



2009-10
University Budget Plan
and
Tuition and Fees

UMW Board of Visitors
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**University of Mary Washington
2009-10 University Budget Plan
Tuition and Fees**

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2009-10 University Budget Plan

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2009-10 Tuition and Fees

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TABLE A

**University of Mary Washington
2009-10 University Budget Plan**

| | 2008-09 Budget (a/o 2/28/09) | 2009-10 Budget Plan | Change Over 2008-09 |
|------------------------------------|------------------------------------|------------------------|---------------------------|
| Sources | | | |
| State General Funds* | \$ 24,549,176 | \$ 22,061,481 | -10.1% |
| Federal ARRA Funds | - | 2,497,643 | n/a |
| Nongeneral Funds | | | |
| Student Tuition and Fees | \$ 40,240,396 | \$ 42,020,396 | 4.4% |
| Sales and Services | | | |
| Housing | 8,557,000 | 9,072,000 | 6.0% |
| Dining | 7,472,000 | 7,922,000 | 6.0% |
| Bookstore | 3,150,000 | 3,225,000 | 2.4% |
| Grants and Contracts | 1,330,646 | 1,344,438 | 1.0% |
| Other Sources | 2,913,363 | 2,791,794 | -4.2% |
| Total Nongeneral Funds | <u>\$ 63,663,405</u> | <u>\$ 66,375,628</u> | 4.3% |
| Total Sources | <u>\$ 88,212,581</u> | <u>\$ 90,934,752</u> | 3.1% |
| Uses | | | |
| Instruction | \$ 28,488,862 | \$ 28,588,812 | 0.4% |
| Public Service | 846,957 | 851,695 | 0.6% |
| Academic Support | 7,440,116 | 7,485,468 | 0.6% |
| Student Services | 4,927,194 | 4,942,158 | 0.3% |
| Institutional Support | 7,188,726 | 6,948,498 | -3.3% |
| Operation and Maintenance of Plant | 5,236,273 | 6,024,998 | 15.1% |
| Scholarships and Fellowships | 3,645,361 | 4,110,642 | 12.8% |
| Auxiliary Enterprises | 29,368,160 | 30,911,549 | 5.3% |
| Museums & Cultural Services | 1,070,932 | 1,070,932 | 0.0% |
| Total Uses | <u>\$ 88,212,581</u> | <u>\$ 90,934,752</u> | 3.1% |
| Budget Balance | <u>\$ -</u> | <u>\$ -</u> | |

* Includes both direct appropriations and estimated central transfers for 2009-10.

University of Mary Washington 2009-10 University Budget Plan

Highlights

Overview

- The 2009-10 budget plan was prepared within a framework defined by actions of the 2009 General Assembly, recommended tuition and fee rates, projected student enrollment, unavoidable cost increases and commitments, and key priorities identified by the President and University leadership. Further, the budget is shaped by a weak state revenue outlook, a struggling national economy and temporary federal stimulus funding provided through the American Recovery and Reinvestment Act (ARRA).
- Table A on page I-1 summarizes projected University sources and uses for 2009-10.
 - The budget is balanced with projected sources and uses estimated at \$90.9 million.
 - The 2009-10 budget represents a 3.1% increase over the current budget.

2009 General Assembly

- The University's 2009-10 spending plan incorporates the state budget adopted by the 2009 General Assembly on February 28, 2009. Key actions taken by the General Assembly affecting the University's operating budget include:
 - No salary increases for either faculty or classified staff for the 2009-10 fiscal year.
 - An additional general fund reduction of \$1,917,808 for 2009-10. This action brings UMW's permanent general fund reduction for E&G programs for the 2008-10 biennium to \$3,573,822.
 - An appropriation of \$2,387,643 of federal funds in 2009-10 to support Educational and General Programs. An additional \$110,000 in ARRA funding is anticipated to support an increase in the Pell Grant program under Student Financial Assistance. Similar allocations of ARRA funding are anticipated in 2010-11.
 - An increase of \$190,246 in the amount the University must pay the Department of Treasury for state debt related costs associated with out-of-state students. This brings UMW's total annual reimbursement expense to \$292,450.
 - A reduction of 33% in state support for the Eminent Scholars program. UMW's reduction is estimated at \$19,000 and additional operating budget has been identified to replace the state funds.
 - A reduction in the state's funding pool for financial incentives related to higher education restructuring. The incentive pool is comprised of interest earnings on state cash balances and credit card rebates. Allocations are made from this pool to institutions that have successfully achieved their performance benchmarks. The pool has been adjusted downward to reflect revised interest rates on state cash balances. For 2009-10, UMW's

potential allocation is estimated at about \$152,000. These funds are reflected in the 2009-10 budget plan.

- Additional general fund support of \$56,489 for undergraduate student financial assistance, bringing total general fund support for the state's student financial assistance program to \$1.5 million in 2009-10.
- Level funding for the Higher Education Equipment Trust Fund (HEETF). The HEETF program will enable UMW to purchase \$631,660 in equipment in 2009-10. UMW receives reimbursement up to its HEETF allocation for approved equipment purchases, which are debt financed by the state. The equivalent expenditure value of these funds is not reflected in the budget plan.

Tuition and Fees

- The 2009-10 budget plan is based on the 2009-10 tuition and fee rates presented on pages II-3 and II-4. The following is a summary of the recommended tuition and fee charges for 2009-10:

Full-Time Undergraduates - University Housing*

| | <u>2008-09</u> | <u>2009-10</u> | <u>Change</u> |
|--------------|----------------|----------------|---------------|
| In-State | \$13,814 | \$14,574 | 5.5% |
| Out-of-State | \$24,982 | \$26,302 | 5.3% |

Full-Time Undergraduates - Commuters*

| | <u>2008-09</u> | <u>2009-10</u> | <u>Change</u> |
|--------------|----------------|----------------|---------------|
| In-State | \$6,774 | \$7,112 | 5.0% |
| Out-of-State | \$17,942 | \$18,840 | 5.0% |

** Includes tuition and comprehensive fee. For students living in University Housing, reflects double occupancy and subscription to a meal plan (15-meals/\$100 flex).*

Enrollment

- The 2009-10 budget plan is based on a total preliminary projected headcount enrollment of 5,160 for Fall 2009, slightly above the Fall 2008 headcount enrollment of 5,084. There is, however, a projected loss of out-of-state students. Although the out-of-state students will be replaced by in-state students, the tuition differential between these student populations will result in an estimated loss of about \$335,000 in tuition revenue.

| Headcount | <u>Actual Fall 2008</u> | | | <u>Projected Fall 2009</u> | | |
|------------------|-------------------------|------------|--------------|----------------------------|------------|--------------|
| | <u>I/S</u> | <u>O/S</u> | <u>Total</u> | <u>I/S</u> | <u>O/S</u> | <u>Total</u> |
| Undergraduate | 3,294 | 937 | 4,231 | 3,411 | 890 | 4,301 |
| Graduate | 805 | 48 | 853 | 839 | 20 | 859 |
| Total | 4,099 | 985 | 5,084 | 4,250 | 910 | 5,160 |

Includes CAS and CGPS students

TABLE B
University of Mary Washington
2009-10 University Budget Plan
Sources and Uses Summary

| FY 2009-10 Sources | Educational & General Programs | Auxiliary Enterprises | Comp Fee | Student Financial Assistance | Museums & Cultural Services | Total University | Change from 2008-09 Budget | |
|--------------------------------------|--------------------------------------|--------------------------|---------------|------------------------------------|-----------------------------------|---------------------|-------------------------------|---------|
| | | | | | | | Amount | Percent |
| State General Fund | | | | | | | | |
| Direct Appropriations | \$ 19,929,170 | \$ - | \$ - | \$ 1,468,704 | \$ 665,344 | \$ 22,063,218 | \$ (1,421,319) | -6.1% |
| Central Transfers | (56,737) | - | - | 55,000 | - | (1,737) | (1,066,376) | -100.2% |
| Total General Fund | \$ 19,872,433 | \$ - | \$ - | \$ 1,523,704 | \$ 665,344 | \$ 22,061,481 | \$ (2,487,695) | -10.1% |
| Federal ARRA Funds | \$ 2,387,643 | \$ - | \$ - | \$ 110,000 | \$ - | \$ 2,497,643 | \$ 2,497,643 | n/a |
| Nongeneral Funds | | | | | | | | |
| Student Tuition and Fees | \$ 27,280,924 | \$ - | \$ 14,739,472 | \$ - | \$ - | \$ 42,020,396 | \$ 1,780,000 | 4.4% |
| Grants and Contracts | - | - | - | 1,344,438 | - | 1,344,438 | 13,792 | 1.0% |
| Sales and Services | - | 20,219,000 | - | - | - | 20,219,000 | 1,040,000 | 5.4% |
| Other Revenues | 1,056,371 | 607,000 | 780,000 | - | 348,423 | 2,791,794 | (121,569) | -4.2% |
| Total Nongeneral Funds | \$ 28,337,295 | \$ 20,826,000 | \$ 15,519,472 | \$ 1,344,438 | \$ 348,423 | \$ 66,375,628 | \$ 2,712,223 | 4.3% |
| Total University Sources | \$ 50,597,371 | \$ 20,826,000 | \$ 15,519,472 | \$ 2,978,142 | \$ 1,013,767 | \$ 90,934,752 | \$ 2,722,171 | 3.1% |
| FY 2009-10 Uses | | | | | | | | |
| Instruction | \$ 28,375,887 | \$ - | \$ 212,925 | \$ - | \$ - | \$ 28,588,812 | \$ 99,950 | 0.4% |
| Research and Public Service | 539,695 | - | 312,000 | - | - | 851,695 | 4,738 | 0.6% |
| Academic Support | 6,756,454 | - | 729,014 | - | - | 7,485,468 | 45,352 | 0.6% |
| Student Services | 3,591,559 | - | 1,350,599 | - | - | 4,942,158 | 14,964 | 0.3% |
| Institutional Support | 6,108,438 | - | 840,060 | - | - | 6,948,498 | (240,228) | -3.3% |
| Operation and Maintenance of Plant | 5,225,338 | - | 799,660 | - | - | 6,024,998 | 788,725 | 15.1% |
| Scholarships and Fellowships | - | - | 1,132,500 | 2,978,142 | - | 4,110,642 | 465,281 | 12.8% |
| Auxiliary Enterprises | | | | | | | | |
| University Housing | - | 4,508,308 | 300,000 | - | - | 4,808,308 | 334,100 | 7.5% |
| Dining Services | - | 5,574,616 | - | - | - | 5,574,616 | 368,000 | 7.1% |
| Bookstore | - | 2,973,092 | - | - | - | 2,973,092 | 27,950 | 0.9% |
| Other Services | - | 7,769,984 | 9,785,549 | - | - | 17,555,533 | 813,339 | 4.9% |
| Subtotal - Auxiliary Enterprises | - | 20,826,000 | 10,085,549 | - | - | 30,911,549 | 1,543,389 | 5.3% |
| Museums and Cultural Services | | | | | | | | |
| Belmont | - | - | 28,575 | - | 772,273 | 800,848 | - | 0.0% |
| James Monroe Museum & Library | - | - | 28,590 | - | 241,494 | 270,084 | - | 0.0% |
| Subtotal - Museums/Cultural Services | - | - | 57,165 | - | 1,013,767 | 1,070,932 | - | 0.0% |
| Total University Uses | \$ 50,597,371 | \$ 20,826,000 | \$ 15,519,472 | \$ 2,978,142 | \$ 1,013,767 | \$ 90,934,752 | \$ 2,722,171 | 3.1% |

2009-10 Budget Plan by Fund Source and Key Priorities

- ❑ **Revenues and Expenditures:** Table B on page I-4 presents the 2009-10 revenue and expenditure budget by major fund source and program classification. Budgeted revenue is derived from three sources – state general fund appropriations (taxpayer support), temporary allocations under the American Recovery and Reinvestment Act (ARRA) and a variety of nongeneral fund revenues.

State general fund appropriations come from state tax revenue appropriated by the General Assembly. General fund appropriations are used to support Educational and General (E&G) Programs, Museums and Cultural Services (Belmont and James Monroe Museum and Library) and Student Financial Assistance.

ARRA funds represent federal allocations made through the Virginia General Assembly as a temporary offset to reductions in state general funds. These funds will be available only in the 2009-10 and 2010-11 fiscal years.

Nongeneral funds describe revenues raised by UMW from student tuition and fees and a variety of other sources, including sales and services, grants and contracts (federal student aid programs), application fees, library fines, course audit fees, facilities and equipment rental and other miscellaneous charges.

- ❑ The UMW operating budget is structured around five fund groups: Educational and General (E&G) Programs, Auxiliary Enterprises, Comprehensive Fee, Student Financial Assistance, and Museum and Cultural Services. Each of these funds groups is outlined briefly below along with a summary of key budget changes for 2009-10.

- **Educational and General (E&G) Programs:** The E&G Programs budget includes the University's instructional programs and related support services. Revenue is derived mainly from state general fund appropriations and student tuition and fee revenue. For 2009-10, additional operating revenue is provided with federal stimulus (ARRA) funds.

Key new priorities funded in the 2009-10 budget include the following:

- Permanent Provost position and operating budget increase
- New VP for Diversity position and operating support
- New Associate Dean for Enrollment position
- Two Police Officer positions
- Replace decline in state funding for Eminent Scholars
- Extended Library hours during exams
- Support for an increase in the federal minimum wage (student workers)
- Anticipated utility rate increases
- Additional operating and maintenance support for new space (Lee Hall and College Avenue)
- A University Events Office
- Additional capital outlay expense reimbursement for out-of-state students
- Increased costs for licenses, lease costs, and contracts

New funding to address priorities and unavoidable cost increases is derived, in part, from targeted budget reductions of about \$640,000 across the University and through a continued freeze on vacant positions. A position hiring freeze was initially implemented in the 2008-09 budget in response to the October 2008 state budget cut. Vacant positions may be filled on a case-by-case basis with the approval of the President.

One of the key aspects of the 2009-10 operating budget is the inclusion of \$2.4 million in federal ARRA funds. These stop-gap funds will be available only in 2009-10 and 2010-11, which will mean a significant revenue loss in 2011-12. In anticipation of a potential net revenue decline in two years, the University's budget plan includes the establishment of a budget pool to be used only for one-time expenses. A similar, though larger, pool will also be included in the 2010-11 budget. By 2011-12 when the ARRA funding ends, the one-time budget pool can be used to offset the federal funding reduction and minimize the impact on the University's operating budget and tuition and fees. For 2009-10, this budget pool has been set at \$300,000 and will be used only for one-time expenses. All allocations from the pool will be approved by the President.

- **Auxiliary Enterprises:** Activities funded under the auxiliary enterprise program exist to serve students, faculty or staff and are funded through the sale of goods or services or mandatory fees. Auxiliary enterprises include residential facilities, dining services, student recreation programs and facilities, student centers, intercollegiate athletics, and student health services. Auxiliary enterprise activities do not receive any state support, either for operating costs or for the maintenance or construction of facilities. In addition, auxiliary enterprises reimburse E&G programs for indirect costs, such as institutional management, human resources, and financial services.

Key new priorities funded in the 2009-10 budget include the following:

- Coverage of the full annual cost of the Apogee contract for residential internet, cable TV and communications services in University housing
- Revenue loss offset associated with the elimination of forced triples in University housing
- Support for an increase in the federal minimum wage (student workers)
- Food services contract cost increases and flexible meal zones
- Postal rate increases
- Additional student aides for the pool and Goolrick Field

Funding to support these new costs will come from 6% rate increases in University housing and dining services and through savings from currently vacant positions.

- **Comprehensive Fee:** The Comprehensive Fee budget supports a wide variety of instructional, student, and University programs, including scholarships, orientation and programming, student clubs, facilities, recreation, news and information, admissions, and special events.

Funding to support the budget comes from the student Comprehensive Fee, which is a mandatory fee charged to all students. The fee is comprised of two components, 40% of which supports E&G programs and activities and 60% supports auxiliary programs.

Key new priorities funded in the 2009-10 Comprehensive Fee budget include the following:

- Presidential Diversity Scholarships
- Institutional need-based aid for in-state undergraduate students
- Operating costs, equipment, and student programming for the Underground in Lee Hall

- **Student Financial Assistance:** The student financial assistance budget is comprised of state and federal financial aid programs for students.

Key new priorities funded in the 2009-10 budget include the following:

- Additional need-based aid for in-state undergraduate students. The \$56,489 increase is supported entirely by state general funds.
- An increase in the federal Pell Grant program estimated at \$110,000. The additional funding, supported entirely with ARRA funds, will increase the maximum Pell Grant by \$500 to \$4,860 in 2009-10.

Other federal financial aid programs are expected to be level funded in total, with increases in the Federal Work Study program offset by reduced funding for Supplemental Educational Opportunity Grants (SEOG).

The operating budget does not include student loan programs, which provide about \$14 million in loans to UMW students.

- **Museums and Cultural Services:** The museums and cultural services program includes the operating budgets for Belmont and the James Monroe Museum and Library (JMML). These operations are supported with state general funds and from revenues generated through ticket sales, gift shop revenue, facilities rental and private gifts.

No funding changes are reflected in the 2009-10 budget for Belmont or JMML.

University of Mary Washington 2009-10 Tuition and Fees

Summary

Tuition and fee charges recommended for the 2009-10 academic year are summarized below for selected student groups:

Full-Time Undergraduates - University Housing

| | 2008-09 | 2009-10 | Change | |
|--------------|----------|----------|---------|------|
| | | | Amount | % |
| In-State | \$13,814 | \$14,574 | \$760 | 5.5% |
| Out-of-State | \$24,982 | \$26,302 | \$1,320 | 5.3% |

Full-Time Undergraduates - Commuters

| | 2008-09 | 2009-10 | Change | |
|--------------|----------|----------|--------|------|
| | | | Amount | % |
| In-State | \$6,774 | \$7,112 | \$338 | 5.0% |
| Out-of-State | \$17,942 | \$18,840 | \$898 | 5.0% |

Part-Time Graduate Students - Per Credit Hour

| | 2008-09 | 2009-10 | Change | |
|--------------|---------|---------|--------|------|
| | | | Amount | % |
| In-State | \$304 | \$320 | \$16 | 5.3% |
| Out-of-State | \$702 | \$737 | \$35 | 5.0% |

The rates above include tuition and mandatory fees for a typical student. For students living in University Housing, the estimated charges reflect double occupancy and subscription to the 15-meal / \$100 flex dollars board plan.

Detailed tuition and fee schedules are presented on pages II-3 and II-4.

Key Considerations in 2009-10 Tuition and Fee Rate Setting

- 1. State Budget Reductions:** In 2007-08, UMW's state funding support for E&G Programs was cut by \$1.5 million. In October 2008, UMW received an additional state reduction of \$1.6 million. For 2009-10, state support has been cut by another \$1.9 million, bringing the permanent state reduction to \$5.0 million. This represents a state funding reduction of about 21% in E&G Programs.

Although a portion of the state funding cut will be offset by federal (ARRA) stimulus funding, these federal funds provide only temporary relief and by 2011-12 the University must fully address the permanent state reduction without any federal funding offset.

The 2009-10 rates have been set in view of the longer term financial outlook. Rather than having to implement a single, large rate increase for the 2011-12 academic year, the University will instead look toward more moderate increases spread over a multi-year period. This approach will buffer the financial impact on students and their parents in any single year. Further, if the state economy recovers during this time period and the state reductions are rolled back, the University can revisit its planning scenarios and adjust tuition and fee rates accordingly.

2. **Cost Increases:** The University's preliminary operating budget estimates include a number of mandatory cost increases. Projected operating cost increases in 2009-10 include:
 - a) **Federal minimum wage increase:** The minimum wage will increase from \$6.55 to \$7.25 per hour effective July 24, 2009. The full cost of the increase is supported from tuition and fee revenue.
 - b) **Operation and maintenance costs for Lee Hall and the College Avenue house:** The Lee Hall addition and the College Avenue house have only been in operation for a portion of the 2008-09 year. The full annual operation and maintenance cost for the new space must be supported in the 2009-10 budget. The University receives no state funding for this cost, which must be supported entirely by tuition and fee revenue.
 - c) **General operating cost increases:** Operating cost increases for 2009-10 include utilities, fuel, licenses, lease and contract costs (including food services), and institutional student financial aid. These costs are supported entirely from tuition and fee revenue.
3. **Market considerations:** According to a July 2008 SCHEV report on 2008-09 tuition and fees, UMW's pricing is very competitive with other public institutions in Virginia. Of the 15 public universities in Virginia, UMW's total in-state tuition and fee charges for commuter students and in-state residential students are ranked 11th and 10th, respectively (#1 being the highest charges; #15 the lowest).

Similarly, UMW's 2008-09 tuition and fee charges for out-of-state students are ranked 10th out of the 15 Virginia institutions.

Assuming that increases at other institutions are consistent with those at UMW, it is anticipated that UMW's overall ranking in tuition and fees will remain constant with its 2008-09 rankings.

A comparison of 2008-09 tuition and fee charges among Virginia's public four-year institutions is presented on page II-5.

The detailed tuition and fee schedules for 2009-10 are presented on pages II-3 and II-4.

University of Mary Washington
2009-10 Tuition and Fees

| | In-State Students | | | Out-of-State Students | | |
|----------------------------------|-------------------|----------------|-------------|-----------------------|-----------------|-------------|
| | 2008-09 | 2009-10 | % Chg. | 2008-09 | 2009-10 | % Chg. |
| Full-Time Undergraduates | | | | | | |
| Living in Private Housing | | | | | | |
| Tuition | \$3,386 | \$3,554 | 5.0% | 14,554 | 15,282 | 5.0% |
| Comprehensive Fee (E&G) | 1,325 | 1,392 | 5.1% | 1,325 | 1,392 | 5.1% |
| Comprehensive Fee (Auxiliary) | 2,063 | 2,166 | 5.0% | 2,063 | 2,166 | 5.0% |
| Total | \$6,774 | \$7,112 | 5.0% | \$17,942 | \$18,840 | 5.0% |

| | | | | | | |
|-------------------------------------|-----------------|-----------------|-------------|-----------------|-----------------|-------------|
| Full-Time Undergraduates | | | | | | |
| Living in University Housing | | | | | | |
| Tuition | \$3,386 | \$3,554 | 5.0% | 14,554 | 15,282 | 5.0% |
| Comprehensive Fee (E&G) | 1,325 | 1,392 | 5.1% | 1,325 | 1,392 | 5.1% |
| Comprehensive Fee (Auxiliary) | 2,063 | 2,166 | 5.0% | 2,063 | 2,166 | 5.0% |
| Housing (1) | 4,168 | 4,418 | 6.0% | 4,168 | 4,418 | 6.0% |
| Board (2) | 2,872 | 3,044 | 6.0% | 2,872 | 3,044 | 6.0% |
| Total | \$13,814 | \$14,574 | 5.5% | \$24,982 | \$26,302 | 5.3% |

(1) Based on double-occupancy room.

(2) Based on 15-meal / \$100 flex dollars plan.

| | | | | | | |
|---------------------------------|--------------|--------------|-------------|--------------|--------------|-------------|
| Part-Time Undergraduates | | | | | | |
| (Per credit hour rates) | | | | | | |
| Tuition | \$141 | \$148 | 5.0% | \$606 | \$636 | 5.0% |
| Comprehensive Fee (E&G) | 37 | 39 | 5.4% | 37 | 39 | 5.4% |
| Comprehensive Fee (Auxiliary) | 59 | 62 | 5.1% | 59 | 62 | 5.1% |
| Total | \$237 | \$249 | 5.1% | \$702 | \$737 | 5.0% |

| | | | | | | |
|--------------------------------|--------------|--------------|-------------|--------------|--------------|-------------|
| Part-Time Graduates | | | | | | |
| (Per credit hour rates) | | | | | | |
| Tuition | \$208 | \$219 | 5.3% | \$606 | \$636 | 5.0% |
| Comprehensive Fee (E&G) | 37 | 39 | 5.4% | 37 | 39 | 5.4% |
| Comprehensive Fee (Auxiliary) | 59 | 62 | 5.1% | 59 | 62 | 5.1% |
| Total | \$304 | \$320 | 5.3% | \$702 | \$737 | 5.0% |

University of Mary Washington
2009-10 Tuition and Fees

| | In-State Students | | | Out-of-State Students | | |
|--|-----------------------------------|---------|--------|-----------------------|---------|--------|
| | 2008-09 | 2009-10 | % Chg. | 2008-09 | 2009-10 | % Chg. |
| University Housing | | | | | | |
| Single Room Rate | \$5,116 | \$5,422 | 6.0% | \$5,116 | \$5,422 | 6.0% |
| Double Room Rate | \$4,168 | \$4,418 | 6.0% | \$4,168 | \$4,418 | 6.0% |
| Triple Room Rate | \$3,968 | \$4,206 | 6.0% | \$3,968 | \$4,206 | 6.0% |
| Quad Room Rate | \$3,764 | \$3,990 | 6.0% | \$3,764 | \$3,990 | 6.0% |
| Single Room Apartment Rate | \$5,536 | \$5,952 | 7.5% | \$5,536 | \$5,952 | 7.5% |
| Double Room Apartment Rate | \$4,556 | \$4,898 | 7.5% | \$4,556 | \$4,898 | 7.5% |
| Triple Room Apartment Rate | \$4,112 | \$4,420 | 7.5% | \$4,112 | \$4,420 | 7.5% |
| University Meal Plans | | | | | | |
| Super Meal Plan (\$50 flex per semester) | \$4,112 | \$4,358 | 6.0% | \$4,112 | \$4,358 | 6.0% |
| Unlimited 9 Meal Plan (\$150 flex per semester) | \$3,678 | \$3,898 | 6.0% | \$3,678 | \$3,898 | 6.0% |
| 15-Meal Plan (\$100 flex per semester) | \$2,872 | \$3,044 | 6.0% | \$2,872 | \$3,044 | 6.0% |
| 9 Meal Plan (\$175 flex per semester) | \$2,872 | \$3,044 | 6.0% | \$2,872 | \$3,044 | 6.0% |
| 5 Meal Plan (\$75 flex per semester) | \$1,044 | \$1,108 | 6.1% | \$1,044 | \$1,108 | 6.1% |
| 90 Meal Block Plan (\$175 flex per semester) | \$1,600 | \$1,696 | 6.0% | \$1,600 | \$1,696 | 6.0% |
| Summer Flex Plan | \$275 | \$292 | 6.2% | \$275 | \$292 | 6.2% |
| Other Undergraduate/Graduate Fees and Charges | | | | | | |
| Undergraduate overload fee <i>(per credit hour over 18 semester hrs.)</i> | \$141 | \$148 | 5.0% | \$606 | \$636 | 5.0% |
| Undergraduate surcharge <i>(per credit hour charge for all credits above 152 for BA/BS students and above 150 credits for BLS and BPS students)</i> | \$178 | \$187 | 5.1% | \$0 | \$0 | n/a |
| Application Fee | \$50 | \$50 | 0.0% | \$50 | \$50 | 0.0% |
| Processing Fee | \$30 | \$30 | 0.0% | \$30 | \$30 | 0.0% |
| Orientation Fee | n/a | \$150 | n/a | n/a | \$150 | n/a |
| Late Payment Fee | 10% of unpaid balance up to \$250 | | | | | |
| Returned Check Fee | \$35 | \$45 | 28.6% | \$35 | \$45 | 28.6% |
| Study Abroad Processing Fee | \$300 | \$300 | 0.0% | \$300 | \$300 | 0.0% |
| BLS/BPS Portfolio Evaluation Fee | \$100 | \$100 | 0.0% | \$100 | \$100 | 0.0% |
| Course Audit Fee (per credit hour) | \$30 | \$30 | 0.0% | \$30 | \$30 | 0.0% |
| Special Exam Fee (per credit hour) | \$15 | \$15 | 0.0% | \$15 | \$15 | 0.0% |
| Health Center Fee - per semester <i>(for commuting students)</i> | \$170 | \$170 | 0.0% | \$170 | \$170 | 0.0% |
| Music - Private lessons (per course) | \$50 | \$65 | 30.0% | \$50 | \$65 | 30.0% |
| Equestrian Fee (per semester) | | | | | | |
| Beginner students <i>(FY10 estimate)</i> | \$719 | \$755 | 5.0% | \$719 | \$755 | 5.0% |
| Intermediate & advanced students <i>(FY10 est.)</i> | \$769 | \$807 | 5.0% | \$769 | \$807 | 5.0% |
| Parking Decal (academic year) | \$200 | \$200 | 0.0% | \$200 | \$200 | 0.0% |
| Transcript Request Fee | \$0 | \$0 | n/a | \$0 | \$0 | n/a |

Undergraduate Cost Comparisons

In-State and Out-of-State Tuition, Required Fees, and Room and Board Charges
Virginia State Supported Four-Year Institutions
2008-09

| Rank | IS Tuition | | OS Tuition | | Required Fees | | IS Commuter | | OS Commuter | | Room & Board | | IS Total | | OS Total | |
|------|------------|----------------|------------|-----------------|---------------|----------------|-------------|----------------|-------------|-----------------|--------------|----------------|------------|-----------------|------------|-----------------|
| 1 | UVA | \$7,498 | UVA | \$27,798 | VMI | \$5,294 | VMI | \$10,556 | UVA | \$29,600 | CNU | \$8,900 | W&M | \$18,276 | UVA | \$37,420 |
| 2 | VT | \$6,895 | W&M | \$25,263 | W&M | \$4,063 | W&M | \$10,246 | W&M | \$29,326 | W&M | \$8,030 | UVA | \$17,120 | W&M | \$37,356 |
| 3 | W&M | \$6,183 | VMI | \$22,160 | LU | \$3,990 | UVA | \$9,300 | VMI | \$27,454 | VCU | \$7,914 | VMI | \$17,000 | VMI | \$33,898 |
| 4 | GMU | \$5,526 | GMU | \$19,662 | JMU | \$3,408 | LU | \$8,499 | GMU | \$21,648 | UVA | \$7,820 | CNU | \$16,450 | GMU | \$29,008 |
| 5 | VMI | \$5,262 | VT | \$19,522 | CNU | \$3,344 | VT | \$8,198 | VT | \$20,825 | VSU | \$7,710 | LU | \$15,355 | VCU | \$27,638 |
| 6 | VCU | \$4,992 | VCU | \$17,937 | UVA-W | \$2,850 | CNU | \$7,550 | VCU | \$19,724 | JMU | \$7,458 | GMU | \$14,872 | VT | \$26,301 |
| 7 | UMW | \$4,711 | UMW | \$15,879 | NSU | \$2,779 | GMU | \$7,512 | ODU | \$18,588 | GMU | \$7,360 | VCU | \$14,693 | JMU | \$25,916 |
| 8 | LU | \$4,509 | ODU | \$15,873 | ODU | \$2,715 | JMU | \$6,964 | JMU | \$18,458 | ODU | \$7,134 | JMU | \$14,422 | ODU | \$25,722 |
| 9 | CNU | \$4,206 | UVA-W | \$15,463 | VSU | \$2,590 | ODU | \$6,918 | UVA-W | \$18,313 | NSU | \$7,116 | ODU | \$14,052 | UVA-W | \$25,225 |
| 10 | ODU | \$4,203 | JMU | \$15,050 | RU | \$2,349 | VCU | \$6,779 | UMW | \$17,942 | UMW | \$7,040 | UMW | \$13,814 | UMW | \$24,982 |
| 11 | RU | \$4,187 | NSU | \$14,028 | UMW | \$2,063 | UMW | \$6,774 | LU | \$17,112 | UVA-W | \$6,912 | VT | \$13,674 | LU | \$23,968 |
| 12 | UVA-W | \$3,589 | RU | \$13,293 | GMU | \$1,986 | RU | \$6,536 | NSU | \$16,807 | LU | \$6,856 | VSU | \$13,613 | NSU | \$23,923 |
| 13 | JMU | \$3,556 | LU | \$13,122 | UVA | \$1,802 | UVA-W | \$6,439 | RU | \$15,642 | RU | \$6,716 | UVA-W | \$13,351 | CNU | \$23,830 |
| 14 | VSU | \$3,313 | CNU | \$11,586 | VCU | \$1,787 | VSU | \$5,903 | CNU | \$14,930 | VMI | \$6,444 | RU | \$13,252 | RU | \$22,358 |
| 15 | NSU | \$2,781 | VSU | \$11,428 | VT | \$1,303 | NSU | \$5,560 | VSU | \$14,018 | VT | \$5,476 | NSU | \$12,676 | VSU | \$21,728 |

Source: SCHEV 2008-09 Tuition and Fee Report - July 2008.

University of Mary Washington 2009-10 University Budget Plan

Glossary of Budget Terms

I. Revenue

Budgeted revenue is derived from either state appropriated tax funds, limited allocations under the Federal American Recovery and Reinvestment Act or nongeneral funds generated by UMW.

General Funds (GF): General funds are state tax dollars. State tax dollars support Educational and General Programs, Museums and Cultural Services (Belmont and James Monroe Museum and Library) and state Student Financial Assistance Programs.

Federal ARRA Funds: Federal funds received by UMW under the American Recovery and Reinvestment Act (ARRA).

Nongeneral Funds (NGF): Nongeneral funds are typically those raised exclusively by UMW to support its budgeted expenditures, the exception being grants and contracts. Nongeneral funds are derived from the following sources:

Tuition: A fixed rate charged each student based on the student's instructional program and residency status.

Comprehensive Fee: A fixed rate charged each student in excess of tuition supporting a wide variety of student, academic support and institutional programming.

Grants and Contracts: Reimbursement of expenditures from federal and state sources, primarily related to student financial assistance.

Sales and Services: Revenue from charges made by a specific organizational unit for the delivery of goods and services.

Housing: A fee charged to students who reside in University Housing.

Board: A fee charged to students who subscribe to a University meal plan.

Other Fees: A variety of fees separately charged for services, fines, cost of materials or supplies, application processing, and facility and equipment rental.

II. Expenditures

Expenditures are budgeted on a program basis. The program expenditure classifications used in the budget are nationally recognized by colleges and universities. They allow for comparative reporting and are used for analytical purposes. These expenditure classifications are:

Instruction: Expenditures of the College of Arts and Sciences and the College for Graduate and Professional Studies. Expenditures for departmental research and public service that are not separately budgeted are included. Expenditures for both credit and non-credit activities are included, as are general academic instruction, summer session instruction, off-campus instruction, and non-credit community education conducted by the teaching faculty.

Public Service: All funds budgeted specifically for public service and expended for activities established primarily to provide non-instructional services beneficial to groups external to the institution.

Academic Support: This category includes expenditures for the support services that are an integral part of the institution's primary mission of instruction and public service. Included are expenditures for libraries, dean's offices, course and curriculum development, and academic technology support.

Student Services: Funds expended for admissions, registrar activities, financial aid administration, and activities whose primary purpose is to contribute to students' emotional and physical well-being and to their intellectual, cultural, and social development outside the context of the formal instructional program.

Institutional Support: Expenditures for the day-to-day operational support of the institution, excluding expenditures for physical plant operations. Included are general administrative services, executive direction and planning, fiscal operations, and public relations/development.

Operation and Maintenance of Plant: Expenditures for operations established to provide service and maintenance related to the campus grounds and facilities.

Scholarships and Fellowships: Expenditures made in the form of outright grants, and tuition and fee remissions to students enrolled in formal coursework, either for credit or non-credit.

Auxiliary Enterprises: Self-supporting activities established to furnish goods and services to students, faculty and staff.

Museum and Cultural Services: Expenditures related to the operation of Belmont and the James Monroe Museum and Library.

III. Tuition and Fees

Tuition: A fixed rate charged each student based on the student's enrollment load, instructional program and residency status (Virginia resident or nonresident status).

Comprehensive Fee: A fixed rate charged each student in excess of tuition based on the student's enrollment load regardless of residency status. The Comprehensive Fee supports a wide variety of student, academic support and institutional programming.

Residential Fee: A per semester charge for on-campus and University Apartment housing based on room occupancy levels (single, double, triple, quad). This fee includes health center services, although some additional charges may apply for prescriptions, injections, and medical supplies. All students living on-campus must pay full-time tuition.

Meal Plans: A fee charged for subscription to a University meal plan. Residential students are required to enroll in one of three meal plans: Super Meal Plan, Unlimited 9 Meal Plan, or 15 Meal Plan. Meal plans are also available to commuter students and students residing in the University Apartments. All meal plans come with flex dollars, which may be used to purchase additional meals or to eat in the Eagle's Nest or Underground.

Mandatory Processing Fee: A non-refundable fee charged to every student that registers for classes.

Audit Fee: A fee charged to part-time students for auditing a course for no credit on a space available basis.

Tuition Overload Fee: A per credit hour fee charged to full-time undergraduate students registered for more than 18 semester credit hours.

Credit-by-Examination: A fee charged to degree-seeking students taking an examination for which degree credit may be awarded.

Special Course Fees: A supplemental fee charged in addition to tuition for specialized instruction, such as equestrian fees or private music lessons.

Study Abroad Fee: A supplemental fee charged to students studying abroad.

BLS Life/Work Portfolio: BLS (Bachelor of Liberal Studies) candidates pay a special fee for the review of a life/work portfolio. The BLS program is designed to meet the needs of adult students who have some college experience and want to complete a bachelor's degree in the liberal arts or sciences.

Late Payment Fee: A fee equivalent to 10% of the unpaid account balance charged to those students whose accounts are not paid in full by the published deadline. Interest may also be charged on all past due accounts.

Returned Check Fee: A service fee charged for each check returned for insufficient funds or similar reasons. Checks returned for insufficient funds will be considered as nonpayment and subject to the 10% late payment fee.

Transcript Fee: A fee charged for official transcripts.

Virginia Resident (in-state student): In general, an independent student, or the parents or legal guardians of a dependent student, legally domiciled in the Commonwealth of Virginia for one full and continuous year immediately before the first official day of class within the semester or term of the student's program and who has paid Virginia state income tax on a full-time salary for that full year. Certain exceptions are made for military personnel.

Parking Fee: A mandatory fee for student vehicle registration and parking decals.