



2016-17
University Budget Plan
and
Tuition and Fees

UMW Board of Visitors
May 6, 2016

**University of Mary Washington
2016-17 University Budget Plan
Tuition and Fees**

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TABLE A

**University of Mary Washington
2016-17 University Budget Plan**

	2015-16 Revised Budget	2016-17 Budget Plan	Change Over 2015-16
Sources			
State General Funds*			
Educational and General Programs	\$ 23,275,523	\$ 26,209,972	12.6%
Student Financial Assistance	3,112,265	3,357,386	7.9%
Belmont / James Monroe Museum	683,665	746,865	9.2%
Dahlgren Campus	1,250,000	1,250,000	0.0%
Total General Funds	<u>\$ 28,321,453</u>	<u>\$ 31,564,223</u>	11.4%
Nongeneral Funds			
Student Tuition and Fees	\$ 56,653,600	\$ 58,613,600	3.5%
Sales and Services			
Housing	9,608,500	10,008,500	4.2%
Dining	10,441,000	10,716,000	2.6%
Bookstore	2,100,000	2,100,000	0.0%
Grants and Contracts	3,262,000	3,412,000	4.6%
Other Sources	3,710,359	3,760,353	1.3%
Total Nongeneral Funds	<u>\$ 85,775,459</u>	<u>\$ 88,610,453</u>	3.3%
Total Sources	<u>\$ 114,096,912</u>	<u>\$ 120,174,676</u>	5.3%
Uses			
Instruction	\$ 28,802,392	\$ 31,021,410	7.7%
Research and Public Service	940,644	997,122	6.0%
Academic Support	10,128,767	10,617,495	4.8%
Student Services	7,394,436	7,781,222	5.2%
Institutional Support	6,855,179	6,800,557	-0.8%
Operation and Maintenance of Plant	7,773,065	8,236,126	6.0%
Scholarships and Fellowships	9,884,265	12,534,564	26.8%
Auxiliary Enterprises	39,591,968	39,359,781	-0.6%
Museums & Cultural Services	1,076,196	1,126,399	4.7%
Higher Education Centers	1,650,000	1,700,000	3.0%
Total Uses	<u>\$ 114,096,912</u>	<u>\$ 120,174,676</u>	5.3%
Budget Balance	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>	

* Includes both direct appropriations and estimated central transfers.

University of Mary Washington 2016-17 University Budget Plan

Highlights

Overview

- ❑ The University of Mary Washington's 2016-17 budget plan was prepared within a framework defined by the actions of the 2016 General Assembly, proposed tuition and fee rates, projected student enrollment, unavoidable cost increases and commitments, and key priorities identified by the President and university leadership.
- ❑ Table A on page I-1 summarizes projected university sources and uses for 2016-17.
 - The budget is balanced with projected sources and uses estimated at \$120.2 million.
 - The 2016-17 proposed budget represents a 5.3% increase over the current budget.

2016 General Assembly

- ❑ The university's 2016-17 spending plan incorporates the state budget adopted by the 2016 General Assembly on March 12, 2016. Key actions taken by the General Assembly affecting the university's operating budget include:
 - A total increase in general funds in Educational and General (E&G) programs for access and degree completion of \$1,850,655.
 - An increase of \$234,822 in general funds for need-based financial assistance for in-state undergraduate students.
 - Additional general fund support of \$296,800 for a 3% salary increase for faculty and staff effective November 10, 2016.
 - Mandatory increases in the employer cost of state fringe benefit rates funded by both general funds and tuition and fee revenue. Employer health insurance premiums will increase by 9.6%, while the VRS rate will decrease from 14.22 % to 13.49% of salaries. Other changes include an increase in group life premiums from 1.19% to 1.31%, an increase in retiree health credit from 1.05% to 1.18% and a decrease in disability insurance from 0.66% to 0.55%. The anticipated net change in general fund support for the fringe benefit rate changes is estimated at \$315,698.
 - An increase of \$30,546 in UMW's annual allocation from the Higher Education Equipment Trust Fund (HEETF), bringing the total allocation in 2016-17 to \$655,546.
 - A restoration of UMW's eligibility to retain interest earnings on tuition and fee revenue and credit card rebates upon successfully meeting SCHEV performance benchmarks. UMW's potential allocation is estimated at \$50,000 annually.
 - Additional operating support of \$50,000 for the James Monroe Museum.

Tuition and Fees

- The 2016-17 budget plan is based on housing and dining rates approved by the Board of Visitors at its meetings on November 20, 2015, and on proposed tuition and fee rates as presented on pages II-5 through II-8. The following is a summary of the total recommended tuition and fee charges for 2016-17:

Full-Time Undergraduates – University Housing*

	<u>2015-16</u>	<u>2016-17</u>	<u>Change</u>
In-State	\$20,764	\$21,508	3.6%
Out-of-State	\$34,928	\$36,098	3.3%

Full-Time Undergraduates – Commuters*

	<u>2015-16</u>	<u>2016-17</u>	<u>Change</u>
In-State	\$11,070	\$11,570	4.5%
Out-of-State	\$25,234	\$26,160	3.7%

**Includes tuition and required fees. For students living in University Housing, reflects double occupancy and subscription to a meal plan (150 block / \$300 flex).*

Enrollment

- The 2016-17 budget plan assumes a freshman class of 975 plus 350 transfer students. Total undergraduate enrollment reflects a decrease of 3 students, while graduate enrollment is projected to be lower by 12 students. Also, in-state enrollment is expected to be higher by 13 students while out-of-state enrollment is lower by 28 students. While the freshmen and transfer student estimates, if achieved, would be at record levels, the small number of continuing students in the pipeline is impacting the total enrollment counts.

Headcount	<u>Actual Fall 2015</u>			<u>Projected Fall 2016</u>		
	<u>I/S</u>	<u>O/S</u>	<u>Total</u>	<u>I/S</u>	<u>O/S</u>	<u>Total</u>
Undergraduate	3,774	485	4,259	3,787	469	4,256
Graduate	365	23	388	365	11	376
Total	4,139	508	4,647	4,152	480	4,632

Includes Fredericksburg and Stafford campuses

TABLE B
University of Mary Washington
2016-17 University Budget Plan
Sources and Uses Summary

FY 2016-17 Sources	Educational	Auxiliary	Comp	Student	Museums	Higher	Total	Change from		
	& General Programs	Enterprises	Fee	Financial Assistance	& Cultural Services	Education Centers	University	2015-16 Budget		
								Amount	Percent	
State General Fund										
Direct Appropriations	\$ 25,533,908	\$ -	\$ -	\$ 3,300,386	\$ 733,665	\$ 1,250,000	\$ 30,817,959	\$ 3,559,756	13.1%	
Central Transfers	676,064	-	-	57,000	13,200	-	746,264	(316,986)	-29.8%	
Total General Fund	\$ 26,209,972	\$ -	\$ -	\$ 3,357,386	\$ 746,865	\$ 1,250,000	\$ 31,564,223	\$ 3,242,770	11.4%	
Nongeneral Funds										
Student Tuition and Fees	\$ 34,070,600	\$ -	\$ 24,543,000	\$ -	\$ -	\$ -	\$ 58,613,600	\$ 1,960,000	3.5%	
Grants and Contracts	-	-	-	3,412,000	-	-	3,412,000	150,000	4.6%	
Sales and Services	-	22,824,500	-	-	-	-	22,824,500	675,000	3.0%	
Other Revenues	1,784,616	571,500	687,600	-	266,637	450,000	3,760,353	49,994	1.3%	
Total Nongeneral Funds	\$ 35,855,216	\$ 23,396,000	\$ 25,230,600	\$ 3,412,000	\$ 266,637	\$ 450,000	\$ 88,610,453	\$ 2,834,994	3.3%	
Total University Sources	\$ 62,065,188	\$ 23,396,000	\$ 25,230,600	\$ 6,769,386	\$ 1,013,502	\$ 1,700,000	\$ 120,174,676	\$ 6,077,764	5.3%	
FY 2016-17 Uses										
Instruction	\$ 30,810,897	\$ -	\$ 210,513	\$ -	\$ -	\$ -	\$ 31,021,410	\$ 2,219,018	7.7%	
Research and Public Service	992,505	-	4,617	-	-	-	997,122	56,478	6.0%	
Academic Support	10,533,995	-	83,500	-	-	-	10,617,495	488,728	4.8%	
Student Services	7,071,748	-	709,474	-	-	-	7,781,222	386,786	5.2%	
Institutional Support	6,556,804	-	243,753	-	-	-	6,800,557	(54,622)	-0.8%	
Operation and Maintenance of Plant	6,099,239	-	2,136,887	-	-	-	8,236,126	463,061	6.0%	
Scholarships and Fellowships	-	-	5,765,178	6,769,386	-	-	12,534,564	2,650,299	26.8%	
Auxiliary Enterprises										
University Housing	-	4,879,870	168,535	-	-	-	5,048,405	(8,000)	-0.2%	
Dining Services	-	7,939,986	1,000	-	-	-	7,940,986	295,000	3.9%	
Bookstore	-	2,100,000	-	-	-	-	2,100,000	(3,296)	-0.2%	
Other Services	-	8,476,144	15,794,246	-	-	-	24,270,390	(528,888)	-2.1%	
Subtotal - Auxiliary Enterprises	-	23,396,000	15,963,781	-	-	-	39,359,781	(245,184)	-0.6%	
Museums and Cultural Services										
Belmont	-	-	28,575	-	719,255	-	747,830	10,000	1.4%	
James Monroe Museum & Library	-	-	84,322	-	294,247	-	378,569	53,200	16.4%	
Subtotal - Museums/Cultural Services	-	-	112,897	-	1,013,502	-	1,126,399	63,200	5.9%	
Dahlgren Education/Research Center	-	-	-	-	-	1,700,000	1,700,000	50,000	3.0%	
Total University Uses	\$ 62,065,188	\$ 23,396,000	\$ 25,230,600	\$ 6,769,386	\$ 1,013,502	\$ 1,700,000	\$ 120,174,676	\$ 6,077,764	5.3%	

2016-17 Budget Plan by Fund Source and Key Priorities

- ❑ **Revenues and Expenditures:** Table B on page I-4 presents the 2016-17 revenue and expenditure budgets by major fund source and program classification. Budgeted revenue is derived from two primary sources – state general fund appropriations (taxpayer support) and a variety of nongeneral fund revenues, including student tuition and fees.

State general fund appropriations come from state tax revenue appropriated by the General Assembly. General fund appropriations are used to support Educational and General (E&G) Programs, Museums and Cultural Services (Belmont and James Monroe Museum and Memorial Library), Student Financial Assistance, and Higher Education Centers (Dahlgren Education and Research Center).

Nongeneral funds describe revenues raised by UMW from student tuition and fees and a variety of other sources, including sales and services (room and board), grants and contracts (federal student aid programs), application fees, library fines, course audit fees, facilities and equipment rental and other miscellaneous charges.

- ❑ The UMW operating budget is structured around six fund groups: Educational and General (E&G) Programs, Auxiliary Enterprises, Comprehensive Fee, Student Financial Assistance, Museums and Cultural Services, and Higher Education Research Centers. Each of these fund groups is outlined below along with a summary of key budget changes for 2016-17.
 - **Educational and General (E&G) Programs:** The E&G Programs budget includes the university's instructional programs and related support services. Revenue is derived mainly from student tuition and fee revenue and state general fund appropriations.
 - Key cost drivers addressed in the preliminary 2016-17 budget include the following:
 - \$215,000 to annualize faculty, staff, and wage employee salary increases effective August 10, 2015.
 - \$800,000 for a 3% faculty and salary increase effective November 10, 2016.
 - \$587,000 for a health insurance premium increase of 9.6%
 - A reduction of \$132,000 in expenses for a VRS rate decrease from 14.22% to 13.49%.
 - \$120,000 for post-employment benefit rate changes and state VITA charges.
 - \$107,000 for utility rate changes and lease cost increases.
 - \$91,000 to support salary and fringe benefit costs for a new full-time Title IX Investigator.
 - \$72,000 to annualize salary and fringe benefit costs for campus police salary adjustments and for a new Sexual Assault Prevention Specialist hired in 2015-16.

- Savings of \$165,000 from termination of leases for the two annexes, both of which will be removed during the summer of 2016.
 - \$10,000 for the Center for Economic Research.
 - An unallocated pool totaling \$500,000 for new initiatives. The specific allocation of this funding will be determined by President's Hurley and Paino and communicated to the BOV at a later date.
- **Auxiliary Enterprises:** Activities funded under the auxiliary enterprise program exist to serve students, faculty or staff and are funded through the sale of goods and services or mandatory fees. Auxiliary enterprises include residential facilities, dining services, student recreation programs and facilities, student centers, intercollegiate athletics, and student health services. Auxiliary enterprise activities do not receive any state support, either for operating costs or for the maintenance or construction of facilities. In addition, auxiliary enterprises reimburse E&G programs for indirect costs, such as institutional management, human resources, and financial services.

Key cost drivers reflected in the 2016-17 budget include the following:

- \$41,000 to annualize faculty, staff and wage employee salary increases effective August 10, 2015.
 - \$159,000 for 3% salary increase effective November 10, 2016.
 - \$128,000 for a 9.6% increase in employer health insurance premiums.
 - Savings of \$36,000 for a VRS rate decrease from 14.22% to 13.49%.
 - \$12,000 for rate changes in post-employment fringe benefits.
 - \$60,000 for the University Center debt reserve pool.
 - \$235,000 for an increase in the university dining contract.
 - \$22,000 for a contract cost increase for network services in the residence halls.
- **Comprehensive Fee:** The Comprehensive Fee budget supports a wide variety of instructional, student, and university programs, including scholarships, programming, student clubs, facilities, recreation, news and information, admissions, and special events.

Key cost drivers addressed in the 2016-17 Comprehensive Fee budget include the following:

- \$2.2 million to support additional student aid allocations under the university's financial aid leveraging model.

- \$400,000 for an additional contribution to the debt reserve pool for the University Center. (Another portion of this reserve is funded in the Auxiliary budget.)
 - \$100,000 for an additional contribution to the operation and maintenance pool for the University Center.
 - \$165,000 for debt service for track improvements at the Battleground Athletic Complex.
 - \$10,000 to offset operating costs for a new women's golf team in Intercollegiate Athletics.
 - \$2,000 in additional support for the men's golf team.
 - \$21,000 for custodial contract cost increases.
 - Savings of \$110,000 associated with termination of a grant-writing contract.
- **Student Financial Assistance:** The student financial assistance budget is comprised of state and federal financial aid programs for students.

Key priorities reflected in the 2016-17 budget include the following:

- An increase of \$234,822 in general funds for the state's need-based aid program for in-state undergraduate students and an increase of \$10,299 for graduate students. With these increases, general fund support for this program will total \$3,300,386 in 2016-17.
 - Federal funding to support an increase of \$40 in the maximum Pell Grant award. This will raise the maximum Pell Grant to \$5,815 in 2016-17.
 - Federal financial aid funding is expected to be flat for Supplemental Educational Opportunity Grants (SEOG) and the federal Work-Study program.
- **Museums and Cultural Services:** The museums and cultural services program includes the operating budgets for Belmont and the James Monroe Museum and Memorial Library (JMML). These operations are supported with state general funds and from revenues generated through ticket sales, gift shop revenue, facilities rental and private gifts.

The 2016-17 budget reflects additional general fund support of \$10,000 for Belmont and \$3,200 for the James Monroe Museum to offset the cost of salary and fringe benefit rate changes. In addition, the operating budget for the James Monroe Museum reflects an additional general fund appropriation of \$50,000.

- **Higher Education Centers:** The Higher Education Centers program reflects the operating budget for the Dahlgren Education and Research Center (DERC). State general fund support for the DERC will continue at \$1,250,000 in 2016-17. Revenue from nongeneral funds, primarily facilities rental, is expected to increase by \$50,000 for a total

of \$450,000 in 2017-18. In total, the DERC operating budget will be \$1,700,000 in 2016-17.

University of Mary Washington 2016-17 Tuition and Fees

Summary

Tuition and fee charges for the 2016-17 academic year are summarized below for selected student groups. The rates for housing and dining were approved by the Board of Visitors at its meeting on November 20, 2015.

Full-Time Undergraduates - University Housing

	2015-16	2016-17	Change	
			Amount	%
In-State	\$20,764	\$21,508	\$744	3.6%
Out-of-State	\$34,928	\$36,098	\$1,170	3.3%

Full-Time Undergraduates – Commuters

	2015-16	2016-17	Change	
			Amount	%
In-State	\$11,070	\$11,570	\$500	4.5%
Out-of-State	\$25,234	\$26,160	\$926	3.7%

Part-Time Graduate Students - Per Credit Hour

	2015-16	2016-17	Change	
			Amount	%
In-State	\$510	\$531	\$21	4.1%
Out-of-State	\$989	\$1,024	\$35	3.5%

The rates above include tuition and mandatory fees for a typical student. For students living in University Housing, the estimated charges reflect double occupancy and subscription to the 150 block / \$300 flex dollars board plan.

Detailed tuition and fee schedules are presented on pages II-4 to II-7.

Key Considerations in 2016-17 Tuition and Fee Rate Setting

A number of factors were considered in setting the 2016-17 tuition and fee rates as summarized below:

1. **Unavoidable Cost Increases:** The university's operating budget estimates reflect a number of mandatory cost increases, including:
 - a) **State mandated salary increases:** The 2016-17 budget plan includes a 3% faculty and staff salary increase effective November 10, 2016 as authorized by the 2016 General Assembly. In addition, the 2016-17 budget reflects the cost to annualize faculty and staff salary increases that were effective August 10, 2015, as authorized by the 2015 General Assembly. The total

cost in E&G programs for the faculty and staff salary increases, including annualization of 2015-16 increases, is estimated at \$1,015,000. Of the total cost increase, the university estimates that about \$593,000 will be funded from additional state general fund support. The balance of the cost will be funded from tuition and fee revenue.

For auxiliary programs, the cost of the General Assembly salary actions is estimated at \$199,000. The university does not receive any state general fund support for auxiliary programs. As a result the entire cost of the salary increase must be supported from student fees and other auxiliary program charges, including room and board rates.

- b) State mandated increases in health insurance costs and other fringe benefit rates:** The 2016 General Assembly adopted a 9.6% increase in the employer's premiums for health insurance, a reduction in VRS rates, and minor changes to post-employment fringe benefit rates. For E&G programs, the net cost increase for changes in fringe benefits is estimated at \$545,000, of which a projected \$316,000 will be supported from additional general funds. The balance of the cost will be funded from tuition and fees.

For auxiliary programs, the net cost increase for health insurance and other fringe benefit rate changes is estimated at \$92,000, all of which must be supported from student fees and other auxiliary program charges.

- c) Leases, contracts, and utilities:** The university does not receive any direct state support for general operating increases, including inflation riders in leases and other contracts nor for changes in utility rates or usage. For 2016-17, these costs are estimated to increase by \$107,000 in E&G programs, \$257,000 in auxiliary programs and \$2,300 in the comprehensive fee budget. These costs must be supported entirely with tuition, fees or other auxiliary user charges.

2. Debt Service and Other Facilities Costs: The university's operating budget reflects several actions to fund future debt service requirements as well as operation and maintenance pools for new facilities coming on-line in the near future. These actions are summarized below:

- a) University Center:** In order to minimize the impact on student fees in a single year, the university established a debt service reserve pool for the new University Center project. Funds will continue to be budgeted into the reserve pool over several years until the required debt service is fully budgeted in 2018-19. For 2016-17, an additional \$460,000 will be added to the reserve pool from board plan rate increases and the auxiliary comprehensive fee.

In addition to the debt service reserve, additional operating support of \$100,000 has been budgeted for 2016-17, bringing the total operation and maintenance budget for the University Center to \$400,000.

- b) Battleground Athletic Complex:** In 2016-17, the university will begin paying debt service in the amount of \$165,000 for track improvements at the Battleground Athletic Complex. The debt service cost is funded entirely through the Auxiliary Comprehensive Fee budget.
- c) Custodial Contract Cost Increase:** Additional funding of \$21,000 is needed to support a 2% cost increase in the university's custodial contract. The custodial contract supports a number of facilities, including the University Center, the Stafford Campus, the Hurley Convergence Center, UMW Offices at Eagle Village, the Fitness Center, Goolrick Hall, and the Anderson Center.

3. **Changes in Enrollment:** The 2016-17 budget plan assumes a net revenue decline of \$300,000 associated with changes in enrollment from 2015-16. Although the 2016-17 budget plan assumes a freshman class of 975 and transfers of 350, continued enrollment changes in out-of-state students, lower numbers of continuing students from smaller entering classes in prior years and lower numbers in graduate programs are affecting net projected tuition and fee revenue. In total, the number of out-of-state students is projected to be lower by twenty-eight students. The number of new and continuing undergraduates, however, is expected to increase by thirteen students over 2015-16. The financial impact of enrollment changes has a direct impact on tuition and fee rate setting.
4. **Other University Priorities and Initiatives:** The 2016-17 budget plan includes funding for a limited number of priorities, including:
 - a) **Additional institutional student financial aid.** The university will continue its partnership with Ruffalo Noel Levitz to rollout an Enrollment and Revenue Management System (ERMS) in 2016-17. The university's ERMS goals are to stabilize enrollment in both recruitment and retention and better shape the class (stabilize and enhance the academic profile and support diversity) through a defensible and transparent financial aid strategy. For 2016-17, an additional \$2.2 million in institutional aid is reflected in the budget plan.
 - b) **Title IX Investigator.** New funding of \$91,000 has been budgeted to support the cost of salary and benefits for a Title IX Investigator. It is anticipated that this position will start near the beginning of the 2016-17 fiscal year. The Investigator will assist in resolving complaints of sexual misconduct, sexual harassment, gender-related violence including stalking and intimate partner violence, and protected class discrimination and harassment involving all students at UMW.
 - c) **Center for Economic Education.** New funding of \$10,000 has been set aside to support the university's Center for Economic Education. The Center for Economic Education was established in 2011 as part of the Virginia Council on Economic Education. The mission of UMW's Center is to build ongoing partnerships with the region's schools division and their teachers, provide professional development workshops for teachers and provide creative, hands-on lesson plans, curriculum and programs for students.
 - d) **Intercollegiate Golf Teams.** New funding of \$10,000 was included in the 2015-16 budget to establish a men's golf team and an additional \$2,000 is recommended for 2016-17. Also budgeted for 2016-17 is \$10,000 to initiate a women's golf team.
 - e) **Budget Reductions.** The budget assumes reductions totaling \$400,000 to partially offset cost increases and new initiatives. Savings from budget reductions have been incorporated in the university's tuition and fee rate setting.
5. **Market Considerations:** Current data on 2015-16 tuition and fees indicate that UMW's pricing is very competitive with other public institutions in Virginia. Of the 15 public universities in Virginia, UMW's total in-state tuition and fee charges for commuter students are ranked 8th and tuition and fees for in-state residential students are ranked 7th (#1 being the highest charges; #15 the lowest).

Similarly, UMW's 2015-16 tuition and fee charges for out-of-state commuter and residential students are ranked 10th out of the 15 Virginia institutions.

A comparison of 2015-16 tuition and fee charges among Virginia's public four-year institutions is presented on page II-9.

The detailed tuition and fee schedules for 2016-17 are presented on pages II-5 through II-8.

**University of Mary Washington
2016-17 Tuition and Fees**

	In-State Students			Out-of-State Students		
	2015-16	2016-17	% Chg.	2015-16	2016-17	% Chg.
Full-Time Undergraduates						
Living in University Housing						
Tuition	\$5,604	\$5,772	3.0%	\$19,768	\$20,362	3.0%
E&G Comprehensive Fee	2,112	2,176	3.0%	2,112	2,176	3.0%
Auxiliary Comprehensive Fee	3,354	3,622	8.0%	3,354	3,622	8.0%
Housing (1)	5,882	6,030	2.5%	5,882	6,030	2.5%
Board (2)	3,812	3,908	2.5%	3,812	3,908	2.5%
Total	\$20,764	\$21,508	3.6%	\$34,928	\$36,098	3.3%
<i>(1) Based on double-occupancy room.</i>						
<i>(2) Based on 150 block / \$300 flex dollars plan.</i>						
Full-Time Undergraduates						
Living in Private Housing						
Tuition	\$5,604	\$5,772	3.0%	\$19,768	\$20,362	3.0%
E&G Comprehensive Fee	2,112	2,176	3.0%	2,112	2,176	3.0%
Auxiliary Comprehensive Fee	3,354	3,622	8.0%	3,354	3,622	8.0%
Total	\$11,070	\$11,570	4.5%	\$25,234	\$26,160	3.7%
Part-Time Undergraduates						
(Per credit hour rates)						
Tuition	\$240	\$248	3.3%	\$828	\$853	3.0%
E&G Comprehensive Fee	57	59	3.5%	57	59	3.5%
Auxiliary Comprehensive Fee	98	106	8.2%	98	106	8.2%
Total	\$395	\$413	4.6%	\$983	\$1,018	3.6%
Part-Time Graduates						
(Per credit hour rates)						
Tuition	\$355	\$366	3.1%	\$834	\$859	3.0%
E&G Comprehensive Fee	57	59	3.5%	57	59	3.5%
Auxiliary Comprehensive Fee	98	106	8.2%	98	106	8.2%
Total	\$510	\$531	4.1%	\$989	\$1,024	3.5%
MS Geospatial Analysis Program						
(Per credit hour rates)						
Tuition	\$355	\$366	3.1%	\$834	\$859	3.0%
E&G Comprehensive Fee	57	59	3.5%	57	59	3.5%
Auxiliary Comprehensive Fee	98	106	8.2%	98	106	8.2%
MSGA Laboratory/Equipment Fee	100	100	0.0%	100	100	0.0%
Total	\$610	\$631	3.4%	\$1,089	\$1,124	3.2%

Note: Eligible individuals under the "Veterans Access, Choice and Accountability Act of 2014" will qualify for the rates charged to in-state students, regardless of formal state of residence or domicile.

**University of Mary Washington
2016-17 Tuition and Fees**

	In-State Students			Out-of-State Students		
	2015-16	2016-17	% Chg.	2015-16	2016-17	% Chg.
<i>Randolph and Mason Halls</i>						
Single Room Rate	\$8,204	\$8,410	2.5%	\$8,204	\$8,410	2.5%
Double Room Rate	\$6,866	\$7,038	2.5%	\$6,866	\$7,038	2.5%
<i>Alvey and Arrington Halls</i>						
Single Room Rate	\$7,418	\$7,604	2.5%	\$7,418	\$7,604	2.5%
Double Room Rate	\$6,080	\$6,232	2.5%	\$6,080	\$6,232	2.5%
<i>Willard Hall</i>						
Single Room Rate	\$8,204	\$8,410	2.5%	\$8,204	\$8,410	2.5%
<i>All Other University Housing</i>						
Single Room Rate	\$7,220	\$7,400	2.5%	\$7,220	\$7,400	2.5%
Double Room Rate	\$5,882	\$6,030	2.5%	\$5,882	\$6,030	2.5%
Triple Room Rate	\$5,600	\$5,740	2.5%	\$5,600	\$5,740	2.5%
Quad Room Rate	\$5,314	\$5,446	2.5%	\$5,314	\$5,446	2.5%
<i>University Apartments</i>						
Single Room Apartment Rate	\$9,252	\$9,530	3.0%	\$9,252	\$9,530	3.0%
Double Room Apartment Rate	\$7,614	\$7,842	3.0%	\$7,614	\$7,842	3.0%
<i>Eagle Landing</i>						
Academic Year Contract - Double Room Rate	\$7,996	\$8,234	3.0%	\$7,996	\$8,234	3.0%

**University of Mary Washington
2016-17 Tuition and Fees**

	<u>In-State Students</u>			<u>Out-of-State Students</u>		
	<u>2015-16</u>	<u>2016-17</u>	<u>% Chg.</u>	<u>2015-16</u>	<u>2016-17</u>	<u>% Chg.</u>
<i>University Meal Plans</i>						
Eagle Meal Plan (\$200 flex per semester)	\$4,990	\$4,990	0.0%	\$4,990	\$4,990	0.0%
225 Meal Block Plan (\$200 flex per semester)	\$3,974	\$4,074	2.5%	\$3,974	\$4,074	2.5%
150 Meal Block Plan (\$300 flex per semester)	\$3,812	\$3,908	2.5%	\$3,812	\$3,908	2.5%
90 Meal Block Plan (\$175 flex per semester)	\$2,142	\$2,196	2.5%	\$2,142	\$2,196	2.5%
75 Meal Block Plan (\$250 flex per semester)	\$2,142	\$2,196	2.5%	\$2,142	\$2,196	2.5%
30 Meal Block Plan (\$500 flex per semester)	\$1,500	\$1,538	2.5%	\$1,500	\$1,538	2.5%
8 Meal Block Plan (\$750 flex per semester)	\$1,600	\$1,640	2.5%	\$1,600	\$1,640	2.5%
<i>Summer Housing Rates</i>						
	<u>Summer 2016</u>			<u>Summer 2017</u>		
	<u>Session / Week / Day</u>			<u>Session / Week / Day</u>		<u>Inc.</u>
Eagle Landing						
Single	\$1,193 / 239 / 34			\$1,229 / 246 / 35		3.0%
Double	\$973 / 195 / 28			\$1,002 / 201 / 29		3.0%
University Apartments						
Single	\$1,466 / 305 / 44			\$1,510 / 314 / 45		3.0%
Double	\$1,207 / 242 / 38			\$1,243 / 249 / 38		3.0%
Triple	\$1,086 / 217 / 33			\$1,119 / 224 / 33		3.0%
University Housing						
Single	\$1,104 / 220 / 32			\$1,132 / 226 / 32		2.5%
Double	\$830 / 166 / 24			\$851 / 170 / 24		2.5%
<i>Summer Meal Plans</i>						
50 Meal Block per Summer Session	\$364			\$373		2.5%
30 Meal Block per Summer Session	\$250			\$256		2.5%
15 Meal Block per Summer Session	n/a			\$129		n/a
<i>Summer Parking Decals</i>						
Five Week Session	\$35			\$35		0.0%
Eight Week Session	\$55			\$55		0.0%
Ten Week Session	\$70			\$70		0.0%

University of Mary Washington
2016-17 Tuition and Fees

	In-State Students			Out-of-State Students		
	2015-16	2016-17	% Chg.	2015-16	2016-17	% Chg.
<i>Other Undergraduate/Graduate Fees and Charges</i>						
Undergraduate overload fee <i>(per credit hour over 18 semester hrs.)</i>	\$240	\$248	3.3%	\$828	\$853	3.0%
Undergraduate surcharge <i>(per credit hour charge for all credits above 152 for BA/BS students and above 150 credits for BLS and BPS students)</i>	\$335	\$335	0.0%	n/a	n/a	n/a
Application Fee	\$50	\$50	0.0%	\$50	\$50	0.0%
Tuition Deposit (Undergraduate and Graduate)	\$300	\$300	0.0%	\$300	\$300	0.0%
Processing Fee	\$30	\$30	0.0%	\$30	\$30	0.0%
New Student Programs & Arrival Fee - Summer/Fall	\$400	\$400	0.0%	\$400	\$400	0.0%
New Student Programs & Arrival Fee - Spring	\$200	\$200	0.0%	\$200	\$200	0.0%
New Experiences for Students Transitioning (NEST)						
Service Program	\$300	\$300	0.0%	\$300	\$300	0.0%
Social Justice Program	\$300	\$300	0.0%	\$300	\$300	0.0%
Outdoor Adventure Program	\$300	\$300	0.0%	\$300	\$300	0.0%
Late Payment Fee				10% of unpaid balance up to \$250		
Returned Check Fee	\$50	\$50	0.0%	\$50	\$50	0.0%
Housing Fees						
Housing Deposit	\$250	\$250	0.0%	\$250	\$250	0.0%
Late Departure Fee (per day)	\$50	\$50	0.0%	\$50	\$50	0.0%
Extended Stay Fee (per day)	\$30	\$30	0.0%	\$30	\$30	0.0%
Lost Keys	\$125	\$125	0.0%	\$125	\$125	0.0%
Study Abroad Processing Fee	\$300	\$300	0.0%	\$300	\$300	0.0%
BLS/BPS Portfolio Evaluation Fee	\$100	\$100	0.0%	\$100	\$100	0.0%
College of Education						
Student Background Checks	\$37	\$37	0.0%	\$37	\$37	0.0%
Child Protective Services Fee	\$10	\$10	0.0%	\$10	\$10	0.0%
Course Audit Fee (per credit hour)	\$30	\$30	0.0%	\$30	\$30	0.0%
Special Exam Fee (per credit hour)	\$15	\$15	0.0%	\$15	\$15	0.0%
Health Center Fee - per semester <i>(for commuting students)</i>	\$0	\$0	n/a	\$0	\$0	n/a
Music - Private lessons						
One-half hour lesson per week (1 credit)	\$350	\$350	0.0%	\$350	\$350	0.0%
One-hour lesson per week (2 credits)	\$700	\$700	0.0%	\$700	\$700	0.0%
Music - Instrument Rental Fee (per term)	n/a	\$50	n/a	n/a	\$50	n/a
Equestrian Fee (per semester)						
Beginners & Advanced Beginners	\$795	\$795	0.0%	\$795	\$795	0.0%
Intermediate & Advanced	\$855	\$855	0.0%	\$855	\$855	0.0%
Parking Decal (on-campus, academic year)	\$225	\$225	0.0%	\$225	\$225	0.0%
Eagle Landing Parking Deck and Decal	\$375	\$375	0.0%	\$375	\$375	0.0%

Undergraduate Cost Comparisons

In-State and Out-of-State Tuition, Required Fees, and Room and Board Charges
Virginia State Supported Four-Year Institutions
2015-16 - FINAL

Rank	IS Commuter*		OS Commuter*		Room & Board		IS Total		OS Total	
	1	W&M	\$19,372	UVA	\$43,764	W&M	\$10,978	W&M	\$30,350	UVA
2	VMI	\$16,536	W&M	\$41,072	CNU	\$10,614	VMI	\$25,202	W&M	\$52,050
3	UVA	\$14,468	VMI	\$39,550	UVA	\$10,401	UVA	\$24,869	VMI	\$48,216
4	VCU	\$12,772	GMU	\$31,598	UVA-W	\$10,256	CNU	\$23,140	GMU	\$41,408
5	CNU	\$12,526	VCU	\$31,463	VSU	\$10,252	VCU	\$22,358	VCU	\$41,049
6	VT	\$12,485	VT	\$29,129	GMU	\$9,810	LU	\$21,468	VT	\$37,355
7	LU	\$11,910	ODU	\$26,508	UMW	\$9,694	UMW	\$20,764	ODU	\$35,954
8	UMW	\$11,070	LU	\$26,070	VCU	\$9,586	GMU	\$20,762	UVA-W	\$35,710
9	GMU	\$10,952	UVA-W	\$25,454	LU	\$9,558	VT	\$20,711	LU	\$35,628
10	JMU	\$10,066	UMW	\$25,234	ODU	\$9,446	UVA-W	\$19,476	UMW	\$34,928
11	RU	\$9,809	JMU	\$25,200	JMU	\$9,396	JMU	\$19,462	JMU	\$34,596
12	ODU	\$9,768	CNU	\$23,824	NSU	\$8,970	ODU	\$19,214	CNU	\$34,438
13	UVA-W	\$9,220	RU	\$22,093	RU	\$8,677	RU	\$18,486	RU	\$30,770
14	NSU	\$8,366	NSU	\$20,884	VMI	\$8,666	VSU	\$18,478	NSU	\$29,854
15	VSU	\$8,226	VSU	\$18,398	VT	\$8,226	NSU	\$17,336	VSU	\$28,650

*Includes tuition and all mandatory fees.

For UVA and W&M, the in-state tuition and fee amount reflects charges for freshmen and transfer students. Continuing students will pay varying rates based on year of matriculation.

For VCU, the in-state and out-of-state tuition and fee amounts reflect charges for first-time freshmen, sophomore, junior and transfer students and are calculated on a sliding per credit hour basis. Other students pay a fixed amount assuming an enrollment level of between 12 and 18 credit hours per semester.

Source: SCHEV 2015-16 Tuition and Fees Report, July 31, 2015

University of Mary Washington 2016-17 University Budget Plan

Glossary of Budget Terms

I. Revenue

Budgeted revenue is derived from either state appropriated tax funds or nongeneral funds generated by UMW.

General Funds (GF): General funds are state tax dollars. State tax dollars support Educational and General Programs, Museums and Cultural Services (Belmont), Historic and Commemorative Attraction Management (James Monroe Museum and Library), Higher Education Centers (Dahlgren Campus), and state Student Financial Assistance Programs.

Nongeneral Funds (NGF): Nongeneral funds are typically those raised exclusively by UMW to support its budgeted expenditures, the exception being grants and contracts. Nongeneral funds are derived from the following sources:

Tuition: A fixed rate charged each student based on the student's enrollment load, instructional program and residency status.

Comprehensive Fee: A fixed rate based on each student's enrollment load the revenue from which supports a wide variety of student, academic support and institutional programming.

Grants and Contracts: Reimbursement of expenditures from federal and state sources, primarily related to student financial assistance.

Sales and Services: Revenue from charges made by a specific organizational unit for the delivery of goods and services.

Housing: A fee charged to students who reside in university housing. Revenue generated through housing owned by the UMW Foundation (University Apartments and Eagle Landing) is not included in the university's budget.

Board: A fee charged to students who subscribe to a university meal plan.

Other Fees: A variety of fees separately charged for services, fines, cost of materials or supplies, application processing, and facility and equipment rental.

II. Expenditures

Expenditures are budgeted on a program basis. The program expenditure classifications used in the budget are nationally recognized by colleges and universities. They allow for comparative reporting and are used for analytical purposes. These expenditure classifications are:

Instruction: Expenditures of the Colleges of Arts and Sciences, Business, and Education. Expenditures for departmental research and public service that are not separately budgeted are included. Expenditures for both credit and non-credit activities are included, as are general academic instruction, summer session instruction, off-campus instruction, and non-credit community education conducted by the teaching faculty.

Public Service: All funds budgeted specifically for public service and expended for activities established primarily to provide non-instructional services beneficial to groups external to the institution. Includes funding for the Center for Economic Development.

Academic Support: This category includes expenditures for the support services that are an integral part of the institution's primary mission of instruction and public service. Included are expenditures for libraries, dean's offices, course and curriculum development, and academic technology support.

Student Services: Funds expended for admissions, registrar activities, financial aid administration, and activities whose primary purpose is to contribute to students' emotional and physical well-being and to their intellectual, cultural, and social development outside the context of the formal instructional program.

Institutional Support: Expenditures for the day-to-day operational support of the institution, excluding expenditures for physical plant operations. Included are general administrative services, executive direction and planning, fiscal operations, and public relations/development.

Operation and Maintenance of Plant: Expenditures for operations established to provide service and maintenance related to the campus grounds and facilities.

Scholarships and Fellowships: Expenditures made in the form of outright grants, and tuition and fee remissions to students enrolled in formal coursework, either for credit or non-credit.

Auxiliary Enterprises: Self-supporting activities established to furnish goods and services to students, faculty and staff.

Museums and Cultural Services: Expenditures related to the operation of Belmont and the James Monroe Museum and Library.

Higher Education Centers: Expenditures related to the operation of the Dahlgren Education and Research Center.

III. Tuition and Fees

Tuition: A fixed rate charged each student based on the student's enrollment load, instructional program and residency status (Virginia resident or nonresident status).

Comprehensive Fee: A fixed rate charged each student based on the student's enrollment load regardless of residency status. The Comprehensive Fee supports a wide variety of student, academic support and institutional programming.

Residential Fee: A per semester charge for on-campus housing and for UMW Foundation owned housing (e.g., University Apartments and Eagle Landing) based on room occupancy levels (single or double).

Meal Plans: A fee charged for subscription to a university meal plan. All residential students, whether living in University or Foundation owned housing, are required to enroll in a meal plan. Freshmen living in university Housing must subscribe to the Eagle Meal Plan. All other students living in university Housing may choose the Eagle Meal Plan, the 225 Meal Block Plan or the 150 Meal Block Plan.

All students living in either the University Apartments or Eagle Landing must subscribe to a meal plan. All University meal plans are available to these students.

Meal plans are also available to commuter students. All meal plans come with flex dollars, which may be used to purchase additional meals or to eat in the Eagle's Nest or Underground.

Mandatory Processing Fee: A refundable fee charged to every student that registers for classes.

Audit Fee: A fee charged to part-time students for auditing a course for no credit on a space available basis.

Tuition Overload Fee: A per credit hour fee charged to full-time undergraduate students registered for more than 18 semester credit hours.

New Student Programs and Arrival Fee: A mandatory one-time fee charged to all undergraduate BA/BS students who are new to the University. The fee covers welcome and arrival activities and programs as well as academic advising, course registration and common intellectual experiences.

NEST Fee: A fee for students participating in the optional NEST (New Experiences for Students Transitioning) orientation program. NEST options include Service, Social Justice and Outdoor Adventure programs.

Credit-by-Examination: A fee charged to degree-seeking students taking an examination for which degree credit may be awarded.

Private Music Lesson Fee: A fee charged to students taking private music lessons through the university.

Musical Instrument Rental Fee: A fee charged to students to rent a musical instrument through the university.

Special Course Fees: A supplemental fee charged in addition to tuition for specialized instruction, such as equestrian fees or private music lessons.

Study Abroad Fee: A supplemental fee charged to students studying abroad.

BLS Life/Work Portfolio: BLS (Bachelor of Liberal Studies) candidates pay a special fee for the review of a life/work portfolio. The BLS program is designed to meet the needs of adult students who have some college experience and want to complete a bachelor's degree in the liberal arts or sciences.

Late Payment Fee: A fee equivalent to 10% of unpaid account balances up to \$250 charged to those students whose accounts are not paid in full by the published deadline. Interest may also be charged on all past due accounts.

Returned Check Fee: A service fee charged for each check returned for insufficient funds or similar reasons. Checks returned for insufficient funds will be considered as nonpayment and subject to the 10% late payment fee.

Virginia Resident (in-state student): In general, an independent student, or the parents or legal guardians of a dependent student, legally domiciled in the Commonwealth of Virginia for one full and continuous year immediately prior to the start of classes and who has paid Virginia state income tax for the prior year. Certain exceptions are made for military personnel.

Parking Fee: A mandatory fee for student vehicle registration and parking decals.