

**UNIVERSITY OF MARY WASHINGTON (UMW)**  
**Preliminary Analysis of House and Senate Budget Amendments**  
**HB 1500 and SB 900**  
**February 5, 2017**

Governor's Budget	House Amendments	Senate Amendments
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**A. Compensation**

1. Faculty and Staff

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|---|--|--|
| <ul style="list-style-type: none"> <li>- Recommends 1.5% bonus for faculty and staff effective December 1, 2017. No state revenue contingency requirement associated with the bonus.</li> </ul> | <ul style="list-style-type: none"> <li>- Recommends a 3% permanent salary increase for faculty and staff effective July 10, 2017. General Funds to support the increase have been adjusted to exclude salary actions taken by UMW for faculty in 2016-17.</li> </ul> | <ul style="list-style-type: none"> <li>- Recommends a permanent salary increases of 2% for faculty and 3% for staff, effective July 10, 2017.</li> </ul> |
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2. Health Insurance Rates

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| <ul style="list-style-type: none"> <li>- Increases the employer's premium cost by 8.9% in FY18.</li> </ul> | <ul style="list-style-type: none"> <li>- No change.</li> </ul> | <ul style="list-style-type: none"> <li>- No change.</li> </ul> |
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**B. Operating Budget**

1. General Fund Reduction

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|--|---|--|
| <ul style="list-style-type: none"> <li>- Recommends 5% reduction to UMW's adjusted operating base for a total reduction of \$1,378,890 in 2017-18. With the original GF increase of \$793,898, the net reduction in 2017-18 is \$584,992.</li> </ul> | <ul style="list-style-type: none"> <li>- Recommends additional general funds of \$648,388, resulting in a net increase in 2017-18 of \$63,396.</li> </ul> | <ul style="list-style-type: none"> <li>- No change.</li> </ul> |
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2. Regional Economic Development/Adult Education

- |  |   |   |
|--|---|---|
| <ul style="list-style-type: none"> <li>- No action.</li> </ul> | <ul style="list-style-type: none"> <li>- Recommends \$250,000 in general fund support for regional economic development and adult education programming.</li> </ul> | <ul style="list-style-type: none"> <li>- Requires development of a plan to determine how best to support adult education programs. Report to chairs of the House and Senate money committees by October 1, 2017.</li> </ul> |
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3. VRS Repayment

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| <ul style="list-style-type: none"> <li>- Recovers nongeneral funds related to prior year VRS rate reductions. This action will reduce available resources by \$314,079 in 2016-17 and \$209,386 in 2017-18.</li> </ul> | <ul style="list-style-type: none"> <li>- Changes fund source of repayment from general funds to nongeneral funds.</li> </ul> | <ul style="list-style-type: none"> <li>- No change.</li> </ul> |
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4. <u>Retention of Interest Earnings/Credit Card Rebates</u>		
- Eliminates the retention of interest earnings and credit card rebates in both 2016-17 and 2017-18 or about \$50,000 annually for UMW.	- No change.	- No change.
5. <u>Capital Outlay Fee</u>		
- No action.	- No action.	Assumes \$1 per credit increase in charges to out-of-state students with a UMW payment increase to the state of \$12,084.
6. <u>Student Financial Assistance</u>		
- Continues general fund support for need-based undergraduate financial aid at \$3,283,888. General fund support for graduate financial aid increases by \$4,635, for a total of \$21,133 in 2017-18.	- No change.	- No change
7. <u>Higher Education Equipment Trust Fund (HEETF)</u>		
- Provides an annual allocation to UMW of \$655,746 for the 2016-18 biennium. No change from current funding levels.	- No change	- No change.
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<b>C. Capital Outlay</b>		
1. <u>Maintenance Reserve</u>		
- Recommends an allocation of \$1,231,951 in 2017-18. This is an increase of \$70,908 from UMW's 2016-17 allocation.	- No change.	- No change.
2. <u>Jepson Science Center Addition</u>		
- Authorizes allocation from state pooled funds for construction.	- No change.	- No change.
3. <u>Seacobeck Hall Renovations</u>		
- Authorizes allocation from state pooled funds for planning.	- No change.	- No change.

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**D. Other Actions**

1. Higher Education Study

- No similar action.

- No similar action.

- Recommends \$150,000 in general funds for the Education Committee of the Senate Finance Committee to review higher education access, affordability, and autonomy issues and report to the 2018 General Assembly.