



Rate	Active Projects	Description	Mandated	Project Leads	Status/Notes	Project Due Date
5	Cardinal-Payroll System	Cardinal Payroll replaces CIPPS retirement which started in May 2018	DOA	Cheryl Dunn Linda Thornton	11.18 Project delayed by 5 months due to workload. Tasks and meetings continue.	March 1, 2019
4	1098T Process Change	Change the type and placement of reported payments and billed amounts on the 1098T	IRS	Paul Griggs	Project begins in the 2018 reporting year	December 1, 2018
3	Bosscars Upgrade - NuPark	Parking Management System requires replacement due to Banner 9	Parking Management	Tania Ellis Jean Elliott Linda Thornton	8.18 Contract Awarded to NuPark, still under review.	TBD
3	Chrome River	Automation of travel request and reimbursement process	Finance	Leigh Penn Laura Temple	8.18 Final edits and testing underway. Campus training soon. Go-live delayed due to vendor issue to be corrected in September.	September 30, 2018
4	Nelnet/Quickpay Payment Plans	Upgrade to the Student Payment Plans	Nelnet	Paul Griggs	8.18 testing underway	November, 2018
4	Cashnet	New eCommerce store with Inventory options. Includes SmartPay processor	Finance	Vickie Chapman Sarah Carroll	7.18 Integration testing continues. StarRez complete for event need. Fusion Go Live planned first	March 1, 2019
3	Destiny One	Professional Development Student Registration tool	Professional Development	Kimberly Young Anthony Dahm Alicia Tisdale	9.18 Sandbox Created, QA test established in Cashnet 7.18 Project kicks off July 16.	TBD

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3	Cvent	Event Mgt tool requested by DTLT. Integrates with Cashnet	DTLT request	Jessie Strommel Sean Morris VChapman	9.18 Project request form completed, under review by Finance, IT, Procurement	October 1, 2018
2	TaxNavigator	Software to assist with determining tax status and withholding requirements of foreign individuals	Finance	Leigh Penn	8.18 Portfolio committee approved. Moving forward with contract, purchase and implementation.	December 1, 2018







Rate	Projects on Horizon	Description	Mandated	Project Leads	Status/Notes	Est. Start Date
2	Misc AR	Review JMM and GM Billing for Rental of Facilities			9.18 Requested SOP from Museums	
3	Remote Back Office	Banking Solution which allows UMW to scan checks for deposit and submit electronically to bank. Cash deposits to an on-site safe and is credited to our account	Finance	TBD	Eliminates Daily Bank run to BB&T	
3	Banner SSB for submission of employee tax withholding	Explore the use of Banner to collect the employee tax withholding (W4 & VA4) information. Employee to enter directly in Banner Self Service, report generated then Payroll keys into CIPPS.			Eliminate the paper forms by employee to HR and Student Employment then to Payroll. Eliminate the storage of paper forms in Payroll Office.	
3	Office 365 Project	Move Finance Sharepoint sites to cloud	IT	TBD	Office 365 for email completed June 2018	2019
	Unrelated Business Income Tax	Develop UBIT policy	IRS	TBD	Policy ensures compliance with Federal Income Tax regulation.	
	Bookstore/Retail RFP	RFP in progress June 2018.	Bookstore	Kathy Sandor - Bookstore	Awarded RFP may impact integration with Banner and Blackboard. Awaiting outcome.	End of Calendar 2018
	NuPark	Parking management tool to replace Bosscars	Parking Management	Kathy Sandor Jean Elliott	Contract under review.	Fall 2018
4	Admin and Housing Deposit-Nelnet	Correction to Admin and Housing Deposit to correct student ability to de-select Housing or Depo fee upon payment.	Finance requires system Correction	TBD	Solution may require Admissions, Student Accounts, IT.	Winter 2018