



2012-13
University Budget Plan
and
Tuition and Fees

UMW Board of Visitors
May 11, 2012

**University of Mary Washington
2012-13 University Budget Plan
Tuition and Fees**

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TABLE A

**University of Mary Washington
2012-13 University Budget Plan**

	2011-12 Revised Budget	2012-13 Budget Plan	Change Over 2011-12
Sources			
State General Funds*			
Educational and General Programs	\$ 17,818,135	\$ 19,952,319	12.0%
Student Financial Assistance	1,673,233	1,698,680	1.5%
Belmont / James Monroe Museum	664,969	664,969	0.0%
Dahlgren Campus	1,250,000	1,900,000	52.0%
Nongeneral Funds			
Student Tuition and Fees	\$ 50,766,660	\$ 52,006,660	2.4%
Sales and Services			
Housing	8,226,800	9,516,800	15.7%
Dining	8,565,000	8,737,000	2.0%
Bookstore	2,920,000	2,920,000	0.0%
Grants and Contracts	2,830,000	2,830,000	0.0%
Other Sources	2,541,002	2,726,002	7.3%
Total Nongeneral Funds	<u>\$ 75,849,462</u>	<u>\$ 78,736,462</u>	3.8%
Total Sources	<u>\$ 97,255,799</u>	<u>\$ 102,952,430</u>	5.9%
Uses			
Instruction	\$ 27,735,825	\$ 29,050,233	4.7%
Research and Public Service	1,436,305	1,314,722	-8.5%
Academic Support	9,222,190	9,657,154	4.7%
Student Services	5,220,478	5,388,519	3.2%
Institutional Support	4,175,001	4,247,336	1.7%
Operation and Maintenance of Plant	5,930,055	6,246,074	5.3%
Scholarships and Fellowships	6,345,733	6,236,180	-1.7%
Auxiliary Enterprises	34,862,938	37,734,938	8.2%
Museums & Cultural Services	1,077,274	1,077,274	0.0%
Higher Education Centers	1,250,000	2,000,000	60.0%
Total Uses	<u>\$ 97,255,799</u>	<u>\$ 102,952,430</u>	5.9%
Budget Balance	<u>\$ -</u>	<u>\$ -</u>	

* Includes both direct appropriations and estimated central transfers.

University of Mary Washington 2012-13 University Budget Plan

Highlights

Overview

- ❑ The 2012-13 budget plan was prepared within a framework defined by actions of the 2012 General Assembly, Board approved tuition and fee rates, projected student enrollment, unavoidable cost increases and commitments, and key priorities identified by the President and university leadership.
- ❑ Table A on page I-1 summarizes projected university sources and uses for 2012-13.
 - The budget is balanced with projected sources and uses estimated at \$102.9 million.
 - The 2012-13 budget represents a 5.9% increase over the current budget.

2012 General Assembly

- ❑ The university's 2012-13 spending plan incorporates the state budget adopted by the 2011 General Assembly on April 18, 2012. Key actions taken by the General Assembly affecting the university's operating budget include:
 - An increase in general fund support for Educational and General (E&G) programs of \$1.1 million, including new funding to support the university's six-year plan.
 - Authorization for a bonus of up to 3% for eligible faculty and staff effective December 1, 2012, contingent upon state revenue balances at June 30, 2012. The cost of the bonus will be supported from both state general funds and tuition and fee revenue.
 - An additional general fund appropriation of \$650,000 for operating costs of the Dahlgren Education and Research Center (DERC). For 2012-13, state general fund operating support for DERC totals \$1,900,000, plus an estimated \$100,000 in operational revenues from nongeneral fund sources.
 - An increase of \$25,447 in general funds for need-based aid for undergraduate students through the state's financial assistance program. For 2012-13, general fund support for this program will total \$1.7 million.
 - Mandatory employer fringe benefit rate changes of 33% for VRS and 12% for health insurance premiums.
 - The elimination of a \$10 million reduction pool for higher education, of which the university's share was estimated at \$175,000.
 - The elimination of state support for the Eminent Scholars program, the cost of which will be covered by the university.

Tuition and Fees

- The 2012-13 budget plan is based on the tuition and fee rates approved by the Board of Visitors at its meeting on April 20, 2012 and as presented on pages II-4 through II-6. The following is a summary of the tuition and fee charges for 2012-13:

Full-Time Undergraduates - University Housing*

	<u>2011-12</u>	<u>2012-13</u>	<u>Change</u>
In-State	\$17,274	\$18,086	4.7%
Out-of-State	\$29,002	\$30,400	4.8%

Full-Time Undergraduates - Commuters*

	<u>2011-12</u>	<u>2012-13</u>	<u>Change</u>
In-State	\$8,806	\$9,246	5.0%
Out-of-State	\$20,534	\$21,560	5.0%

** Includes tuition and required fees. For students living in University Housing, reflects double occupancy and subscription to a meal plan (150 meal block / \$300 flex).*

Enrollment

- The 2012-13 budget plan is based on a total preliminary projected headcount enrollment of 5,125 for Fall 2012, or about 45 students below the Fall 2011 headcount enrollment of 5,170. The change in headcount is largely the result of a decline of about 60 out-of-state students. The associated revenue impact is reflected in the 2012-13 budget plan.

Headcount	<u>Actual Fall 2011</u>			<u>Projected Fall 2012</u>		
	<u>I/S</u>	<u>O/S</u>	<u>Total</u>	<u>I/S</u>	<u>O/S</u>	<u>Total</u>
Undergraduate	3,789	675	4,464	3,780	615	4,395
Graduate	675	31	706	700	30	730
Total	4,464	706	5,170	4,480	645	5,125

Includes Fredericksburg and Stafford campuses

TABLE B
University of Mary Washington
2012-13 University Budget Plan
Sources and Uses Summary

	Educational & General Programs	Auxiliary Enterprises	Comp Fee	Student Financial Assistance	Museums & Cultural Services	Higher Education Centers	Total University	Change from	
								2011-12 Amount	2012-13 Budget Percent
FY 2012-13 Sources									
State General Fund									
Direct Appropriations	\$ 19,195,775	\$ -	\$ -	\$ 1,641,680	\$ 664,969	\$ 1,900,000	\$ 23,402,424	\$ 1,997,560	9.3%
Central Transfers	756,544	-	-	57,000	-	-	813,544	812,071	55130.4%
Total General Fund	\$ 19,952,319	\$ -	\$ -	\$ 1,698,680	\$ 664,969	\$ 1,900,000	\$ 24,215,968	\$ 2,809,631	13.1%
Nongeneral Funds									
Student Tuition and Fees	\$ 31,536,660	\$ -	\$ 20,470,000	\$ -	\$ -	\$ -	\$ 52,006,660	\$ 1,240,000	2.4%
Grants and Contracts	-	-	-	2,830,000	-	-	2,830,000	-	0.0%
Sales and Services	-	21,173,800	-	-	-	-	21,173,800	1,462,000	7.4%
Other Revenues	1,118,402	448,200	753,400	-	306,000	100,000	2,726,002	185,000	7.3%
Total Nongeneral Funds	\$ 32,655,062	\$ 21,622,000	\$ 21,223,400	\$ 2,830,000	\$ 306,000	\$ 100,000	\$ 78,736,462	\$ 2,887,000	3.8%
Total University Sources	\$ 52,607,381	\$ 21,622,000	\$ 21,223,400	\$ 4,528,680	\$ 970,969	\$ 2,000,000	\$ 102,952,430	\$ 5,696,631	5.9%
FY 2012-13 Uses									
Instruction	\$ 28,838,233	\$ -	\$ 212,000	\$ -	\$ -	\$ -	\$ 29,050,233	\$ 1,314,408	4.7%
Research and Public Service	1,016,322	-	298,400	-	-	-	1,314,722	(121,583)	-8.5%
Academic Support	9,234,982	-	422,172	-	-	-	9,657,154	434,964	4.7%
Student Services	4,789,749	-	598,770	-	-	-	5,388,519	168,041	3.2%
Institutional Support	3,607,021	-	640,315	-	-	-	4,247,336	72,335	1.7%
Operation and Maintenance of Plant	5,121,074	-	1,125,000	-	-	-	6,246,074	316,019	5.3%
Scholarships and Fellowships	-	-	1,707,500	4,528,680	-	-	6,236,180	(109,553)	-1.7%
Auxiliary Enterprises	-	-	-	-	-	-	-	-	-
University Housing	-	4,174,238	232,556	-	-	-	4,406,794	1,068,854	32.0%
Dining Services	-	6,673,422	455,494	-	-	-	7,128,916	137,797	2.0%
Bookstore	-	2,971,486	-	-	-	-	2,971,486	61,357	2.1%
Other Services	-	7,802,854	15,424,888	-	-	-	23,227,742	1,603,992	7.4%
Subtotal - Auxiliary Enterprises	-	21,622,000	16,112,938	-	-	-	37,734,938	2,872,000	8.2%
Museums and Cultural Services	-	-	-	-	-	-	-	-	-
Belmont	-	-	28,575	-	729,539	-	758,114	-	0.0%
James Monroe Museum & Library	-	-	77,730	-	241,430	-	319,160	-	0.0%
Subtotal - Museums/Cultural Services	-	-	106,305	-	970,969	-	1,077,274	-	0.0%
Dahlgren Education/Research Center	-	-	-	-	-	2,000,000	2,000,000	750,000	60.0%
Total University Uses	\$ 52,607,381	\$ 21,622,000	\$ 21,223,400	\$ 4,528,680	\$ 970,969	\$ 2,000,000	\$ 102,952,430	\$ 5,696,631	5.9%

2012-13 Budget Plan by Fund Source and Key Priorities

- ❑ **Revenues and Expenditures:** Table B on page I-4 presents the 2012-13 revenue and expenditure budget by major fund source and program classification. Budgeted revenue is derived from two primary sources – state general fund appropriations (taxpayer support) and a variety of nongeneral fund revenues, including student tuition and fees.

State general fund appropriations come from state tax revenue appropriated by the General Assembly. General fund appropriations are used to support Educational and General (E&G) Programs, Museums and Cultural Services (Belmont and James Monroe Museum and Library), Student Financial Assistance, and Higher Education Centers (Dahlgren Education and Research Center).

Nongeneral funds describe revenues raised by UMW from student tuition and fees and a variety of other sources, including sales and services, grants and contracts (federal student aid programs), application fees, library fines, course audit fees, facilities and equipment rental and other miscellaneous charges.

- ❑ The UMW operating budget is structured around six fund groups: Educational and General (E&G) Programs, Auxiliary Enterprises, Comprehensive Fee, Student Financial Assistance, Museums and Cultural Services, and Higher Education Research Centers. Each of these fund groups is outlined briefly below along with a summary of key budget changes for 2012-13.
 - **Educational and General (E&G) Programs:** The E&G Programs budget includes the university's instructional programs and related support services. Revenue is derived mainly from student tuition and fee revenue and state general fund appropriations.
 - Key cost drivers addressed in the 2012-13 budget include the following:
 - Elimination of \$1.1 million in reserve funds used to balance the FY12 budget. The 2012-13 budget includes a planned use of about \$1.4 million in reserves.
 - \$1.0 million for a 3% bonus effective December 1, 2012
 - \$972,000 for state mandated rate changes in fringe benefits
 - \$177,000 to annualize FY12 personal services costs
 - \$98,000 for lease and contract cost increases
 - \$80,000 for an Honors Program
 - \$12,000 for a Freshman Seminar
 - \$1.7 million in budget cuts, reallocations, and savings
 - In addition, the 2012-13 operating budget accommodates a revenue loss of about \$1.5 million associated with a decline in out-of-state students in 2011-12 and 2012-13.

- **Auxiliary Enterprises:** Activities funded under the auxiliary enterprise program exist to serve students, faculty or staff and are funded through the sale of goods or services or mandatory fees. Auxiliary enterprises include residential facilities, dining services, student recreation programs and facilities, student centers, intercollegiate athletics, and student health services. Auxiliary enterprise activities do not receive any state support, either for operating costs or for the maintenance or construction of facilities. In addition, auxiliary enterprises reimburse E&G programs for indirect costs, such as institutional management, human resources, and financial services.

Key cost drivers reflected in the 2012-13 budget include the following:

- \$1.6 million for debt service for Mason / Randolph renovations, improvements to the Battleground athletic complex and to establish a debt reserve for the new Student Center
 - \$200,000 for a 3% bonus effective December 1, 2012
 - \$216,000 for state mandated increases in fringe benefit rates
 - \$50,000 for contract cost increases for residential cable and networking
 - \$70,410 for key priorities in Intercollegiate Athletics
 - \$205,000 in budget reductions, reallocations, and cost savings
- **Comprehensive Fee:** The Comprehensive Fee budget supports a wide variety of instructional, student, and university programs, including scholarships, orientation and programming, student clubs, facilities, recreation, news and information, admissions, and special events.

Key cost drivers addressed in the 2012-13 Comprehensive Fee budget include the following:

- Establishment of a debt reserve pool for the new Student Center. (Another portion of this reserve is funded in the Auxiliary budget.)
 - Increased funding of \$25,000 for the Student Transition Program
 - Funding of \$140,000 for a the Provost's Scholarship program
 - An increase of \$125,000 for anticipated rate increases in utility costs
- **Student Financial Assistance:** The student financial assistance budget is comprised of state and federal financial aid programs for students.

Key priorities reflected in the 2012-13 budget include the following:

- An increase of \$25,447 in general funds for the state's need-based aid program for in-state undergraduate students. General fund support for this program will total \$1,698,680 in 2012-13.

- Federal funding at a continuation level to support a maximum Pell Grant of \$5,550 in 2012-13.

Federal financial aid funding is expected to be flat for Supplemental Educational Opportunity Grants (SEOG) and the federal Work-Study program.

- **Museums and Cultural Services:** The museums and cultural services program includes the operating budgets for Belmont and the James Monroe Museum and Library (JMML). These operations are supported with state general funds and from revenues generated through ticket sales, gift shop revenue, facilities rental and private gifts.

No funding changes are reflected in the 2012-13 budget for Belmont or JMML.

- **Higher Education Centers:** The Higher Education Centers program reflects the operating budget for the Dahlgren Education and Research Center (DERC), which opened in January 2012. For 2011-12, the DERC received state general fund support of \$1,250,000. For 2012-13, the General Assembly recommended an increase in general funds of \$650,000. In addition, it is anticipated that the DERC will generate about \$100,000 in nongeneral funds, primarily in facilities rental. In total, the 2012-13 operating budget is estimated at \$2.0 million.

University of Mary Washington 2012-13 Tuition and Fees

Summary

Tuition and fee charges for the 2012-13 academic year are summarized below for selected student groups. These rates were approved by the Board of Visitors on April 20, 2012.

Full-Time Undergraduates - University Housing

	2011-12	2012-13	Change	
			Amount	%
In-State	\$17,274	\$18,086	\$812	4.7%
Out-of-State	\$29,002	\$30,400	\$1,398	4.8%

Full-Time Undergraduates – Commuters

	2011-12	2012-13	Change	
			Amount	%
In-State	\$8,806	\$9,246	\$440	5.0%
Out-of-State	\$20,534	\$21,560	\$1,026	5.0%

Part-Time Graduate Students - Per Credit Hour

	2011-12	2012-13	Change	
			Amount	%
In-State	\$405	\$426	\$21	5.2%
Out-of-State	\$805	\$846	\$41	5.1%

The rates above include tuition and mandatory fees for a typical student. For students living in University Housing, the estimated charges reflect double occupancy and subscription to the 150 block / \$300 flex dollars board plan.

Detailed tuition and fee schedules are presented on pages II-4 to II-7.

Key Considerations in 2012-13 Tuition and Fee Rate Setting

A number of factors were considered in setting the 2012-13 tuition and fee rates as summarized below:

- 1. Replace one-time funds used to balance the 2011-12 budget:** In order to mitigate tuition increases in years marked by significant state funding cuts and the termination of federal stimulus funding, the university utilized about \$2.5 million in one-time funds to balance the 2011-12. The 2012-13 budget includes replacement of \$1.1 million of these one-time funds with a permanent funding source.

2. **State Mandated Cost Increases:** The university's operating budget estimates include a number of state mandated cost increases, all of which require the use of institutional nongeneral funds:
 - a) **3% bonus for faculty and staff:** As approved by the General Assembly, a 3% bonus for faculty and staff may be provided effective December 1, 2012, contingent upon state revenue balances at June 30, 2012. The state's higher education financing policy requires that a portion of these costs in the E&G budget be supported by state general funds and a portion by tuition and fees. Of the estimated \$1.0 million cost of the bonus in E&G programs, about \$605,000 must be supported from tuition and fee revenue. Further, the university receives no state support for the cost of the bonus in its auxiliary programs budget, which is estimated at about \$200,000.
 - b) **State fringe benefit rate changes:** Under the state's financing policy, the university must fund a portion of the total cost of state benefit rate changes from nongeneral fund sources, such as tuition and fees. State fringe benefit rate changes in the 2012-13 budget include a 12% increase in the employer cost of health insurance and a 2.18 percentage point increase (a 33% increase over 2011-12 rates) in the employer cost of VRS. The tuition and fee portion of these fringe benefit rate increases are estimated at \$743,725 in 2012-13.
 - c) **Elimination of state support for the Eminent Scholars Program:** State funding for the Eminent Scholars programs has declined over the last several years. In the 2012-13 state budget, the remaining level of state support was eliminated, leaving these costs, currently at about \$15,000 per year, to be supported entirely from institutional nongeneral fund sources.
3. **Increases in debt service:** With the completion of the Randolph – Mason residence hall renovation project, the university will be required to begin making debt service payments. The 2012-13 debt costs will be approximately \$1.3 million for a partial year payment. The debt cost will rise to \$2.1 million in 2013-14 and then remain relatively constant over the term of the financing.

Likewise, new debt service of \$90,000 for the Battleground Athletic Complex will be added to the 2012-13 budget.

Finally, the university is establishing a debt service reserve pool in anticipation of the construction of a new Campus Student Center. In this regard, student fees will be moderately increased over several years to cover the anticipated cost of the debt service in order to avoid a substantial fee increase in a single year. For 2012-13, the debt service reserve pool is budgeted at \$466,000. These funds, however, will be used on a one-time basis in 2012-13 to help balance the budget and further limit a student fee increase.

4. **General operating cost increases:** The university typically incurs a number of annual cost increases just as a normal cost of doing business. These cost increases include adjustments in leases, service contracts, prior commitments and utilities. For the 2012-13 budget, these general operating cost increases are estimated at \$348,800.
5. **Annualization of personnel actions:** New faculty and staff are hired at different points in the year rather than all on a single date at the beginning of the fiscal year. Only the salary and benefit costs for the current year are budgeted, which means additional personnel funding is required in the following year to fully cover the annual cost. Other personnel actions, such as salary adjustments related to changes in duties or salary realignments, must also be annualized. For 2012-13, \$327,000 is budgeted to covers various personal services cost increases.

6. Other University Priorities and Initiatives: The 2012-13 budget plan includes funding for a number of key initiatives that support the university's strategic plan, including:

- a) Establishment of an Honors Program: \$80,000
- b) Development of a Freshman Seminar: \$12,000
- c) Participation increases in the Student Transition Program: \$25,000
- d) Support for key priorities in Intercollegiate Athletics: \$70,410
- e) Budget reallocations supporting 5 new graduate assistantships: \$30,000

7. Market considerations: Current data on 2011-12 tuition and fees indicate that UMW's pricing is very competitive with other public institutions in Virginia. Of the 15 public universities in Virginia, UMW's total in-state tuition and fee charges for commuter students and in-state residential students are both ranked 9th (#1 being the highest charges; #15 the lowest).

Similarly, UMW's 2011-12 tuition and fee charges for out-of-state students are ranked 11th out of the 15 Virginia institutions.

For the most part, UMW expects to hold its current rankings in 2012-13.

A comparison of 2011-12 tuition and fee charges among Virginia's public four-year institutions is presented on page II-8.

The detailed tuition and fee schedules for 2012-13 are presented on pages II-4 through II-7.

University of Mary Washington
2012-13 Tuition and Fees

	In-State Students			Out-of-State Students		
	2011-12	2012-13	% Chg.	2011-12	2012-13	% Chg.
Full-Time Undergraduates						
Living in University Housing						
Tuition	\$4,462	\$4,686	5.0%	\$16,190	\$17,000	5.0%
E&G Comprehensive Fee	1,698	1,782	4.9%	1,698	1,782	4.9%
Auxiliary Comprehensive Fee	2,646	2,778	5.0%	2,646	2,778	5.0%
Housing (1)	5,080	5,384	6.0%	5,080	5,384	6.0%
Board (2)	3,388	3,456	2.0%	3,388	3,456	2.0%
Total	\$17,274	\$18,086	4.7%	\$29,002	\$30,400	4.8%

(1) Based on double-occupancy room.

(2) Based on 150 block / \$300 flex dollars plan.

Full-Time Undergraduates						
Living in Private Housing						
Tuition	\$4,462	\$4,686	5.0%	\$16,190	\$17,000	5.0%
E&G Comprehensive Fee	1,698	1,782	4.9%	1,698	1,782	4.9%
Auxiliary Comprehensive Fee	2,646	2,778	5.0%	2,646	2,778	5.0%
Total	\$8,806	\$9,246	5.0%	\$20,534	\$21,560	5.0%

Part-Time Undergraduates						
(Per credit hour rates)						
Tuition	\$190	\$200	5.3%	\$678	\$712	5.0%
E&G Comprehensive Fee	47	49	4.3%	47	49	4.3%
Auxiliary Comprehensive Fee	76	80	5.3%	76	80	5.3%
Total	\$313	\$329	5.1%	\$801	\$841	5.0%

Part-Time Graduates						
(Per credit hour rates)						
Tuition	\$282	\$297	5.3%	\$682	\$717	5.1%
E&G Comprehensive Fee	47	49	4.3%	47	49	4.3%
Auxiliary Comprehensive Fee	76	80	5.3%	76	80	5.3%
Total	\$405	\$426	5.2%	\$805	\$846	5.1%

**University of Mary Washington
2012-13 Tuition and Fees**

	In-State Students			Out-of-State Students		
	2011-12	2012-13	% Chg.	2011-12	2012-13	% Chg.
<i>Randolph and Mason Halls</i>						
Single Room Rate	n/a	\$7,508	n/a	n/a	\$7,508	n/a
Double Room Rate	n/a	\$6,284	n/a	n/a	\$6,284	n/a
<i>Alvey and Arrington Halls</i>						
Single Room Rate	\$6,234	\$6,788	8.9%	\$6,234	\$6,788	8.9%
Double Room Rate	\$5,080	\$5,564	9.5%	\$5,080	\$5,564	9.5%
<i>Willard Hall</i>						
Single Room Rate	n/a	\$7,508	n/a	n/a	\$7,508	n/a
<i>All Other University Housing</i>						
Single Room Rate	\$6,234	\$6,608	6.0%	\$6,234	\$6,608	6.0%
Double Room Rate	\$5,080	\$5,384	6.0%	\$5,080	\$5,384	6.0%
Triple Room Rate	\$4,836	\$5,126	6.0%	\$4,836	\$5,126	6.0%
Quad Room Rate	\$4,586	\$4,862	6.0%	\$4,586	\$4,862	6.0%
<i>University Apartments</i>						
Single Room Apartment Rate	\$7,266	\$7,920	9.0%	\$7,266	\$7,920	9.0%
Double Room Apartment Rate	\$5,980	\$6,518	9.0%	\$5,980	\$6,518	9.0%
Triple Room Apartment Rate	\$5,396	\$5,882	9.0%	\$5,396	\$5,882	9.0%
<i>Eagle Landing</i>						
Academic Year Contract - Double Room Rate	\$6,486	\$7,070	9.0%	\$6,486	\$7,070	9.0%
Full Year Contract - Double Room Rate	\$7,576	\$8,258	9.0%	\$7,576	\$8,258	9.0%

**University of Mary Washington
2012-13 Tuition and Fees**

	<u>In-State Students</u>			<u>Out-of-State Students</u>		
	<u>2011-12</u>	<u>2012-13</u>	<u>% Chg.</u>	<u>2011-12</u>	<u>2012-13</u>	<u>% Chg.</u>
<i>University Meal Plans</i>						
Super Meal Plan (\$100 flex per semester)	\$5,042	\$5,142	2.0%	\$5,042	\$5,142	2.0%
275 Meal Block Plan (\$200 flex per semester)	\$4,760	\$4,854	2.0%	\$4,760	\$4,854	2.0%
225 Meal Block Plan (\$200 flex per semester)	\$3,532	\$3,602	2.0%	\$3,532	\$3,602	2.0%
150 Meal Block Plan (\$300 flex per semester)	\$3,388	\$3,456	2.0%	\$3,388	\$3,456	2.0%
90 Meal Block Plan (\$175 flex per semester)	\$1,904	\$1,942	2.0%	\$1,904	\$1,942	2.0%
60 Meal Block Plan (\$75 flex per semester)	\$1,100	\$1,122	2.0%	\$1,100	\$1,122	2.0%
 <i>Summer Housing Rates</i>						
	<u>Summer 2012</u>			<u>Summer 2013</u>		
	<u>Session / Week / Day</u>			<u>Session / Week / Day</u>		<u>Inc.</u>
Eagle Landing						
Single	\$1,210 / 242 / 35			\$1,318 / 264 / 38		9.0%
Double	\$986 / 197 / 30			\$1,075 / 215 / 33		9.0%
University Apartments						
Single	\$1,151 / 236 / 35			\$1,254 / 257 / 38		9.0%
Double	\$948 / 192 / 29			\$1,033 / 209 / 32		9.0%
Triple	\$853 / 172 / 27			\$930 / 187 / 29		9.0%
University Housing						
Single	\$953 / 188 / 27			\$1,010 / 199 / 28		6.0%
Double	\$717 / 143 / 21			\$760 / 152 / 22		6.0%

University of Mary Washington
2012-13 Tuition and Fees

	In-State Students			Out-of-State Students		
	2011-12	2012-13	% Chg.	2011-12	2012-13	% Chg.
<i>Other Undergraduate/Graduate Fees and Charges</i>						
Undergraduate overload fee <i>(per credit hour over 18 semester hrs.)</i>	\$190	\$200	5.3%	\$678	\$712	5.0%
Undergraduate surcharge <i>(per credit hour charge for all credits above 152 for BA/BS students and above 150 credits for BLS and BPS students)</i>	\$305	\$321	5.2%	n/a	n/a	n/a
Application Fee	\$50	\$50	0.0%	\$50	\$50	0.0%
Processing Fee	\$30	\$30	0.0%	\$30	\$30	0.0%
Orientation Fee	\$150	\$150	0.0%	\$150	\$150	0.0%
Late Payment Fee	10% of unpaid balance up to \$250					
Returned Check Fee	\$50	\$50	0.0%	\$50	\$50	0.0%
Study Abroad Processing Fee	\$300	\$300	0.0%	\$300	\$300	0.0%
BLS/BPS Portfolio Evaluation Fee	\$100	\$100	0.0%	\$100	\$100	0.0%
COE student background checks <i>(prior to start of field experience)</i>	n/a	\$34	n/a	n/a	\$34	n/a
Course Audit Fee (per credit hour)	\$30	\$30	0.0%	\$30	\$30	0.0%
Special Exam Fee (per credit hour)	\$15	\$15	0.0%	\$15	\$15	0.0%
Health Center Fee - per semester <i>(for commuting students)</i>	\$0	\$0	n/a	\$0	\$0	n/a
Music - Private lessons (per course)	\$65	\$65	0.0%	\$65	\$65	0.0%
Equestrian Fee (per semester)						
Beginner students <i>(FY13 estimate)</i>	\$773	\$773	0.0%	\$773	\$773	0.0%
Intermediate & advanced students <i>(FY13 est.)</i>	\$835	\$835	0.0%	\$835	\$835	0.0%
Parking Decal (on-campus, academic year)	\$200	\$200	0.0%	\$200	\$200	0.0%
Eagle Landing Parking Deck and Decal	\$550	\$350	-36.4%	\$550	\$350	-36.4%

Undergraduate Cost Comparisons

In-State and Out-of-State Tuition, Required Fees, and Room and Board Charges
Virginia State Supported Four-Year Institutions
2011-12

Rank	IS Commuter*		OS Commuter*		Room & Board		IS Total		OS Total		
	IS Commuter*	OS Commuter*	UVA	W&M	CNU	UVA	W&M	W&M	UVA	UVA	OS Total
1	VMI	\$13,184	UVA	\$36,570	CNU	UVA	\$9,528	W&M	\$22,024	UVA	\$45,606
2	W&M	\$13,132	W&M	\$35,962	UVA	W&M	\$9,036	VMI	\$20,630	W&M	\$44,854
3	UVA	\$11,576	VMI	\$32,164	W&M	W&M	\$8,892	UVA	\$20,612	VMI	\$39,610
4	LU	\$10,530	GMU	\$26,744	UVA-W	UVA-W	\$8,890	CNU	\$19,612	GMU	\$35,144
5	VT	\$10,509	VT	\$24,480	VSU	VSU	\$8,880	LU	\$18,644	VCU	\$31,595
6	CNU	\$10,084	VCU	\$22,949	VCU	VCU	\$8,646	VCU	\$18,163	VT	\$31,336
7	VCU	\$9,517	ODU	\$22,484	UMW	\$8,468	GMU	\$17,666	ODU	\$30,702	
8	GMU	\$9,266	LU	\$22,380	GMU	GMU	\$8,400	VT	\$17,365	LU	\$30,494
9	UMW	\$8,806	JMU	\$21,738	JMU	JMU	\$8,340	UMW	\$17,274	UVA-W	\$30,226
10	JMU	\$8,448	UVA-W	\$21,336	ODU	ODU	\$8,218	JMU	\$16,788	JMU	\$30,078
11	RU	\$8,320	UMW	\$20,534	LU	LU	\$8,114	UVA-W	\$16,611	UMW	\$29,002
12	ODU	\$8,144	NSU	\$20,333	NSU	NSU	\$7,927	ODU	\$16,362	CNU	\$28,834
13	UVA-W	\$7,721	RU	\$19,478	RU	RU	\$7,589	VSU	\$15,970	NSU	\$28,260
14	VSU	\$7,090	CNU	\$19,306	VMI	VMI	\$7,446	RU	\$15,909	RU	\$27,067
15	NSU	\$6,690	VSU	\$15,988	VT	VT	\$6,856	NSU	\$14,617	VSU	\$24,868

*Includes tuition and mandatory fees.

Source: SCHEV 2011 Tuition and Fees Report, July 2011.

University of Mary Washington 2012-13 University Budget Plan

Glossary of Budget Terms

I. Revenue

Budgeted revenue is derived from either state appropriated tax funds, limited allocations under the Federal American Recovery and Reinvestment Act or nongeneral funds generated by UMW.

General Funds (GF): General funds are state tax dollars. State tax dollars support Educational and General Programs, Museums and Cultural Services (Belmont and James Monroe Museum and Library) and state Student Financial Assistance Programs.

Federal ARRA Funds: Federal funds received by UMW under the American Recovery and Reinvestment Act (ARRA).

Nongeneral Funds (NGF): Nongeneral funds are typically those raised exclusively by UMW to support its budgeted expenditures, the exception being grants and contracts. Nongeneral funds are derived from the following sources:

Tuition: A fixed rate charged each student based on the student's instructional program and residency status.

Comprehensive Fee: A fixed rate charged each student supporting a wide variety of student, academic support and institutional programming.

Grants and Contracts: Reimbursement of expenditures from federal and state sources, primarily related to student financial assistance.

Sales and Services: Revenue from charges made by a specific organizational unit for the delivery of goods and services.

Housing: A fee charged to students who reside in university housing. Revenue generated through housing owned by the UMW Foundation (University Apartments and Eagle Landing) is not included in the university's budget.

Board: A fee charged to students who subscribe to a university meal plan.

Other Fees: A variety of fees separately charged for services, fines, cost of materials or supplies, application processing, and facility and equipment rental.

II. Expenditures

Expenditures are budgeted on a program basis. The program expenditure classifications used in the budget are nationally recognized by colleges and universities. They allow for

comparative reporting and are used for analytical purposes. These expenditure classifications are:

Instruction: Expenditures of the Colleges of Arts and Sciences, Business, and Education. Expenditures for departmental research and public service that are not separately budgeted are included. Expenditures for both credit and non-credit activities are included, as are general academic instruction, summer session instruction, off-campus instruction, and non-credit community education conducted by the teaching faculty.

Public Service: All funds budgeted specifically for public service and expended for activities established primarily to provide non-instructional services beneficial to groups external to the institution. Includes funding for the Economic Development Center.

Academic Support: This category includes expenditures for the support services that are an integral part of the institution's primary mission of instruction and public service. Included are expenditures for libraries, dean's offices, course and curriculum development, and academic technology support.

Student Services: Funds expended for admissions, registrar activities, financial aid administration, and activities whose primary purpose is to contribute to students' emotional and physical well-being and to their intellectual, cultural, and social development outside the context of the formal instructional program.

Institutional Support: Expenditures for the day-to-day operational support of the institution, excluding expenditures for physical plant operations. Included are general administrative services, executive direction and planning, fiscal operations, and public relations/development.

Operation and Maintenance of Plant: Expenditures for operations established to provide service and maintenance related to the campus grounds and facilities.

Scholarships and Fellowships: Expenditures made in the form of outright grants, and tuition and fee remissions to students enrolled in formal coursework, either for credit or non-credit.

Auxiliary Enterprises: Self-supporting activities established to furnish goods and services to students, faculty and staff.

Museum and Cultural Services: Expenditures related to the operation of Belmont and the James Monroe Museum and Library.

Higher Education Centers: Expenditures related to the operation of the Dahlgren Education and Research Center.

III. Tuition and Fees

Tuition: A fixed rate charged each student based on the student's enrollment load, instructional program and residency status (Virginia resident or nonresident status).

Comprehensive Fee: A fixed rate charged each student based on the student's enrollment load regardless of residency status. The Comprehensive Fee supports a wide variety of student, academic support and institutional programming.

Residential Fee: A per semester charge for on-campus housing and for UMW Foundation owned housing (e.g., University Apartments and Eagle Landing) based on room occupancy levels (single, double, triple, quad).

Meal Plans: A fee charged for subscription to a university meal plan. All residential students, whether living in University or Foundation owned housing, are required to enroll in a meal plan. Freshmen living in university Housing must subscribe to either the Super Meal Plan, the 275 Meal Block Plan or the 225 Meal Block Plan. All other students living in university Housing may choose any meal plan except the 90 Meal Block or 5 Meal Plans.

All students living in either the University Apartments or Eagle Landing must subscribe to a meal plan. All meal plans are available to these students.

Meal plans are also available to commuter students. All meal plans come with flex dollars, which may be used to purchase additional meals or to eat in the Eagle's Nest or Underground.

Mandatory Processing Fee: A non-refundable fee charged to every student that registers for classes.

Audit Fee: A fee charged to part-time students for auditing a course for no credit on a space available basis.

Tuition Overload Fee: A per credit hour fee charged to full-time undergraduate students registered for more than 18 semester credit hours.

Orientation Fee: A mandatory one-time fee charged to new students to cover the cost of student orientation programming.

Credit-by-Examination: A fee charged to degree-seeking students taking an examination for which degree credit may be awarded.

Private Music Lesson Fee: A fee charged to students taking private music lessons through the university.

Special Course Fees: A supplemental fee charged in addition to tuition for specialized instruction, such as equestrian fees or private music lessons.

Study Abroad Fee: A supplemental fee charged to students studying abroad.

BLS Life/Work Portfolio: BLS (Bachelor of Liberal Studies) candidates pay a special fee for the review of a life/work portfolio. The BLS program is designed to meet the needs of adult students who have some college experience and want to complete a bachelor's degree in the liberal arts or sciences.

Late Payment Fee: A fee equivalent to 10% of unpaid account balances up to \$250 charged to those students whose accounts are not paid in full by the published deadline. Interest may also be charged on all past due accounts.

Returned Check Fee: A service fee charged for each check returned for insufficient funds or similar reasons. Checks returned for insufficient funds will be considered as nonpayment and subject to the 10% late payment fee.

Virginia Resident (in-state student): In general, an independent student, or the parents or legal guardians of a dependent student, legally domiciled in the Commonwealth of Virginia for one full and continuous year immediately prior to the start of classes and who has paid Virginia state income tax for the prior year. Certain exceptions are made for military personnel.

Parking Fee: A mandatory fee for student vehicle registration and parking decals.