**403(b) Authorized Providers**

**University of Mary Washington**

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| **403(b)Provider** | **#** | **Cash Match** | **Corporate Office** | **Local Sales Contact** |
| Ameriprise Financial, Inc(FKA American Express Financial Advisors) | 111 | YES | 1924 Ameriprise Financial CenterMinneapolis, MN 55474Tel: (612) 671-1942Fax: (612) 671 6046 | Steven Shimp, CFP, CHFCWilmington, DETel: (302) 479-7780steven.l.shimp@ampf.com  |
| AXA Equitable Life Insurance | 115 |  | 1290 Avenue of the Americas, 14th FLNew York, NY 07094Tel: (212) 314-5769Fax: (212) 314-4561 | Christopher FinesFredericksburg, VA Tel: 540-604-5690Christopher.Fines@axa-advisors.com Brandon SmithTel: 804-287-0241Brandon,smith2@axa-advisors.com |
| Lincoln Investment PlanningNo cash match for new accts. | 167 | Not for new 403b enrollees | 218 Glenside Ave.Wyncote, PA 19095Tel: 215-887-8111Fax: 215-885-1316 | David BlaskT Washington, PATel: *215-881-4599 direct**1-800-242-1421 ext 4599*Fax: *215-881-6540*  dblask@lincolninvestment.com  |
| MetLife Resources | 119 | YES | 1125 17th StreetDenver, CO 80202Hartford, CT 06199Tel: 800-560-5001Fax: 630-820-7956<http://www.eservice.metlife.com> | Geoffrey Marsh7600 Leesburg Pike Falls Church VA, 22043Tel: 703-336-1249 Fax: 703-336-1295**gmarsh@Financialguide.com** |
| TIAA-CREF | 183 | YES | Town Center One Building, Ste 3011000 Research Park Blvd.Charlottesville, VA 22911Tel: 866-842-2044Fax: 434-964-2602[www.tiaa-cref.org](http://www.tiaa-cref.org) | Matthew MeadeConsultant, Individual Client Svc Tel: 866-842-2044 X252645 Fax: 434-964-2645 Matthew.meade@tiaa-cref.org |
| AIG – VALIC | 600 | Yes | 2929 Allen ParkwayPO Box 320610Houston, TX 77253Tel: 713-831-5896Fax: 713-931-4268 | Rhonda R. GreenRichmond, VACell: 202-558-5509Tel: 804-892-5558 Ext 88536Fax: 804-272-3305Rhonda.green@valic.com  |
| Waddell & Reed | 187 | YES | Attn: Retirement Plan6300 Lamar Ave.Shawnee Mission, KS 66201Tel: 888-923-3355; 913-236-1540Fax: 913-236-1599 | Jim TurnerVienna, VATel: 703-556-4800Fax: 703-556-4828jturner@waddell.com  |