

UNIVERSITY OF MARY WASHINGTON (UMW)
Preliminary Analysis of Conference Report HB 1600 / SB 850 (2008-10 Biennium)
Based on Half-Sheets
February 28, 2009

Introduced Budget	House Amendments	Senate Amendments	Conference Report
A. Compensation			
1. <u>Faculty</u>			
- No salary increase recommended for 2009-10.	- No change.	- No change.	- No change.
2. <u>Classified Staff</u>			
- No salary increase recommended for 2009-10.	- No change.	- No change.	- No change.
B. Operating Budget			
1. <u>Budget Reductions</u>			
- Continues 2008-09 general fund budget reduction for UMW of \$1,656,014 in each year of the 2008-10 biennium.	- No change.	- No change.	- No change.
- Increases the 2009-10 general fund reduction by \$1,917,808.	- Reduces the 2009-10 reduction by \$599,640, to \$1,318,168.	- Allocates federal American Recovery and Reinvestment Act (ARRA) funding of \$160,232 for base adequacy and reverses general fund reductions in the Governor's budget of \$3,573,822.	- Provides \$2,387,643 in federal ARRA funds. This funding offsets UMW's total FY10 reduction of \$3,573,822 in the introduced budget for a net reduction of \$1,186,179.
2. <u>Student Financial Assistance</u>			
- Provides additional \$39,047 in general funds for need-based undergraduate aid.	- Eliminates the recommended increase of \$39,047.	- Adds \$45,726 in general funds and \$7,021 in federal ARRA funding for a total increase of \$91,794 in need-based undergraduate aid.	- Provides additional general funds of \$17,442 for a total increase of \$56,489 in need-based undergraduate aid.
3. <u>Tuition Policy</u>			
- No recommended tuition caps or freezes.	- No change.	- No change.	- No change, although the legislative intent is to mitigate rate increases for in-state undergraduates with ARRA funding.

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<p>4. <u>Eminent Scholars</u></p> <ul style="list-style-type: none"> - Eliminates general fund support totaling \$6,026,466 funded through SCHEV. UMW's allocation is about \$58,000 annually. 	<ul style="list-style-type: none"> - No change. 	<ul style="list-style-type: none"> - Restores \$4,017,644 or about two-thirds of the previous funding level. 	<ul style="list-style-type: none"> - Restores \$4,017,644. UMW's funding reduction is estimated at \$19,000.
<p>5. <u>Out-of-State Enrollment</u></p> <ul style="list-style-type: none"> - No action. 	<ul style="list-style-type: none"> - Requires any institution with out-of-state undergraduate enrollment exceeding 30%, as calculated on a three-year rolling average, to comply with specific enrollment policies: <p style="margin-left: 40px;"><i>Not increasing the overall proportion of out-of-state students;</i></p> <p style="margin-left: 40px;"><i>Reserving at least 70% of any increase in new freshmen to in-state undergraduate students; and,</i></p> <p style="margin-left: 40px;"><i>Reserving at least 80% of new transfer student slots for in-state students.</i></p>	<ul style="list-style-type: none"> - No change. 	<ul style="list-style-type: none"> - No change.
<p>6. <u>Capital Outlay Fee</u></p> <ul style="list-style-type: none"> - No action. 	<ul style="list-style-type: none"> - No change. 	<ul style="list-style-type: none"> - Increases the capital outlay fee for out-of-state students from \$2 to \$6 per credit hour. 	<ul style="list-style-type: none"> - Increases capital outlay fee from \$2 to \$10 per credit hour. The revenue generated from the fee increase, estimated at \$190,246 for UMW, will be paid to the state Department of Treasury.

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7. <u>Financial Incentives Related to Restructuring</u>			
<ul style="list-style-type: none"> - <i>Recommends a total pool of \$13.3 million in 2009-10 to be allocated to individual higher education institutions that have successfully achieved their performance benchmarks. In 2007-08, UMW received \$148,228 in interest earnings and credit card rebates.</i> 	<ul style="list-style-type: none"> - <i>Reduces estimated interest earnings by \$5.0 million in FY10 or about 40% of the total interest pool. In FY08, UMW's interest earnings allocation was \$85,812.</i> 	<ul style="list-style-type: none"> - <i>No change.</i> 	<ul style="list-style-type: none"> - <i>Reduces estimated interest earnings by \$5.0 million in FY10 to reflect revised interest rates earned on state cash balances.</i>
8. <u>Higher Education Equipment Trust Fund (HEETF)</u>			
<ul style="list-style-type: none"> - <i>No change to UMW's allocation of \$631,660 in 2009-10.</i> 	<ul style="list-style-type: none"> - <i>No change.</i> 	<ul style="list-style-type: none"> - <i>No change.</i> 	<ul style="list-style-type: none"> - <i>No change.</i>

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C. Capital Outlay			
Maintenance Reserve: <i>Includes \$640,000 in general funds for 2009-10 maintenance reserve projects at UMW.</i>	<i>No change.</i>	<i>No change.</i>	<i>No change.</i>
Other Capital Projects: <i>No change to currently authorized projects.</i>	<i>No change.</i>	<i>No change.</i>	<i>No change.</i>