



Rate	Active Projects	Description	Mandated	Project Leads	Status/Notes	Project Due Date
5	Cardinal Human Capital Management (HCM) Project	Cardinal HCM replaces CIPPS, PMIS, and BES. These are the Commonwealth's payroll, human resources and benefits administration systems.	DOA	Julie Smith Cheryl Dunn Linda Thornton	11.20 Add'l Mock 3 cleanup. Change Network meeting attended. Banner roll took place in CARD environment. Unit testing continues, awaiting feedback from DOA Cardinal regarding test files	10/1/2021
2	TaxNavigator	Software to assist with determining tax status and withholding requirements of foreign individuals	Finance	Leigh Penn	11.20 Vendor form created. Live in production. Documenting procedures. Require new foreign vendors for process testing.	TBD after completion of foreign vendor testing
3	Barnes & Noble - First Day (digital access book program, auto opt in)	Bookstore transition from UMW to Barnes and Noble. BNC digital access platform changed to allow Delta feed to update student's record by posting book charges. If successful will replace the current manual entry.	State Contract	Kathy Sandor, Paul Griggs, Julie Pugliese	11.20 additional testing is required for Sping beginning January 25th, 2021	3/1/2021
5	New Payment Policy	Developing a process to cancel registration of students without sufficient payment arrangements		Kimberley Williams (Cabinet), Julie Smith, Paul Griggs	11.20 Due to the numerous changes to the Fall semester schedule and reopening plan, future of this is uncertain.	TBD



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5	EAB Data Hub.	Project calls for sending all Banner data to the Hub, excluding sensitive data.	President Initiative	Jeff McClurken	11.20 Student Accounts will use communication feature. discussing setup options and Care Unit with Registrar. Regarding EAB EDH, Finance expressed data access concerns related to principle of least privilege, discussed with IT. Completed survey related to FOAPS for EAB. Made access concerns known to IR.	Estimated 1 year project
5	COVID-19 Emergency Operations Plan	COVID-19 tracking requires new coding for payroll leave and time management, Federal mandates for targeted payroll groups, activity coding for vendor payments, new procurement/payment approval process, student and community refunds, managing Federal grants for students and for UMW, operation changes for teleworking needs and required department onsite visits.	Federal, Commonwealth and University mandates	Julie Smith	11.20 Budget and Finance meetings continue with FEMA Liason. Additional funds awarded from state. HEERF funding quarterly reporting complete and on UMW website.	TBD



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4	Accounts Payable Check Printer	Finance needs to test movement of the AP check printer to support high risk and essential business functions associated with the AP COOP plan. Project includes identification of activities, resources, and procedures required to support contingency operations and recovery.	Virginia Department of Emergency Management	IT Network, D.Dean, and Finance will work together to document necessary printer and security steps.	11.20 Printer move to Lee Hall successful. Documenting procedures. Order placed for new/backup check printer. Next step will be to install at Stafford and test.	TBD based on schedules and review of current backup check printer
4	Tessitura Performance Ticketing System, replaces Choice Ticketing	Gregg Stull request membership in the Philadelphia Regional Arts Consortium Group Network. Membership allows UMW access to their robust full-ticketing solution. Group membership approved by Provost May 2020.	Theatre Department	Gregg Stull, Director of Theatre and Dance. Finance Accounting and Compliance Dept.	11.20 Approved to move forward in light of ADA requirements. Finance requested more information regarding PCI and need for review by Campus Guard	TBD-Theatre at the very beginning of implementation are migrating data at this time.
4	Independent Contractor (IC) Regulations	New Legislation effective July 01, 2020 requires inclusion of IC in the New Hire Reporting Center (managed by HR) for Child Support/income withholding and specific and Sexual Harassment training.	Senate Bill 429 (Child Support), House Bill 1228 (Sexual Harassment Training)	JSmith and Bwilliams. Mkishpaugh for contract language update for S.B.429	11.20 SB 429 under review by Higher Ed/AG office regarding intended client.	Initial list of all IC due to the Virginia New Hire Reporting Center by Sept 1, 2020.



Rate	Projects on Horizon	Description	Mandated	Project Leads	Status/Notes	Est. Start Date
2	Misc AR	Review JMM and GM Billing for Rental of Facilities			9.18 Requested SOP from Museums	TBD
5	Banking RFP with	Procurement compliance requires a new banking RFP.	Finance	Julie Smith Anthony Dahm Procurement (Melva and Ken)	This is a HUGE project	TBD
	Unrelated Business Income Tax	Develop UBIT policy	IRS	TBD	Policy ensures compliance with Federal Income Tax regulation.	TBD
5	eVA RFP	eVA to issue RFP Fall 2019	Dept. of General Services	Vickie Chapman IT and procurement support reqd	RFP for new state eprocurement tool will revamp current procurement processing	Estimated 2 year project after RFP Award. Testing is expected to begin 2021
5	Nelnet Configuration	Review of new Node to accommodate flexibility in student deposit needs	To better support Admissions and Residence Life	Paul Griggs for Nelnet	Requesting cost of Node, project timeline, initial and annual costs.	tbd
4	Admin and Housing Deposit-Nelnet	Correction to Admin and Housing Deposit to correct student ability to de-select Housing or Depo fee upon payment.		Nelnet is testing for user acceptance. UMW will test if successful. VChapman/Bkjar	3.20 Solution may require Admissions, Student Accounts, IT.	Winter 2018- Overdue from Vendor expected date extended to end of 2020