



2011-12
University Budget Plan
and
Tuition and Fees

UMW Board of Visitors
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**University of Mary Washington
2011-12 University Budget Plan
Tuition and Fees**

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TABLE A

**University of Mary Washington
2011-12 University Budget Plan**

	2010-11 Revised Budget	2011-12 Budget Plan	Change Over 2010-11
Sources			
State General Funds*	\$ 21,177,740	\$ 21,689,364	2.4%
Federal ARRA Funds	3,483,596	-	-100.0%
Nongeneral Funds			
Student Tuition and Fees	\$ 46,755,125	\$ 50,651,125	8.3%
Sales and Services			
Housing	7,633,000	8,103,000	6.2%
Dining	8,056,408	8,551,408	6.1%
Bookstore	2,675,000	2,675,000	0.0%
Grants and Contracts	2,830,000	2,650,000	-6.4%
Other Sources	2,842,150	2,842,150	0.0%
Total Nongeneral Funds	<u>\$ 70,791,683</u>	<u>\$ 75,472,683</u>	6.6%
Total Sources	<u>\$ 95,453,019</u>	<u>\$ 97,162,047</u>	1.8%
Uses			
Instruction	\$ 28,049,601	\$ 28,954,429	3.2%
Research and Public Service	1,480,337	1,462,368	-1.2%
Academic Support	8,677,401	8,824,715	1.7%
Student Services	5,195,643	5,704,475	9.8%
Institutional Support	7,542,110	7,138,704	-5.3%
Operation and Maintenance of Plant	5,969,419	6,412,679	7.4%
Scholarships and Fellowships	5,923,204	6,510,733	9.9%
Auxiliary Enterprises	31,587,170	32,425,810	2.7%
Museums & Cultural Services	1,028,134	1,028,134	0.0%
Higher Education Centers	-	1,250,000	n/a
Allocation of Set Aside Pool	-	(2,550,000)	n/a
Total Uses	<u>\$ 95,453,019</u>	<u>\$ 97,162,047</u>	1.8%
Budget Balance	<u>\$ -</u>	<u>\$ -</u>	

* Includes both direct appropriations and estimated central transfers.

University of Mary Washington 2011-12 University Budget Plan

Highlights

Overview

- ❑ The 2011-12 budget plan was prepared within a framework defined by actions of the 2011 General Assembly, recommended tuition and fee rates, projected student enrollment, unavoidable cost increases and commitments, and key priorities identified by the President and university leadership. Further, the budget was shaped by additional reductions in general fund support for E&G programs and the termination of federal stimulus funding provided through the American Recovery and Reinvestment Act (ARRA).
- ❑ Table A on page I-1 summarizes projected university sources and uses for 2011-12.
 - The budget is balanced with projected sources and uses estimated at \$97.2 million.
 - The 2011-12 budget represents a 1.8% increase over the current budget.

2011 General Assembly

- ❑ The university's 2011-12 spending plan incorporates the state budget adopted by the 2011 General Assembly on February 26, 2011. Key actions taken by the General Assembly affecting the university's operating budget include:
 - A reduction in general fund support for Educational and General (E&G) programs estimated at \$1.0 million.
 - The termination of temporary federal stimulus funds (American Recovery and Reinvestment Act - ARRA) in 2011-12. In 2010-11, UMW received \$3.5 million in ARRA funds to support E&G programs.
 - An additional general fund appropriation of \$1.0 million for operating costs of the Dahlgren Education and Research Center (DERC). For 2011-12, state general fund operating support for DERC totals \$1,250,000.
 - An increase of \$147,529 in general funds for need-based aid for undergraduate students through the state's financial assistance program. For 2011-12, general fund support for this program will total \$1.6 million.
 - A mandatory retirement contribution from VRS employees equal to 5% of salary. The retirement contribution by employees will reduce the employer (UMW) cost. The effective reduction in pay is largely offset by a 5% permanent salary increase for VRS employees effective June 25, 2011. The employer's cost savings due to the 5% employee contribution will be redirected to fund the 5% salary increase.
 - No changes to rates for optional retirement plans (ORP) and no salary increases for ORP employees.

- Elimination of the 4th quarter deferral of employer payments to VRS. This change will require an additional quarter of expenses for the 2011-12 fiscal year.

Tuition and Fees

- The 2011-12 budget plan is based on the 2011-12 tuition and fee rates presented on pages II-4 through II-6. The following is a summary of the recommended tuition and fee charges for 2011-12:

Full-Time Undergraduates - University Housing*

	<u>2010-11</u>	<u>2011-12</u>	<u>Change</u>
In-State	\$15,874	\$17,274	8.8%
Out-of-State	\$27,602	\$29,002	5.1%

Full-Time Undergraduates - Commuters*

	<u>2010-11</u>	<u>2011-12</u>	<u>Change</u>
In-State	\$7,862	\$8,806	12.0%
Out-of-State	\$19,590	\$20,534	4.8%

** Includes tuition and required fees. For students living in University Housing, reflects double occupancy and subscription to a meal plan (150 meal block / \$300 flex).*

Enrollment

- The 2011-12 budget plan is based on a total preliminary projected headcount enrollment of 5,088 for Fall 2011, or about 115 students below the Fall 2010 headcount enrollment of 5,203. The decline in headcount is largely the result of fewer part-time students and therefore will have only a minimal financial impact on the university's budget. Also, out-of-state enrollment appears to have stabilized and the university does not anticipate any significant changes in tuition revenue associated with out-of-state students.

Headcount	<u>Actual Fall 2010</u>			<u>Projected Fall 2011</u>		
	<u>I/S</u>	<u>O/S</u>	<u>Total</u>	<u>I/S</u>	<u>O/S</u>	<u>Total</u>
Undergraduate	3,608	746	4,354	3,583	739	4,322
Graduate	809	40	849	728	38	766
Total	4,417	786	5,203	4,311	777	5,088

Includes Fredericksburg and Stafford campuses

TABLE B
University of Mary Washington
2011-12 University Budget Plan
Sources and Uses Summary

	Educational & General Programs				Student Financial Assistance		Museums & Cultural Services		Higher Education Centers		Change from 2010-11 Budget	
	Auxiliary Enterprises	Comp Fee	Student Financial Assistance	Museums & Cultural Services	Higher Education Centers	Total University	Amount	Percent				
FY 2011-12 Sources												
State General Fund												
Direct Appropriations	\$ 17,873,662	\$ -	\$ 1,616,233	\$ 664,969	\$ 1,250,000	\$ 21,404,864	\$ 332,280	1.6%				
Central Transfers	227,500	-	57,000	-	-	284,500	179,344	170.6%				
Total General Fund	\$ 18,101,162	\$ -	\$ 1,673,233	\$ 664,969	\$ 1,250,000	\$ 21,689,364	\$ 511,624	2.4%				
Federal ARRA Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (3,483,596)	-100.0%				
Nongeneral Funds												
Student Tuition and Fees	\$ 31,556,125	\$ 19,095,000	\$ -	\$ -	\$ -	\$ 50,651,125	\$ 3,896,000	8.3%				
Grants and Contracts	-	-	2,650,000	-	-	2,650,000	(180,000)	-6.4%				
Sales and Services	-	19,329,408	-	-	-	19,329,408	965,000	5.3%				
Other Revenues	1,184,150	552,300	799,700	306,000	-	2,842,150	-	0.0%				
Total Nongeneral Funds	\$ 32,740,275	\$ 19,881,708	\$ 19,894,700	\$ 306,000	\$ 2,650,000	\$ 75,472,683	\$ 4,681,000	6.6%				
Total University Sources	\$ 50,841,437	\$ 19,881,708	\$ 19,894,700	\$ 4,323,233	\$ 1,250,000	\$ 97,162,047	\$ 1,709,028	1.8%				
FY 2011-12 Uses												
Instruction	\$ 28,739,304	\$ 215,125	\$ -	\$ -	\$ -	\$ 28,954,429	\$ 904,828	3.2%				
Research and Public Service	1,164,968	297,400	-	-	-	1,462,368	(17,969)	-1.2%				
Academic Support	8,300,043	524,672	-	-	-	8,824,715	147,314	1.7%				
Student Services	4,143,876	1,560,599	-	-	-	5,704,475	508,832	9.8%				
Institutional Support	5,993,567	1,145,137	-	-	-	7,138,704	(403,406)	-5.3%				
Operation and Maintenance of Plant	5,049,679	1,363,000	-	-	-	6,412,679	443,260	7.4%				
Scholarships and Fellowships	-	2,187,500	4,323,233	-	-	6,510,733	587,529	9.9%				
Auxiliary Enterprises	-	-	-	-	-	-	-	-				
University Housing	-	221,690	-	-	-	3,196,931	56,831	1.8%				
Dining Services	-	455,494	-	-	-	6,993,206	425,000	6.5%				
Bookstore	-	-	-	-	-	2,923,188	11,453	0.4%				
Other Services	-	11,866,918	-	-	-	19,312,485	345,356	1.8%				
Subtotal - Auxiliary Enterprises	-	12,544,102	-	-	-	32,425,810	838,640	2.7%				
Museums and Cultural Services	-	-	-	-	-	-	-	-				
Belmont	-	28,575	-	729,539	-	758,114	-	0.0%				
James Monroe Museum & Library	-	28,590	-	241,430	-	270,020	-	0.0%				
Subtotal - Museums/Cultural Services	-	57,165	-	970,969	-	1,028,134	-	0.0%				
Dahlgren Education/Research Center	-	-	1,250,000	-	-	1,250,000	1,250,000	n/a				
Allocation of Set Aside Pool	(2,550,000)	-	-	-	-	(2,550,000)	(2,550,000)	n/a				
Total University Uses	\$ 50,841,437	\$ 19,881,708	\$ 19,894,700	\$ 4,323,233	\$ 1,250,000	\$ 97,162,047	\$ 1,709,028	1.8%				

2011-12 Budget Plan by Fund Source and Key Priorities

- ❑ **Revenues and Expenditures:** Table B on page I-4 presents the 2011-12 revenue and expenditure budget by major fund source and program classification. Budgeted revenue is derived from three sources – state general fund appropriations (taxpayer support), temporary allocations under the American Recovery and Reinvestment Act (ARRA) and a variety of nongeneral fund revenues, including student tuition and fees.

State general fund appropriations come from state tax revenue appropriated by the General Assembly. General fund appropriations are used to support Educational and General (E&G) Programs, Museums and Cultural Services (Belmont and James Monroe Museum and Library), Student Financial Assistance, and Higher Education Centers (Dahlgren Education and Research Center).

ARRA funds represent federal allocations made through the Virginia General Assembly as a temporary offset to reductions in state general funds. These temporary funds were provided in 2009-10 and 2010-11 but will not be available in the 2011-12 budget.

Nongeneral funds describe revenues raised by UMW from student tuition and fees and a variety of other sources, including sales and services, grants and contracts (federal student aid programs), application fees, library fines, course audit fees, facilities and equipment rental and other miscellaneous charges.

- ❑ The UMW operating budget is structured around six fund groups: Educational and General (E&G) Programs, Auxiliary Enterprises, Comprehensive Fee, Student Financial Assistance, Museums and Cultural Services, and Higher Education Research Centers. Each of these fund groups is outlined briefly below along with a summary of key budget changes for 2011-12.

- **Educational and General (E&G) Programs:** The E&G Programs budget includes the university's instructional programs and related support services. Revenue is derived mainly from state general fund appropriations and student tuition and fee revenue. For 2011-12, the university will receive no allocations from federal stimulus (ARRA) funds.

No state funding has been provided to support new initiatives. Key new priorities funded in the 2011-12 budget funded from tuition and fees include the following:

- New instructional and other academic positions
- Personal services costs for a new Dean in the College of Business
- Targeted adjustments in faculty salaries
- Funding to support the Quality Enhancement Program (QEP)
- Continued development of an Honors Program
- Additional funding for Library collections and general support
- New funding for Admissions

- Continued progress toward Level II designation
- Support for critical staffing needs in Facilities Services
- Increased costs for utilities, licenses, leases, and contracts

One of the key aspects of the 2011-12 operating budget is the planned use of \$2.6 million from a pool of funds that the university has accumulated over two years. The use of these set aside funds in 2011-12 has been an original part of the university financial plan for addressing the “funding cliff” associated with additional general fund reductions and the loss of temporary federal stimulus (ARRA) funding. An alternative source will be required to replace these one-time funds in 2012-13 budget.

- **Auxiliary Enterprises:** Activities funded under the auxiliary enterprise program exist to serve students, faculty or staff and are funded through the sale of goods or services or mandatory fees. Auxiliary enterprises include residential facilities, dining services, student recreation programs and facilities, student centers, intercollegiate athletics, and student health services. Auxiliary enterprise activities do not receive any state support, either for operating costs or for the maintenance or construction of facilities. In addition, auxiliary enterprises reimburse E&G programs for indirect costs, such as institutional management, human resources, and financial services.

Key new priorities funded in the 2011-12 budget include the following:

- Estimated increases for dining and residential network contracts
- Funding to support an equipment lease program for the Fitness Center, which will enable a complete upgrade for all cardio-equipment
- Additional funding to address dual coaching positions
- Elimination of the mandatory \$15 fee for Resident Hall Student Associations
- Allocation of funds to support eventual debt service requirements for a new Student Center / Dining facility
- **Comprehensive Fee:** The Comprehensive Fee budget supports a wide variety of instructional, student, and university programs, including scholarships, orientation and programming, student clubs, facilities, recreation, news and information, admissions, and special events.

Key new priorities funded in the 2011-12 Comprehensive Fee budget include the following:

- The addition of \$215,000 in funding for Presidential Diversity Scholarships. This represents the third of four years of planned funding increases for this program. For 2011-12, funding will total \$645,000 for Presidential Diversity Scholarships.
- New funding of \$100,000 for need-based aid for in-state undergraduate students. Funding for this program will total \$420,000 in 2011-12.

- Funding of \$275,000 for a new Provost's Scholarship program
 - Funding to support operating, staffing, and debt service costs for the Anderson Center
 - Additional funding for marketing, Advancement and University Relations and to support costs of the Capital Campaign
- **Student Financial Assistance:** The student financial assistance budget is comprised of state and federal financial aid programs for students.

Key priorities reflected in the 2011-12 budget include the following:

- An increase of \$147,529 in general funds for the state's need-based aid program for in-state undergraduate students. General fund support for this program will total \$1,616,233 in 2011-12.
- Federal funding to support a maximum Pell Grant of \$5,550 in 2011-12.

Federal financial aid funding is expected to be flat for Supplemental Educational Opportunity Grants (SEOG) and the federal Work-Study program. No federal funding is anticipated for Academic Competitiveness Grants (ACG) or the Science and Mathematics Access to Retain Talent (SMART) grant programs. In 2010-11, UMW received about \$94,000 and \$86,000, respectively, for these federal grant programs.

In 2010-11, the university began administering the federal direct lending program for students. These federal pass-through funds are recorded in the university's financial statements and are estimated to be about \$18 million annually. These pass-through funds are not reflected in the 2011-12 budget plan.

- **Museums and Cultural Services:** The museums and cultural services program includes the operating budgets for Belmont and the James Monroe Museum and Library (JMML). These operations are supported with state general funds and from revenues generated through ticket sales, gift shop revenue, facilities rental and private gifts.

No funding changes are reflected in the 2011-12 budget for Belmont or JMML.

- **Higher Education Centers:** The Higher Education Centers program reflects the operating budget for the Dahlgren Education and Research Center (DERC). Originally, the DERC received state funding of \$100,000 in 2010-11 and an additional \$150,000 for 2011-12, for a total of \$250,000. The Governor recommended, and the 2011 General Assembly adopted an increase in state operating support of \$1,000,000 for the 2011-12 budget. This action brings total state funding for the DERC to \$1,250,000 in 2011-12. The DERC is expected to open for operation in January 2012.

University of Mary Washington 2011-12 Tuition and Fees

Summary

Tuition and fee charges recommended for the 2011-12 academic year are summarized below for selected student groups:

Full-Time Undergraduates - University Housing

	2010-11	2011-12	Change	
			Amount	%
In-State	\$15,874	\$17,274	\$1,400	8.8%
Out-of-State	\$27,602	\$29,002	\$1,400	5.1%

Full-Time Undergraduates – Commuters

	2010-11	2011-12	Change	
			Amount	%
In-State	\$7,862	\$8,806	\$944	12.0%
Out-of-State	\$19,590	\$20,534	\$944	4.8%

Part-Time Graduate Students - Per Credit Hour

	2010-11	2011-12	Change	
			Amount	%
In-State	\$362	\$405	\$43	11.9%
Out-of-State	\$772	\$805	\$33	4.3%

The rates above include tuition and mandatory fees for a typical student. For students living in University Housing, the estimated charges reflect double occupancy and subscription to the 150 block / \$300 flex dollars board plan.

Detailed tuition and fee schedules are presented on pages II-4 to II-6.

Key Considerations in 2011-12 Tuition and Fee Rate Setting

- 1. State Budget Reductions:** Between 2007-08 and 2010-11, state general fund support to UMW has declined by \$5.7 million. Actions of the 2011 General Assembly include an additional reduction for 2011-12 estimated at \$1.0 million, bringing the total cut in state support to \$6.7 million or about 28% of UMW's original 2007-08 general fund appropriation for E&G programs.

Also, federal (ARRA) stimulus funding will terminate in 2011-12, resulting in an additional funding reduction of \$3.5 million from the amount received by UMW in 2010-11. In total, funding from ARRA and state general funds will be \$4.5 million less in 2011-12 than it was in 2010-11.

2. **Unavoidable Cost Increases:** The university's preliminary operating budget estimates include a number of mandatory cost increases. Projected operating cost increases in 2011-12 include:
 - a) **State mandated fringe benefit costs:** The base salary of VRS employees will increase by 5%, the cost of which will be largely offset with a 5% reduction in the employer's VRS contribution rate. There will be, however, some associated increases in employer fringe benefit costs as well as small changes in other fringe benefit rates. The total cost of these fringe benefit changes is estimated at \$200,000, of which an estimated \$122,500 must be supported from student tuition and fees.
 - b) **VRS 4th quarter payment:** Beginning in 2009-10, the 4th quarter employer payment to VRS was deferred into the next fiscal year. For 2011-12, the deferral will be discontinued and the cost of a VRS payment for an additional quarter will be incurred by the university. The total cost is estimated at \$505,000. Of this total, an estimated \$200,000 will be supported with general funds and the remaining cost of \$305,000 must be covered by tuition and fees.
 - c) **Unavoidable cost increases:** In the normal course of operations, the university must support unavoidable cost increases for utilities, contracts, licenses, insurance, and leases. UMW receives no state support for these costs, which are estimated at \$521,000 in 2011-12.
3. **Operation and maintenance costs for the Anderson Center:** The Anderson Center will open for the fall 2011 semester and the cost to operate this new facility is estimated at \$500,000. This new funding will support staff and programming costs as well as utilities, maintenance, security, and custodial services.
4. **Student financial assistance:** The university is committed to ensuring access and affordability and has included \$590,000 in additional student financial assistance funding in the 2011-12 budget plan as summarized below:
 - a) **Need-based student aid for Virginia undergraduates:** The budget plan includes \$100,000 in new funding for need-based aid to ensure access and minimize the impact of planned rate increases on students and families with financial need. Total institutional funding for this program will be \$420,000.
 - b) **Diversity Scholarship Program:** In 2009-10, UMW initiated a scholarship program to increase student diversity with funding of \$215,000. This program will grow over four years with new funding of \$215,000 for each new class until a full complement is reached in 2012-13 at a total cost of \$860,000. For 2011-12, \$215,000 in new institutional funding has been provided, bringing the total program funding to \$645,000.
 - c) **Provost's Scholarship:** This new financial aid program will provide \$275,000 in institutional aid awarded through the Office of the Provost.
5. **New Initiatives:** The 2011-12 budget plan includes funding for a number of key initiatives that support the university's strategic plan and will advance the institution. The university receives no state funding support for these initiatives, which include:
 - a) New instructional and other academic positions
 - b) Continued development of the College of Business, including the hiring of a new dean

- c) Targeted salary adjustments in faculty salaries
 - d) Continued development of the Honor's Program
 - e) Funding to support an initiative through the Quality Enhancement Program (QEP)
 - f) Additional funding for Library collections and general operating support
 - g) Continued progress toward achievement of Level II status
 - h) New funding for Admissions
 - i) Support for critical staffing needs in Facilities Services and Human Resources
 - j) Operation, maintenance and staffing for the Anderson Center
 - k) Additional funding for marketing, Advancement and University Relations, and to support the Capital Campaign
- 6. Market considerations:** Current data on 2010-11 tuition and fees indicate that UMW's pricing is very competitive with other public institutions in Virginia. Of the 15 public universities in Virginia, UMW's total in-state tuition and fee charges for commuter students and in-state residential students are both ranked 10th (#1 being the highest charges; #15 the lowest).

Similarly, UMW's 2010-11 tuition and fee charges for out-of-state students also are ranked 10th out of the 15 Virginia institutions.

Assuming that increases at other institutions are generally consistent with those at UMW, it is anticipated that UMW's overall ranking in tuition and fees will reflect only minor changes in its 2011-12 rankings compared to 2010-11.

A comparison of 2010-11 tuition and fee charges among Virginia's public four-year institutions is presented on page II-7.

The detailed tuition and fee schedules for 2011-12 are presented on pages II-4, II-5 and II-6.

**University of Mary Washington
2011-12 Tuition and Fees**

	In-State Students			Out-of-State Students		
	2010-11	2011-12	% Chg.	2010-11	2011-12	% Chg.
Full-Time Undergraduates						
Living in University Housing						
Tuition & Required E&G Fees	\$5,500	\$6,160	12.0%	\$17,228	\$17,888	3.8%
Comprehensive Fee	2,362	2,646	12.0%	2,362	2,646	12.0%
Housing (1)	4,816	5,080	5.5%	4,816	5,080	5.5%
Board (2)	3,196	3,388	6.0%	3,196	3,388	6.0%
Total	\$15,874	\$17,274	8.8%	\$27,602	\$29,002	5.1%

(1) Based on double-occupancy room.

(2) Based on 150 block / \$300 flex dollars plan.

Full-Time Undergraduates						
Living in Private Housing						
Tuition & Required E&G Fees	\$5,500	\$6,160	12.0%	\$17,228	\$17,888	3.8%
Comprehensive Fee	2,362	2,646	12.0%	2,362	2,646	12.0%
Total	\$7,862	\$8,806	12.0%	\$19,590	\$20,534	4.8%

Part-Time Undergraduates						
(Per credit hour rates)						
Tuition & Required E&G Fees	\$212	\$237	11.8%	\$700	\$725	3.6%
Comprehensive Fee	68	76	11.8%	68	76	11.8%
Total	\$280	\$313	11.8%	\$768	\$801	4.3%

Part-Time Graduates						
(Per credit hour rates)						
Tuition & Required E&G Fees	\$294	\$329	11.9%	\$704	\$729	3.6%
Comprehensive Fee	68	76	11.8%	68	76	11.8%
Total	\$362	\$405	11.9%	\$772	\$805	4.3%

**University of Mary Washington
2011-12 Tuition and Fees**

	In-State Students			Out-of-State Students		
	2010-11	2011-12	% Chg.	2010-11	2011-12	% Chg.
<i>University Housing</i>						
Single Room Rate	\$5,910	\$6,234	5.5%	\$5,910	\$6,234	5.5%
Double Room Rate	\$4,816	\$5,080	5.5%	\$4,816	\$5,080	5.5%
Triple Room Rate	\$4,584	\$4,836	5.5%	\$4,584	\$4,836	5.5%
Quad Room Rate	\$4,348	\$4,586	5.5%	\$4,348	\$4,586	5.5%
<i>University Apartments</i>						
Single Room Apartment Rate	\$6,488	\$7,266	12.0%	\$6,488	\$7,266	12.0%
Double Room Apartment Rate	\$5,340	\$5,980	12.0%	\$5,340	\$5,980	12.0%
Triple Room Apartment Rate	\$4,818	\$5,396	12.0%	\$4,818	\$5,396	12.0%
<i>Eagle Landing</i>						
Academic Year Contract - Double Room Rate	\$5,950	\$6,486	9.0%	\$5,950	\$6,486	9.0%
Full Year Contract - Double Room Rate	\$6,950	\$7,576	9.0%	\$6,950	\$7,576	9.0%
<i>University Meal Plans</i>						
Super Meal Plan (\$100 flex per semester)	\$4,712	\$5,042	7.0%	\$4,712	\$5,042	7.0%
275 Meal Block Plan (\$200 flex per semester)	\$4,576	\$4,760	4.0%	\$4,576	\$4,760	4.0%
225 Meal Block Plan (\$200 flex per semester)	\$3,300	\$3,532	7.0%	\$3,300	\$3,532	7.0%
150 Meal Block Plan (\$300 flex per semester)	\$3,196	\$3,388	6.0%	\$3,196	\$3,388	6.0%
90 Meal Block Plan (\$175 flex per semester)	\$1,780	\$1,904	7.0%	\$1,780	\$1,904	7.0%
5 Meal Block Plan (\$75 flex per semester)	\$1,164	\$1,246	7.0%	\$1,164	\$1,246	7.0%
<i>Summer Housing Rates</i>						
	Summer 2011			Summer 2012		
University Apartments	Session / Week / Day			Session / Week / Day		Inc.
Single	\$1,028 / 211 / 31			\$1,151 / 236 / 35		12.0%
Double	\$846 / 171 / 26			\$948 / 192 / 29		12.0%
Triple	\$762 / 154 / 24			\$853 / 172 / 27		12.0%
University Housing						
Single	\$891 / 180 / 26			\$953 / 193 / 28		7.0%
Double	\$680 / 136 / 20			\$717 / 143 / 21		5.5%

**University of Mary Washington
2011-12 Tuition and Fees**

	In-State Students			Out-of-State Students		
	2010-11	2011-12	% Chg.	2010-11	2011-12	% Chg.
<i>Other Undergraduate/Graduate Fees and Charges</i>						
Undergraduate overload fee <i>(per credit hour over 18 semester hrs.)</i>	\$212	\$237	11.8%	\$700	\$725	3.6%
Undergraduate surcharge <i>(per credit hour charge for all credits above 152 for BA/BS students and above 150 credits for BLS and BPS students)</i>	\$187	\$305	63.1%	n/a	n/a	n/a
Application Fee	\$50	\$50	0.0%	\$50	\$50	0.0%
Processing Fee	\$30	\$30	0.0%	\$30	\$30	0.0%
Orientation Fee	\$150	\$150	0.0%	\$150	\$150	0.0%
Late Payment Fee	10% of unpaid balance up to \$250					
Returned Check Fee	\$50	\$50	0.0%	\$50	\$50	0.0%
Study Abroad Processing Fee	\$300	\$300	0.0%	\$300	\$300	0.0%
BLS/BPS Portfolio Evaluation Fee	\$100	\$100	0.0%	\$100	\$100	0.0%
Course Audit Fee (per credit hour)	\$30	\$30	0.0%	\$30	\$30	0.0%
Special Exam Fee (per credit hour)	\$15	\$15	0.0%	\$15	\$15	0.0%
Health Center Fee - per semester <i>(for commuting students)</i>	\$0	\$0	n/a	\$0	\$0	n/a
Music - Private lessons (per course)	\$65	\$65	0.0%	\$65	\$65	0.0%
Equestrian Fee (per semester)						
Beginner students <i>(FY11 estimate)</i>	\$755	\$773	2.4%	\$755	\$773	2.4%
Intermediate & advanced students <i>(FY11 est.)</i>	\$805	\$825	2.5%	\$805	\$825	2.5%
Parking Decal (on-campus, academic year)	\$200	\$200	0.0%	\$200	\$200	0.0%
Eagle Landing Parking Deck and Decal	\$550	\$550	0.0%	\$550	\$550	0.0%

Undergraduate Cost Comparisons

In-State and Out-of-State Tuition, Required Fees, and Room and Board Charges
Virginia State Supported Four-Year Institutions
2010-11

Rank	IS Commuter*:		OS Commuter*:		Room & Board		IS Total		OS Total	
1	VMI	\$12,328	W&M	\$33,764	CNU	\$9,340	W&M	\$20,872	W&M	\$42,448
2	W&M	\$12,188	UVA	\$33,574	W&M	\$8,684	VMI	\$19,460	UVA	\$42,226
3	UVA	\$10,628	VMI	\$30,320	UVA	\$8,652	UVA	\$19,280	VMI	\$37,452
4	LU	\$9,855	GMU	\$25,448	VCU	\$8,526	CNU	\$18,590	GMU	\$33,388
5	VT	\$9,589	VT	\$23,217	UVA-W	\$8,351	LU	\$17,969	VCU	\$30,475
6	CNU	\$9,250	VCU	\$21,949	VSU	\$8,152	VCU	\$17,343	VT	\$29,507
7	VCU	\$8,817	ODU	\$21,148	LU	\$8,114	GMU	\$16,624	ODU	\$29,050
8	GMU	\$8,684	LU	\$20,655	JMU	\$8,020	JMU	\$15,880	LU	\$28,769
9	UMW	\$7,862	JMU	\$20,624	UMW	\$8,012	VT	\$15,879	UVA-W	\$28,667
10	JMU	\$7,860	UVA-W	\$20,316	GMU	\$7,940	UMW	\$15,874	JMU	\$28,644
11	ODU	\$7,708	UMW	\$19,590	ODU	\$7,902	ODU	\$15,610	UMW	\$27,602
12	RU	\$7,694	NSU	\$19,280	NSU	\$7,622	UVA-W	\$15,545	CNU	\$27,332
13	UVA-W	\$7,194	RU	\$18,428	RU	\$7,302	RU	\$14,996	NSU	\$26,902
14	VSU	\$6,570	CNU	\$17,992	VMI	\$7,132	VSU	\$14,722	RU	\$25,730
15	NSU	\$6,227	VSU	\$15,136	VT	\$6,290	NSU	\$13,849	VSU	\$23,288

*Includes tuition and mandatory fees.

Source: 2010-11 Tuition and Fees Report, SCHEV, July 2010

University of Mary Washington 2011-12 University Budget Plan

Glossary of Budget Terms

I. Revenue

Budgeted revenue is derived from either state appropriated tax funds, limited allocations under the Federal American Recovery and Reinvestment Act or nongeneral funds generated by UMW.

General Funds (GF): General funds are state tax dollars. State tax dollars support Educational and General Programs, Museums and Cultural Services (Belmont and James Monroe Museum and Library) and state Student Financial Assistance Programs.

Federal ARRA Funds: Federal funds received by UMW under the American Recovery and Reinvestment Act (ARRA).

Nongeneral Funds (NGF): Nongeneral funds are typically those raised exclusively by UMW to support its budgeted expenditures, the exception being grants and contracts. Nongeneral funds are derived from the following sources:

Tuition: A fixed rate charged each student based on the student's instructional program and residency status.

Comprehensive Fee: A fixed rate charged each student in excess of tuition supporting a wide variety of student, academic support and institutional programming.

Grants and Contracts: Reimbursement of expenditures from federal and state sources, primarily related to student financial assistance.

Sales and Services: Revenue from charges made by a specific organizational unit for the delivery of goods and services.

Housing: A fee charged to students who reside in university Housing. Revenue generated through housing owned by the UMW Foundation (University Apartments and Eagle Landing) is not included in the university's budget.

Board: A fee charged to students who subscribe to a university meal plan.

Other Fees: A variety of fees separately charged for services, fines, cost of materials or supplies, application processing, and facility and equipment rental.

II. Expenditures

Expenditures are budgeted on a program basis. The program expenditure classifications used in the budget are nationally recognized by colleges and universities. They allow for

comparative reporting and are used for analytical purposes. These expenditure classifications are:

Instruction: Expenditures of the Colleges of Arts and Sciences, Business, Education and the Division of Professional Development and Regional Engagement. Expenditures for departmental research and public service that are not separately budgeted are included. Expenditures for both credit and non-credit activities are included, as are general academic instruction, summer session instruction, off-campus instruction, and non-credit community education conducted by the teaching faculty.

Public Service: All funds budgeted specifically for public service and expended for activities established primarily to provide non-instructional services beneficial to groups external to the institution.

Academic Support: This category includes expenditures for the support services that are an integral part of the institution's primary mission of instruction and public service. Included are expenditures for libraries, dean's offices, course and curriculum development, and academic technology support.

Student Services: Funds expended for admissions, registrar activities, financial aid administration, and activities whose primary purpose is to contribute to students' emotional and physical well-being and to their intellectual, cultural, and social development outside the context of the formal instructional program.

Institutional Support: Expenditures for the day-to-day operational support of the institution, excluding expenditures for physical plant operations. Included are general administrative services, executive direction and planning, fiscal operations, and public relations/development.

Operation and Maintenance of Plant: Expenditures for operations established to provide service and maintenance related to the campus grounds and facilities.

Scholarships and Fellowships: Expenditures made in the form of outright grants, and tuition and fee remissions to students enrolled in formal coursework, either for credit or non-credit.

Auxiliary Enterprises: Self-supporting activities established to furnish goods and services to students, faculty and staff.

Museum and Cultural Services: Expenditures related to the operation of Belmont and the James Monroe Museum and Library.

Higher Education Centers: Expenditures related to the operating of the Dahlgren Education and Research Center.

III. Tuition and Fees

Tuition: A fixed rate charged each student based on the student's enrollment load, instructional program and residency status (Virginia resident or nonresident status).

Comprehensive Fee: A fixed rate charged each student in excess of tuition based on the student's enrollment load regardless of residency status. The Comprehensive Fee supports a wide variety of student, academic support and institutional programming.

Residential Fee: A per semester charge for on-campus housing and for UMW Foundation owned housing (e.g., University Apartments and Eagle Landing) based on room occupancy levels (single, double, triple, quad).

Meal Plans: A fee charged for subscription to a university meal plan. All residential students, whether living in University or Foundation owned housing, are required to enroll in a meal plan. Freshmen living in university Housing must subscribe to either the Super Meal Plan, the 275 Meal Block Plan or the 225 Meal Block Plan. All other students living in university Housing may choose any meal plan except the 90 Meal Block or 5 Meal Plans.

All students living in either the University Apartments or Eagle Landing must subscribe to a meal plan. All meal plans are available to these students except the 5 Meal Block Plan.

Meal plans are also available to commuter students and students residing in the University Apartments. All meal plans come with flex dollars, which may be used to purchase additional meals or to eat in the Eagle's Nest or Underground.

Mandatory Processing Fee: A non-refundable fee charged to every student that registers for classes.

Audit Fee: A fee charged to part-time students for auditing a course for no credit on a space available basis.

Tuition Overload Fee: A per credit hour fee charged to full-time undergraduate students registered for more than 18 semester credit hours.

Orientation Fee: A mandatory one-time fee charged to new students to cover the cost of student orientation programming.

Credit-by-Examination: A fee charged to degree-seeking students taking an examination for which degree credit may be awarded.

Private Music Lesson Fee: A fee charged to students taking private music lessons through the university.

Special Course Fees: A supplemental fee charged in addition to tuition for specialized instruction, such as equestrian fees or private music lessons.

Study Abroad Fee: A supplemental fee charged to students studying abroad.

BLS Life/Work Portfolio: BLS (Bachelor of Liberal Studies) candidates pay a special fee for the review of a life/work portfolio. The BLS program is designed to meet the needs of adult students who have some college experience and want to complete a bachelor's degree in the liberal arts or sciences.

Late Payment Fee: A fee equivalent to 10% of unpaid account balances up to \$250 charged to those students whose accounts are not paid in full by the published deadline. Interest may also be charged on all past due accounts.

Returned Check Fee: A service fee charged for each check returned for insufficient funds or similar reasons. Checks returned for insufficient funds will be considered as nonpayment and subject to the 10% late payment fee.

Virginia Resident (in-state student): In general, an independent student, or the parents or legal guardians of a dependent student, legally domiciled in the Commonwealth of Virginia for one full and continuous year immediately before the first official day of class within the semester or term of the student's program and who has paid Virginia state income tax on a full-time salary for that full year. Certain exceptions are made for military personnel.

Parking Fee: A mandatory fee for student vehicle registration and parking decals.