

UNIVERSITY OF MARY WASHINGTON (UMW)
Preliminary Analysis of Special Session Budget Recommendations for the 2018-20 Biennium
HB 30 and SB 30
May 30, 2018

Governor's Budget	House Amendments	Senate Amendments	Special Session - HB 5002
A. Compensation			
1. <u>Faculty and Staff</u>			
- Recommends a 2.0% increase for faculty and staff effective November 10, 2019.	- Recommends a 2.0% across-the-board increase for faculty and staff effective July 1, 2019. Also, funds are set aside for a 1% merit increase effective June 10, 2019. (The funds for the merit increase are from the elimination of a proposal in the introduced budget to have the state pay the employee share of health insurance premium increases.)	- Directs the Governor to include in the next introduced budget a set aside sufficient to support a 2% salary increase effective July 1, 2019, which may only be used for the salary increase if not otherwise required to meet the state revenue forecasts.	- Provides for a 2% salary increase for faculty and staff effective June 10, 2019. Provides an additional 2% merit-based increase for classified staff (faculty are specifically excluded) effective June 10, 2019.
- No similar recommendation.	- Recommends an across-the-board 2% bonus for classified staff on December 1, 2018, contingent upon state revenues. The bonus may be prorated if sufficient revenues are not available to support a 2% bonus.	- No similar action.	- No similar action.
2. <u>Health Insurance Rates</u>			
- Increases the employer's premium cost by 6.1% in FY19 and 8.5% in FY20.	- No change.	- No change.	- No change.
B. Operating Budget			
1. <u>Career and Professional Development Center</u>			
- No similar recommendation.	- Recommends \$375,000 in general funds each year to support UMW's Career and Professional Development Center.	- No similar action.	- Provides \$375,000 in general funds in 2019-20.
2. <u>Facilities Operation and Maintenance</u>			
- No similar recommendation.	- Recommends \$50,000 in general funds each year for operation and maintenance costs for new facilities coming online.	- No similar action.	- Provides \$50,000 in general funds in 2019-20.
3. <u>Support for Increased Degree Production</u>			
- No similar recommendation.	- Recommends \$169,280 in the first year and \$338,550 in the second year to support efforts to increase degree production in Data Science and Technology, Science and Engineering, Healthcare, and Education Programs.	- No similar action.	- Provides \$338,550 in general funds in 2019-20.

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<p>4. <u>State Financial Aid for Increased Degree Production</u></p> <ul style="list-style-type: none"> - No similar recommendation. 	<ul style="list-style-type: none"> - Permits the reallocation of up to 15% of general funds provided under the state's financial aid program in support of students enrolled in Data Science and Technology, Science and Engineering, Healthcare and Education programs, including internship programs provided that the institution has equal private matching funds. (15% represents about \$510,000 in the first year.) 	<ul style="list-style-type: none"> - See Item D.4 for the Senate's proposed internship program using additional general fund support. 	<ul style="list-style-type: none"> - Permits the reallocation of up to 15% of general funds provided under the state's financial aid program in support of students enrolled in Data Science and Technology, Science and Engineering, Healthcare and Education programs, including internship programs provided that the institution has equal private matching funds. (15% represents about \$510,000 in the first year.)
<p>5. <u>Student Financial Assistance</u></p> <ul style="list-style-type: none"> - Increases the allocation of general funds for undergraduate financial assistance for Virginia students by \$104,051 in 2018-19 and by \$376,241 in 2019-20, bringing total state funding to \$3,409,072 and \$3,681,262, respectively. 	<ul style="list-style-type: none"> - No change. 	<ul style="list-style-type: none"> - Reduces the increases in the introduced budget by one-half. As amended, the revised increases are \$52,026 in the first year and \$188,120 in the second year. 	<ul style="list-style-type: none"> - Provides additional general funds of \$66,960 in 2018-19 and \$242,122 in 2019-20, bringing total state funding for both undergraduate and graduate students to \$3,371,981 in the first year and \$3,547,143 in the second year.
<p>6. <u>Mandatory Non-E&G Fees</u></p> <ul style="list-style-type: none"> - Limits the annual increase in mandatory non-E&G fees to 3% with certain exceptions. Currently, these fee increases are capped at 5%. Exceptions include salary and fringe benefit rate changes authorized by the General Assembly, increases supporting student health programs, or expenses related to capital projects approved by the General Assembly. 	<ul style="list-style-type: none"> - No change. 	<ul style="list-style-type: none"> - No change. 	<ul style="list-style-type: none"> - No change.
<p>7. <u>Retention of Interest Earnings/Credit Card Rebates</u></p> <ul style="list-style-type: none"> - Restores the retention of interest earnings and credit card rebates, which provides UMW with about \$50,000 annually in revenue. 	<ul style="list-style-type: none"> - No change. 	<ul style="list-style-type: none"> - No change. 	<ul style="list-style-type: none"> - No change.
<p>8. <u>Higher Education Equipment Trust Fund (HEETF)</u></p> <ul style="list-style-type: none"> - Provides an annual allocation to UMW of \$655,746 for the 2018-20 biennium. No change from current funding levels. 	<ul style="list-style-type: none"> - No change. 	<ul style="list-style-type: none"> - No change. 	<ul style="list-style-type: none"> - No change.

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9. <u>Establishment of Reserve Funds</u>			
- Provides authority for higher education institutions to establish a reserve fund supported by unexpended E&G appropriations in an amount not to exceed three percent of each institution's general fund appropriation in E&G programs.	- No change.	- No change.	- No change.
10. <u>Lease with Stafford County Public Schools</u>			
- Provides authorization for UMW to lease space to Stafford County Public Schools in the Gates Hudson Building on UMW's Stafford Campus.	- No change.	- No change.	- No change.
11. <u>Alternative Financing - UMWF</u>			
- No similar language.	- No similar language.	- No similar language.	- Authorizes UMW to convey fee simple title for one or more parcels of land to UMWF for the purpose of developing residential housing, various operational facilities or other auxiliary activities.
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C. <u>Capital Outlay</u>			
1. <u>Maintenance Reserve</u>			
- Recommends an annual allocation of \$1,653,087 for maintenance reserve projects. This is an increase of \$421,136 from UMW's 2017-18 allocation.	- No change.	- No change.	- No change.
2. <u>Jepson Science Center Equipment</u>			
- Authorizes the allocation of \$4.0 million in capital funding to support the purchase of equipment related to the Jepson Science Center Addition project.	- No change.	- No change.	- No change.
3. <u>Residence Hall Renovations</u>			
- Authorizes UMW to sell \$24.5 million in 9(d) revenue bonds through the Treasury Board for an additional residence hall renovation project.	- No change.	- No change.	- No change.

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D. Other Actions			
1. <u>Public Comment</u>			
- No similar recommendation.	- Requires the opportunity for public comment prior to any governing board voting on tuition and fee increases. Public notice at least 30 days in advance of the meeting is required, including the projected range of the increase and the need for the increase.	- No similar action.	- No similar action.
2. <u>Out-of-State Tuition Rate Setting</u>			
- No similar recommendation.	- Provides additional flexibility in setting nonresident tuition rates for those institutions with nonresident enrollment of less than 20 percent for the purpose of recruiting new out-of-state students into Data Science and Technology, Science and Engineering, Healthcare, and Education programs. (Current language requires that nonresident tuition rates be set to cover at least 100% of the cost of education.)	- No similar action.	- No similar action.
3. <u>Open Textbook Network Pilot Program</u>			
- No similar recommendation.	- Recommends \$600,000 each year to the Virtual Library of Virginia (VIVA) program administered by SCHEV. The funding will enable VIVA to expand the Open Network Textbook pilot, provide course redesign grants to faculty, create a central portal for faculty to select affordable textbooks, and coordinate and assess the program.	- No similar action.	- Provides \$600,000 each year to the Virtual Library of Virginia (VIVA) program administered by SCHEV. The funding will enable VIVA to expand the Open Network Textbook pilot, provide course redesign grants to faculty, create a central portal for faculty to select affordable textbooks, and coordinate and assess the program.
4. <u>Internship Pilot Program</u>			
- No similar recommendation.	- See Item 2.4 for the House's recommendation to allocate a portion of the institution's state financial aid funding toward internships in selected disciplines.	- Recommends \$200,000 each year to support the development of internship programs at public higher education institutions aimed at supporting workforce needs, research and research commercialization, regional economic growth and diversification, enhance job readiness and reduce student loan debt. Grant applications will be made to SCHEV and will require 1-1	- Provides \$200,000 each year to support the development of internship programs at public higher education institutions aimed at supporting workforce needs, research and research commercialization, regional economic growth and diversification, enhance job readiness and reduce student loan debt. Grant applications will be made to SCHEV and will require 1-1

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<p>5. <u>Joint Subcommittee on the Future Competitiveness of Virginia Higher Education</u></p> <ul style="list-style-type: none"> - No similar recommendation. 	<ul style="list-style-type: none"> - Directs the Joint Subcommittee to evaluate policies and processes that facilitate aligning public higher education institutions with the Commonwealth's strategic economic objectives, including growth and diversification of Virginia's statewide and regional economies and enhancement of Virginia student outcomes. 	<ul style="list-style-type: none"> - No similar action. 	<ul style="list-style-type: none"> - No similar action.
<p>6. <u>Commonwealth Cyber Initiative</u></p> <ul style="list-style-type: none"> - No similar recommendation. 	<ul style="list-style-type: none"> - Recommends \$40 million in the second year to create the Commonwealth Cyber Initiative, a collaboration of Virginia public universities anchored by Virginia Tech and partnerships with industry. 	<ul style="list-style-type: none"> - No similar action. 	<ul style="list-style-type: none"> - Provides \$20 million in the second year to create the Commonwealth Cyber Initiative, a collaboration of Virginia public universities anchored by Virginia Tech and partnerships with industry.