general fund cuts.</li> </ul>                                      | <ul style="list-style-type: none"> <li>- Provides additional ARRA funding of \$176,848.</li> </ul>  | <ul style="list-style-type: none"> <li>- No change.</li> </ul> |
| <ul style="list-style-type: none"> <li>- For FY12, additional general fund reduction of \$2.2 million and elimination of \$3.4 million in ARRA funding.</li> </ul>                | <ul style="list-style-type: none"> <li>- No change except the level of ARRA funding eliminated in FY12 increases by the additional FY11 allocation of \$176,848.</li> </ul> | <ul style="list-style-type: none"> <li>- No change.</li> </ul> |

2. Tuition and Fees

- |  |  |  |
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| <ul style="list-style-type: none"> <li>- No restrictions.</li> </ul> | <ul style="list-style-type: none"> <li>- No change.</li> </ul> | <ul style="list-style-type: none"> <li>- No change.</li> </ul> |
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3. <u>Eminent Scholars</u> - No additional reductions.	- Eliminates remaining general fund support for Eminent Scholars Program. Currently, UMW receives about \$35,000 in annual state support.	- No change.
4. <u>Dahlgren Education and Research Center</u> - Recommended \$250,000 in general funds for FY12.	- Moves \$100,000 of FY12 recommendation to FY11.	- Moves \$100,000 of FY12 recommendation to FY11.
5. <u>Other Revenue Adjustments</u> - Captures interest earnings on auxiliary cash balances. For UMW, about \$75,000 annually. - Transfers 5% of auxiliary revenue balances as of June 30, 2009. For UMW, a one-time reduction of about \$30,000. - In FY121, eliminates allocation of tuition interest earnings and credit card rebates for institutions meeting management standards. For UMW, about \$150,000 annually.	- No change. - Eliminates auxiliary revenue balance transfer. - No change.	- No change. - Eliminates auxiliary revenue balance transfer. - No change.
6. <u>In-State Capital Outlay Fee</u> - No action.	- No change.	- Recommends initiation of a capital outlay fee for in-state students of \$2.50 per credit hour, which represents about a 2% tuition increase. Requires UMW to pay the State Treasurer \$269,855 each year to help offset debt costs for capital projects.
7. <u>Out-of-State Capital Outlay Fee</u> - No action.	- No change.	- Recalculates each institution's revenue requirement based on updated out-of-state student credit hours. UMW's requirement is reduced from \$292,450 to \$281,990.

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8. <u>Higher Education Equipment Trust Fund (HEETF)</u>		
- Reduces UMW's annual allocation from \$631,660 in FY10 to \$540,000 in each year of the 2010-12 biennium. Also, program funding is contingent upon the Commonwealth's debt capacity.	- Revises UMW's annual allocation to \$528,581. Similar to the Introduced Budget, funding is contingent upon debt capacity.	- No change.
<b>C. Capital Outlay</b>		
1. <u>Maintenance Reserve</u>		
- Allocates \$768,808 to UMW in each year of the 2010-12 biennium. UMW's FY10 allocation was \$640,000. Like the HEETF program, funding is contingent upon the Commonwealth's debt capacity.	- Allocates \$415,196 in each year, contingent upon debt capacity.	- No change.
2. <u>Dahlgren Education and Research Center</u>		
- Provides \$4.5 million for equipment, contingent upon the Commonwealth's available debt capacity.	- No change.	- No change.
3. <u>Convergence Center</u>		
- Identifies this project as potentially eligible for funding assuming sufficient debt capacity.	- No change.	- Authorizes the State Treasurer to advance a treasury loan up to \$755,333 to UMW for planning.
4. <u>Residence Hall Renovations</u>		
- Authorizes additional UMW debt of \$5.0 million in FY10 and \$12.0 million in 2010-12 biennium.	- No change.	- No change.
5. <u>Battleground Athletic Complex Parking Lot</u>		
- Authorizes UMW debt of \$1.8 million.	- No change.	- No change.
6. <u>Battleground Athletic Complex Fields/Facility</u>		
- Authorizes UMW debt of \$300,000.	- Authorizes UMW debt of \$2.5 million.	- Authorizes UMW debt of \$2.5 million.