**403(b) Authorized Providers**

**University of Mary Washington**

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| **403(b)Provider** | **#** | **Cash Match** | **Corporate Office** | **Local Sales Contact** |
| Ameriprise Financial, Inc  (FKA American Express Financial Advisors) | 111 | YES | 1924 Ameriprise Financial Center  Minneapolis, MN 55474  Tel: (612) 671-1942  Fax: (612) 671 6046 | Steven Shimp, CFP, CHFC  Wilmington, DE  Tel: (302) 479-7780 |
| AXA Equitable Life Insurance | 115 | ? | 1290 Avenue of the Americas, 14th FL  New Yor, NY 07094  Tel: (212) 314-5769  Fax: (212) 314-4561 | E.M. “Ned” Baber, CLU, CHFC  Roanoke, VA  Tel: 540-983-7121  Fax: 540-344-7331 |
| Lincoln Investment Planning  No cash match for new accts. | 167 | Not for new 403b enrollees | 218 Glenside Ave.  Wyncote, PA 19095  Tel: 215-887-8111  Fax: 215-885-1316 | Judy Esau, AAMS  Charlottesville, VA  Tel: 434-971-5917  Fax: 434-977-3080  [jesau@legacyfoundation101.com](mailto:jesau@legacyfoundation101.com) |
| Metlife Resources  Cash Match-NO | 119 | YES | 1125 17th Street  Denver, CO 80202  Hartford, CT 06199  Tel: 800-560-5001  Fax: 630-820-7956  <http://www.eservice.metlife.com> | Matthew R. Hale  808 Moorefield Park Drive St. 102  Richmond VA, 23236  Tel: 804-592-5880 ext . 404  Fax: 804-592-5881  mhale@metlife.com |
| TIAA-CREF  Cash match-YES | 183 | YES | Town Center One Building, Ste. 301  1000 Research Park Blvd.  Charlottesville, VA 22911  Tel: 866-842-2044  Fax: 434-964-2602  [www.tiaa-cref.org](http://www.tiaa-cref.org) | Shawn Dorr, CFP®  Sr. Consultant, Individual Client Svc  Fairfax, VA  Tel: 866-904-7805 ext. 257113  Tel: 703-460-7113  Fax: 703-383-1542 |
| AIG – VALIC | 600 | ? | 2929 Allen Parkway  PO Box 320610  Houston, TX 77253  Tel: 713-831-5896  Fax: 713-931-4268 | James Cromer  Richmond, VA  Tel: 804-267-1100  Fax: 804-272-3305  James\_cromer@aigvalic.com |
| Waddell & Reed | 187 | YES | Attn: Retirement Plan  6300 Lamar Ave.  Shawnee Mission, KS 66201  Tel: 888-923-3355; 913-236-1540  Fax: 913-236-1599 | Jim Turner  Vienna, VA  Tel: 703-556-4800  Fax: 703-556-4828  jturner@waddell.com |