**403(b) Authorized Providers**

**University of Mary Washington**

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| **403(b)Provider** | **#** | **Cash Match** | **Corporate Office** | **Local Sales Contact** |
| Ameriprise Financial, Inc(FKA American Express Financial Advisors) | 111 | YES | 1924 Ameriprise Financial CenterMinneapolis, MN 55474Tel: (612) 671-1942Fax: (612) 671 6046 | Steven Shimp, CFP, CHFCWilmington, DETel: (302) 479-7780 |
| AXA Equitable Life Insurance | 115 | ? | 1290 Avenue of the Americas, 14th FLNew Yor, NY 07094Tel: (212) 314-5769Fax: (212) 314-4561 | E.M. “Ned” Baber, CLU, CHFCRoanoke, VATel: 540-983-7121Fax: 540-344-7331 |
| Lincoln Investment PlanningNo cash match for new accts. | 167 | Not for new 403b enrollees | 218 Glenside Ave.Wyncote, PA 19095Tel: 215-887-8111Fax: 215-885-1316 | Judy Esau, AAMSCharlottesville, VATel: 434-971-5917Fax: 434-977-3080jesau@legacyfoundation101.com |
| Metlife ResourcesCash Match-NO | 119 | YES | 1125 17th StreetDenver, CO 80202Hartford, CT 06199Tel: 800-560-5001Fax: 630-820-7956<http://www.eservice.metlife.com> | Matthew R. Hale808 Moorefield Park Drive St. 102Richmond VA, 23236Tel: 804-592-5880 ext . 404Fax: 804-592-5881mhale@metlife.com |
| TIAA-CREFCash match-YES | 183 | YES | Town Center One Building, Ste. 3011000 Research Park Blvd.Charlottesville, VA 22911Tel: 866-842-2044Fax: 434-964-2602[www.tiaa-cref.org](http://www.tiaa-cref.org) | Shawn Dorr, CFP®Sr. Consultant, Individual Client SvcFairfax, VATel: 866-904-7805 ext. 257113Tel: 703-460-7113Fax: 703-383-1542 |
| AIG – VALIC | 600 | ? | 2929 Allen ParkwayPO Box 320610Houston, TX 77253Tel: 713-831-5896Fax: 713-931-4268 | James CromerRichmond, VATel: 804-267-1100Fax: 804-272-3305James\_cromer@aigvalic.com |
| Waddell & Reed | 187 | YES | Attn: Retirement Plan6300 Lamar Ave.Shawnee Mission, KS 66201Tel: 888-923-3355; 913-236-1540Fax: 913-236-1599 | Jim TurnerVienna, VATel: 703-556-4800Fax: 703-556-4828jturner@waddell.com |