

UNIVERSITY OF MARY WASHINGTON (UMW)
Preliminary Analysis of House and Senate Budget Amendments to HB 1600 / SB 850 (2008-10 Biennium)
Based on Half-Sheets and Amended Actions of the Senate
February 18, 2009

Introduced Budget	House Amendments	Senate Amendments
A. Compensation		
1. <u>Faculty</u>		
- No salary increase recommended for 2009-10.	- No change.	- No change.
2. <u>Classified Staff</u>		
- No salary increase recommended for 2009-10.	- No change.	- No change.
B. Operating Budget		
1. <u>Budget Reductions</u>		
- Continues 2008-09 general fund budget reduction for UMW of \$1,656,014 in each year of the 2008-10 biennium.	- No change.	- No change.
- Increases the 2009-10 general fund reduction by \$1,917,808.	- Reduces the 2009-10 reduction by \$599,640, to \$1,318,168.	- Allocates federal stimulus funding of \$160,232 for base adequacy funding and reverses general fund reductions in the Governor's budget of \$3,573,822.
2. <u>Student Financial Assistance</u>		
- Additional \$39,047 in general funds for need-based undergraduate aid.	- Eliminates the recommended increase of \$39,047.	- Adds \$45,726 in general funds and \$7,021 in federal stimulus funding for a total increase of \$91,794 in need-based undergraduate aid.
3. <u>Eminent Scholars</u>		
- Eliminates general fund support totaling \$6,026,466 funded through SCHEV. UMW's allocation is about \$58,000 annually.	- No change.	- Restores \$4,017,644 or about two-thirds of previous funding levels. Assuming the adjusted funding level is distributed on a pro-rata basis, UMW's allocation would be reduced by about \$19,000.

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<p>4. <u>Tuition Policy</u></p> <ul style="list-style-type: none"> - No recommended tuition caps or freezes. 	<ul style="list-style-type: none"> - No change. 	<ul style="list-style-type: none"> - No change. It is unclear at this time whether funds provided under the federal stimulus program will include restrictions related to tuition increases.
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<p>5. <u>Out-of-State Enrollment</u></p> <ul style="list-style-type: none"> - No action. 	<ul style="list-style-type: none"> - Requires any institution with out-of-state undergraduate enrollment exceeding 30%, as calculated on a three-year rolling average, to comply with specific enrollment policies: <p style="margin-left: 40px;"><i>Not increasing the overall proportion of out-of-state students;</i></p> <p style="margin-left: 40px;"><i>Reserving at least 70% of any increase in new freshman to in-state undergraduate students;</i></p> <p style="margin-left: 40px;"><i>Reserving at least 80% of new transfer student slots for in-state students.</i></p> <p style="margin-left: 40px;"><i>(Note: Currently, about 22% of UMW's undergraduate headcount enrollment is comprised of out-of-state students.)</i></p>	<ul style="list-style-type: none"> - No change.
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6. <u>Capital Outlay Fee</u>		
- No action.	- No change.	- Increases the capital outlay fee for out-of-state students from \$2 to \$6 per credit hour. The revenue generated from the fee increase, estimated by the Senate Finance Committee at \$204,408 for UMW, would be paid to the state Department of Treasury.
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7. <u>Higher Education Equipment Trust Fund (HEETF)</u>		
- No change to UMW's allocation of \$631,660 in each year of the 2008-10 biennium.	- No change.	- No change.
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8. <u>Financial Incentives Related to Restructuring</u>		
- Provides a total pool of \$13.3 million in 2009-10 to be allocated to individual higher education institutions that have successfully achieved their performance benchmarks. In 2007-08, UMW received \$148,228 for interest earnings and credit card rebates.	- Reduces estimated interest earnings by \$5.0 million in FY10 or about 40% of the total interest pool. In FY08, UMW's interest earnings allocation was \$85,812.	- No change.
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C. Capital Outlay		
Maintenance Reserve:		
<i>Includes \$640,000 in general funds for 2009-10 maintenance reserve projects at UMW.</i>	<i>No change.</i>	<i>No change.</i>
Other Capital Projects:		
<i>No change to currently authorized projects.</i>	<i>No change.</i>	<i>No change.</i>