

University of
Mary Washington

2022-23
University Budget Plan
and
Tuition and Fees

UMW Board of Visitors
June 10, 2022

TABLE A

**University of Mary Washington
2022-23 University Budget Plan**

	2021-22 Revised Budget	2022-23 Budget Plan	Change Over 2021-22
Sources			
State General Funds*			
Educational and General Programs	\$ 36,703,505	\$ 42,397,964	15.5%
Student Financial Assistance	4,208,562	4,573,862	8.7%
Belmont / James Monroe Museum	755,077	1,255,077	66.2%
Dahlgren Campus	1,250,000	1,250,000	0.0%
Total General Funds	\$ 42,917,144	\$ 49,476,903	15.3%
Nongeneral Funds			
Tuition	\$ 40,314,000	\$ 39,227,000	-2.7%
Fees	18,945,000	18,685,000	-1.4%
Sales and Services			
Housing	15,170,500	16,162,000	6.5%
Dining	7,826,000	8,198,000	4.8%
Parking	400,000	450,000	12.5%
Grants and Contracts	3,931,000	3,933,650	0.1%
Other Sources	2,419,714	3,134,714	29.5%
Allocation of One-Time Funds	2,274,208	1,137,104	-50.0%
Total Nongeneral Funds	\$ 91,280,422	\$ 90,927,468	-0.4%
Total Sources	\$ 134,197,566	\$ 140,404,371	4.6%
Uses			
Instruction	\$ 32,110,194	\$ 33,590,830	4.6%
Research and Public Service	847,258	876,047	3.4%
Academic Support	8,822,130	9,144,990	3.7%
Student Services	8,511,948	9,437,730	10.9%
Institutional Support	13,779,413	15,336,039	11.3%
Operation and Maintenance of Plant	10,582,817	10,936,700	3.3%
Scholarships and Fellowships	17,139,562	17,507,512	2.1%
University Housing	14,053,000	14,153,000	0.7%
Dining	6,765,000	7,000,000	3.5%
Parking	764,000	769,943	0.8%
Other Auxiliary Programs	17,997,882	18,413,003	2.3%
Museums & Cultural Services	1,124,362	1,538,577	36.8%
Higher Education Centers	1,700,000	1,700,000	0.0%
Total Uses	\$ 134,197,566	\$ 140,404,371	4.6%
Budget Balance	\$ -	\$ -	

* Includes both direct appropriations and estimated central transfers.

University of Mary Washington 2022-23 University Budget Plan

Highlights

Overview

- Table A on page 1 summarizes projected university sources and uses for 2022-23.
 - The budget is balanced with projected sources and uses estimated at \$140.4 million.
 - The 2022-23 budget represents a 4.6% increase over the 2021-22 revised budget.
- On May 13, 2022, the Executive Committee of the Board of Visitors adopted 2022-23 tuition and fee rates in advance of final action on the budget by the 2022 General Assembly. At that time, it was noted that staff may return with a revised recommendation contingent upon the outcome of the state budget. On June 1, 2022, the General Assembly passed a state budget as part of its 2022 Special Session 1.

Based on the additional level of state support the university will receive under the General Assembly's recommended budget, the 2022-23 budget plan presented here includes a reduction in next year's tuition increase from the 3.5%, as originally adopted by the Executive Committee, to 3.0%. All other rates remain the same as those adopted at the meeting on May 13, 2022. A revised tuition and fee schedule is presented on pages 15–18.

- The 2021-22 budget plan adopted by the Board of Visitors at its meeting on June 11, 2021, included a two-year strategy to use reserves in order to balance the budget, mitigate disruptions from additional budget cuts and minimize tuition and fee increases. This strategy called for the use of \$2.3 million from reserves in the 2021-22 budget, \$1.1 million in the 2022-23 budget and then no further reserve allocations in the 2023-24 budget. The 2022-23 budget plan continues with this strategy and includes the use of \$1.1 million in reserves to balance the budget and address critical priorities intended to stabilize and strengthen the university's financial and enrollment positions.
- The second item of note reflected in the budget plan is relief from principal payments on debt financed through the Commonwealth's 9(d) bond program. This refinancing program was in place for the 2021-22 budget and will extend through fiscal year 2022-23. Budgeted amounts for debt service, however, reflect the full annual debt expense including the 9(d) principal payments. By fully budgeting the debt service expense, the University will realize budget savings of \$5.5 million at the end of the fiscal year. These savings will be directed to facilities repair and renewal reserve fund accounts for residence halls and other auxiliary facilities, which include the Anderson Center, the University Center and fields and facilities supporting intercollegiate athletics and student recreation.

2022 General Assembly

☐ The budget passed by the 2022 General Assembly includes a number of actions affecting UMW's operating budget, as summarized below:

- A 5% pay increase for faculty and staff effective July 10, 2022.
- A \$1,000 bonus for all full-time employees to be paid on December 1, 2022.
- Increases in the Virginia minimum wage from \$11.00 an hour to \$12.00 an hour on January 1, 2023. Virginia's minimum wage will continue to increase each year until it reaches \$15.00 an hour on January 1, 2027. For the 2022-23 fiscal year, only UMW's student workers will see increases as a result of changes in the minimum wage. UMW's non-student wage employees currently exceed the new rates, but will be impacted as higher rates are adopted in later years.
- Additional unobligated state support of \$2.1 million, which is intended to help minimize tuition increases. In addition, \$1.5 million in permanent funding to offset operating cost increases. This is a continuation of \$739,200 originally provided as one-time funding in the 2021-22 budget plus another \$739,200 for 2022-23.
- New state funding of \$480,000 to enhance support for students, faculty and staff with disabilities.
- Additional general fund support of \$287,300 in 2022-23 and \$1,814,300 in 2023-24 for need-based student financial assistance for Virginia residents. These increases are in addition to current funding of \$4,151,562. In addition, \$78,000 has been provided to support need-based aid for undocumented students.
- New general fund support of \$500,000 to offset operating costs of Belmont and the James Monroe Museum. This additional state support will enable the university to discontinue its annual operating subsidy of \$86,000 previously provided through the Comprehensive Fee budget.

It's important to note that mandatory compensation actions adopted by the General Assembly are only partially funded. This is because the state has a cost-sharing policy under which the state provides partial support for mandated compensation adjustments for employees in Educational and General Programs (instruction and related support activities), but does not provide any funding assistance for costs attributable to operations in Auxiliary Programs (intercollegiate athletics, recreation, student activities, residence life). The funding gap between mandated cost increases and state support is expected to be covered through tuition and fee increases or budget reductions.

A ten-year history of state general fund support for E&G Programs, Student Financial Assistance, the Museums, and the Dahlgren Campus is presented on page 5.

Tuition and Fees

- The 2022-23 budget plan is based on the tuition, fees, housing and dining rates as presented on pages 15 through 18. The following is a summary of the total tuition and fee charges for 2022-23 and reflects a downward adjustment in the tuition rate increase from the 3.5% originally adopted by the BOV's Executive Committee on May 13, 2022, to 3.0%:

Full-Time Undergraduates – Residential*

	<u>2021-22</u>	<u>2022-23</u>	<u>Change</u>
In-State	\$26,088	\$27,046	3.7%
Out-of-State	\$42,514	\$43,966	3.4%

**Lives in UMW housing and subscribes to a meal plan*

Full-Time Undergraduates – Commuters**

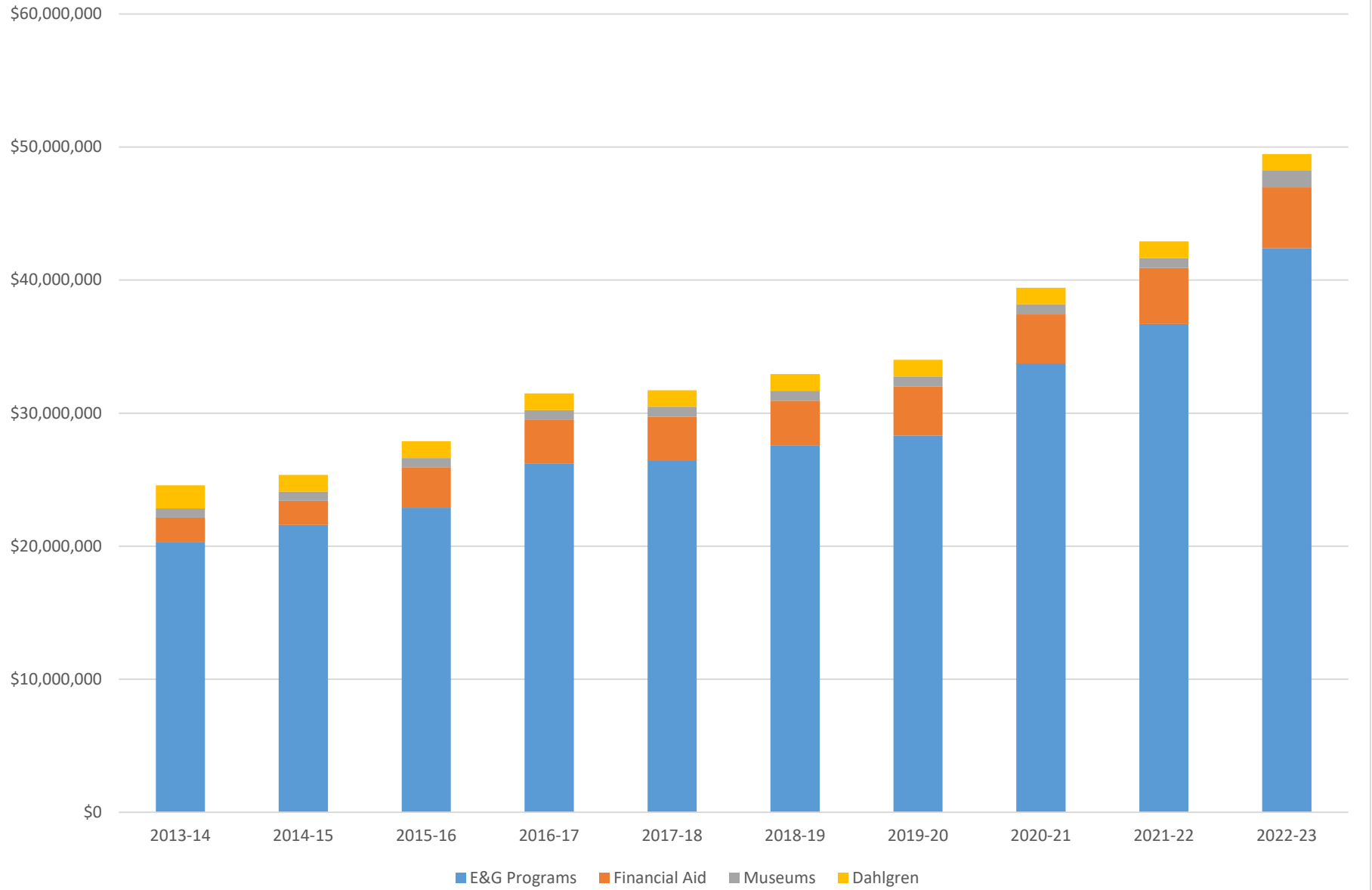
	<u>2021-22</u>	<u>2022-23</u>	<u>Change</u>
In-State	\$13,770	\$14,234	3.4%
Out-of-State	\$30,196	\$31,154	3.2%

***Lives in private housing with no meal plan*

The detailed tuition and fee schedules for 2022-23 are presented on pages 15 through 18.

Comparisons with other Virginia public institutions: A comparison of 2021-22 tuition and fee charges among Virginia's public four-year institutions is presented on page 19. Of the 15 public universities in Virginia, UMW's total tuition and fee charges for in-state and out-of-state commuter students are ranked 8th and 9th, respectively. The total charges for in-state and out-of-state residential students, which includes room and board, are also ranked 8th and 9th, respectively (#1 being the highest charges; #15 the lowest).

University of Mary Washington Ten-Year History of State General Fund Support



Budget Plan by Fund Source and Key Priorities

- ❑ **Revenues and Expenditures:** Budgeted revenue is derived from two primary sources – state general fund appropriations (taxpayer support) and a variety of nongeneral fund revenues, including student tuition, fees, room and board.

State general funds come from state tax revenue appropriated by the General Assembly. General fund appropriations are used to support Educational and General (E&G) Programs, Museums and Cultural Services (Belmont and James Monroe Museum and Memorial Library), Student Financial Assistance, and Higher Education Centers (Dahlgren Education and Research Center).

Nongeneral funds describe revenues raised by UMW from student tuition and fees and a variety of other sources, including sales and services (room and board), grants and contracts (federal student aid programs), application fees, library fines, course audit fees, facilities and equipment rental, and other miscellaneous charges.

Table B on page 11 presents the 2022-23 revenue and expenditure budgets by major fund source and program classification.

Comparisons of the composition of the 2021-22 and 2022-23 revenue and expenditure budgets are included on pages 12 (revenues) and 13 (expenditures). In general, the composition of the revenue budget for 2022-23 is consistent with 2021-22. However, a key change is in the share of state general funds and tuition and fees to total revenues. For 2022-23, the share of state general funds to total revenues is up a little over three percentage points while student tuition and fee revenue is down by three points. This shift reflects a higher level of funding support from the state and a decrease in projected tuition and fee revenue associated with lower enrollment levels.

For expenditures (page 13), there is general consistency between the two fiscal years in the relative share of each expense category to total expenditures, which indicates no significant budget shift in the 2022-23 budget.

Table C on page 14 presents the key new initiatives funded in the 2022-23 budget.

- ❑ The UMW operating budget is structured around seven fund groups: Educational and General (E&G) Programs, University Housing, Dining, Parking, Other Auxiliary Programs, Museums and Cultural Services, and Higher Education Research Centers. Each of these fund groups is outlined below along with a summary of key budget changes for 2022-23.
 - **Educational and General (E&G) Programs:** The E&G Programs budget includes the university’s instructional programs and related support services. Revenue is derived mainly from student tuition and fee revenue and state general fund appropriations. Also included in this program is student financial aid, which is supported from institutional, state, and federal funding sources.

New funding priorities reflected in the 2022-23 E&G budget include:

- \$480,000 to enhance support to students, faculty and staff with disabilities. This cost increase is fully supported through additional state funding support.
- \$405,000 for marketing and web redesign in E&G and an additional \$500,000 in the Auxiliary budget.
- \$100,000 to replace funding previously supported with private funds for operating budget support in Advancement.
- \$55,500 to support reorganizational changes in Advancement (with an additional \$55,500 in the Auxiliary budget).
- \$125,000 to support a new Director of Digital Strategy position.
- \$75,000 to support a new Data and Compensation Analyst position in Human Resources
- \$73,565 for IT security needs including risk assessment and endpoint detection and incident response services.
- \$50,000 for contracted fire safety system inspections
- \$89,000 for enhanced student search capabilities through Ruffalo Noel Levitz.
- \$12,500 for a college parent and communication application through CampusESP.

Other key cost drivers addressed in the 2022-23 E&G Programs budget include the following:

- \$2,27,500 for a state mandated 5% salary increase for faculty and staff effective July 10, 2022. (Additional costs for this item are reflected in the Auxiliary budgets.)
 - \$561,000 for a state mandated \$1,000 bonus for all full-time employees to be paid on December 1, 2022. (Additional costs for this item are reflected in the Auxiliary budgets.)
 - \$100,000 to support a mandated increase in Virginia's minimum wage, from \$11.00 to \$12.00 an hour effective January 1, 2023. (Additional costs for this item are reflected in the Auxiliary budgets.)
 - \$195,000 for various state charges for finance, human capital management, budgeting, and information technology systems and state insurance programs.
 - \$18,000 for cost increases for leases and contracts with additional costs for these items reflected in the Auxiliary budgets.
- **University Housing:** This budget reflects costs to operate and manage the university's residence halls, including ongoing maintenance and debt service for the construction and

renovation of housing facilities. Operating costs for Housing are supported entirely from student fees and do not receive any state funding support.

The university's Housing budget will continue to benefit from the state's 9(d) revenue bond refinancing from March 2021. Under this refinancing program, the university will defer principal payments in both 2021-22 and 2022-23 on its 9(d) debt for auxiliary facilities, including residence halls. This refinancing produces principal payment savings of \$2.9 million in each year, which will be used to support a repair and renewal fund for university housing. (This refinancing also produces about \$2.6 million in savings for other auxiliary facilities supporting athletics, student recreation, and the University Center.)

Key changes reflected in the Housing budget for 2022-23 include:

- \$42,000 to support a 5% pay increase effective July 10, 2022. (Additional costs in E&G and other Auxiliary programs.)
- \$28,000 to support increases in Virginia's minimum wage during 2022-23. (Additional costs in E&G and other Auxiliary programs.)
- \$8,600 to support a \$1,000 bonus for full-time employees to be paid on December 1, 2022. (Additional costs in E&G and other Auxiliary programs.)
- \$18,000 to support a contract cost increase for residential cable and network services through a contract with Apogee.
- **Dining Programs:** The Dining Programs budget supports all costs associated with providing dining services, including the maintenance of kitchen facilities. These costs are supported entirely through student fees for meal plans and other food service charges. Currently, the university's dining program is outsourced through a contract with Sodexo.

Key cost drivers reflected in the Dining budget for 2022-23 include:

- \$150,000 increase in the food services contract to cover compensation and operating cost increases.
- **Parking:** The Parking budget includes all aspects of operations supporting parking for students, faculty, staff, and visitors including administration of parking decals, enforcement (ticketing), debt service for the Alvey Deck, and university-wide communications on lot closures or restricted use.

The key factors impacting the Parking budget include:

- \$5,900 in additional expenses associated with a 5% staff salary increase, a \$1,000 bonus for full-time employees, and an increase in Virginia's minimum wage rate from \$10.00 to \$11.00 an hour effective January 1, 2023.
- \$279,000 in the use of one-time reserve funds to balance the Parking budget. Based on the current revenue stream from parking decals and violations, the Parking budget will remain out-of-balance until the debt on the Alvey Parking

Deck is retired in 2025-26. The annual debt service associated with this debt is \$390,294.

- **Other Auxiliary Programs:** Other Auxiliary Programs include intercollegiate athletics, student recreation and intramural sports, student clubs and events, parking, Eagle One Card operations, debt service, and maintenance and operating costs of auxiliary facilities, such as the University Center, the Anderson Center, and athletic and recreation fields and facilities. Services under Auxiliary Programs are funded through the sale of goods and services (such as facilities rentals) or the Auxiliary Comprehensive Fee. Auxiliary Programs do not receive any state support, either for operating costs or for the maintenance or construction of facilities.

Similar to the university's Housing, the Other Auxiliary Programs budget will continue to benefit from the state's 9(d) revenue bond refinancing from March 2021. Under this refinancing program, the university will defer principal payments in both 2021-22 and 2022-23 on its 9(d) debt for various auxiliary facilities, including the University Center, the Anderson Center, and other athletic and recreation facilities. This refinancing produces principal payment savings of \$2.6 million in each year, which will be used to support a repair and renewal fund for auxiliary facilities other than residence halls, which have a separate reserve pool.

Also, the Other Auxiliary Programs budget for 2022-23 includes the use of \$867,000 in one-time reserve funds to balance the budget. This is a continuation of a two-year plan adopted in the 2021-22 budget to use reserves as a means to minimize tuition and fee increases and lessen the impact of budget reductions.

Key cost drivers reflected in the 2022-23 Auxiliary Programs budget include the following:

- \$348,000 for a 5% salary increase effective July 10, 2022. (Additional costs are reflected in the E&G, Housing, and Parking budgets.)
- \$94,000 to support a \$1,000 bonus for all full-time employees to be paid on December 1, 2022. (Additional costs are reflected in the E&G, Housing and Parking budgets.)
- \$36,200 for increases in Virginia's minimum wage. (Additional costs are reflected in the E&G, Housing and Parking budgets.)
- \$500,000 for marketing and web redesign with an additional \$405,000 in the E&G budget.
- \$55,500 to support reorganizational changes in Advancement with an additional \$55,500 in the E&G budget.
- \$85,000 for an Assistant Director position at the Jepson Alumni Executive Center to enhance rental income business at both the JAEC and Stafford Campus.
- Additional funding for key priorities in Intercollegiate Athletics that support student recruitment and retention efforts:

- \$146,900 to establish Rugby as a team sport, including the hiring of a full-time director
 - \$70,000 to restore operating budget reductions
 - \$90,000 to reinstate Assistant Coach positions
 - \$80,000 to fund meals for in-season teams over break
 - \$15,000 to establish a permanent recruiting budget
 - \$38,000 to extend the Associate Athletic Director contract to 12 months
 - \$111,900 to create an eSports program, including a full-time director
- Savings of \$85,785 from the termination of a funding subsidy to Gari Melchers/Belmont in recognition of \$500,000 in additional state funding to support museum operations.
- **Museums and Cultural Services:** The museums and cultural services program includes the operating budgets for Belmont and the James Monroe Museum and Memorial Library (JMML). These operations are supported with state general funds, revenues generated through ticket sales, gift shop revenue, facilities rental and private gifts, and a funding allocation from the Auxiliary Comp Fee budget.

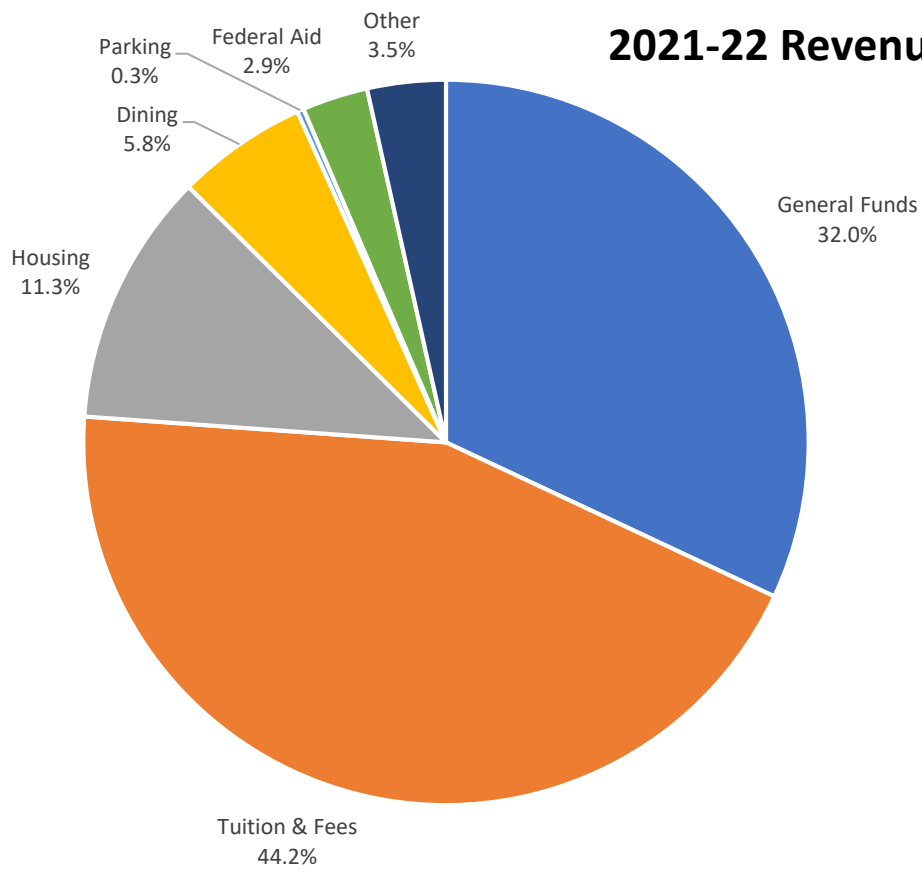
Key factors impacting the budget for Belmont and the James Monroe Museum include:

- Additional state general fund support totaling \$500,000
- The elimination of budget subsidy from the Auxiliary Comprehensive Fee of \$85,785.
- Similar to other university employees, staff at the museums will receive a 5% salary increase effective July 10, 2022, and a \$1,000 bonus to be paid on December 1, 2022.
- **Higher Education Centers:** The Higher Education Centers program reflects the operating budget for the Dahlgren Education and Research Center (DERC). For 2022-23, state general fund support for the DERC will continue at \$1,250,000 and nongeneral fund revenues, primarily facilities rental, will continue at \$450,000. In total, the DERC operating budget will be \$1,700,000 in 2022-23.
 - Similar to other university employees, staff at the Dahlgren Campus will receive a 5% salary increase effective July 10, 2022, and a \$1,000 bonus to be paid on December 1, 2022.

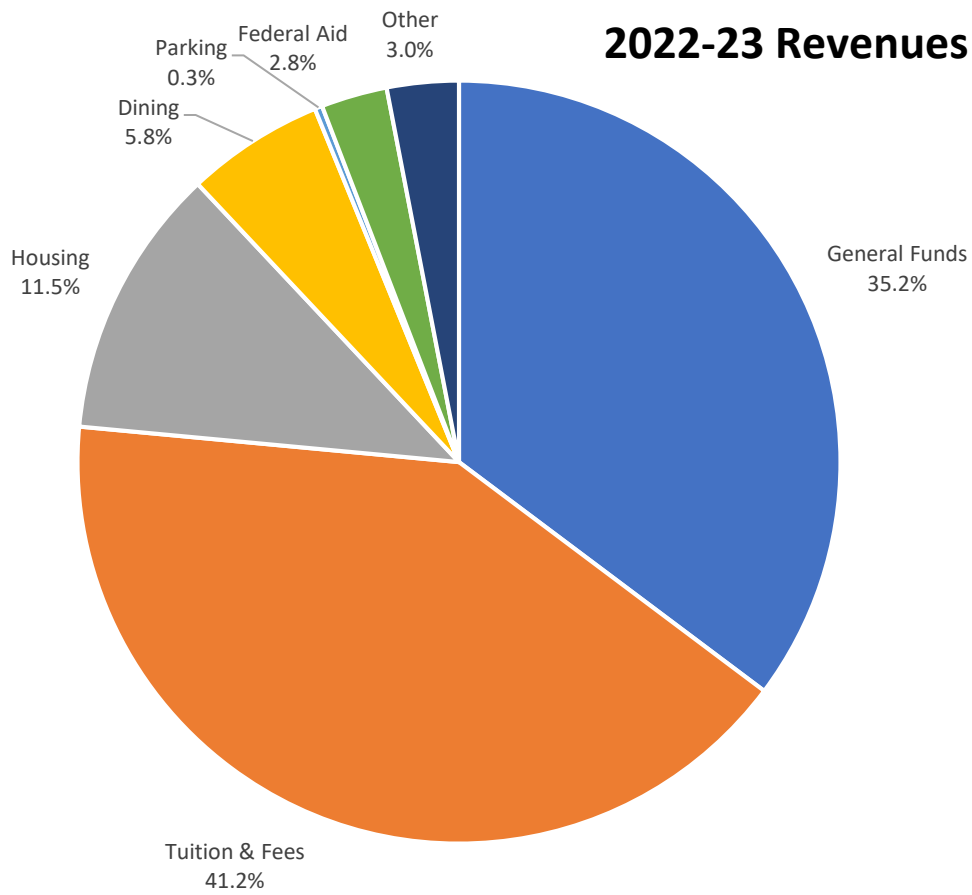
TABLE B
University of Mary Washington
2022-23 University Budget Plan
Sources and Uses Summary

FY 2022-23 Sources	Educational & General Programs	Housing	Dining	Parking	Other Auxiliary Programs	Museums & Cultural Services	Higher Education Centers	Total University	Change from 2021-22 Budget		
									Amount	Percent	
State General Fund											
Direct Appropriations	\$ 44,256,717	\$ -	\$ -	\$ -	\$ -	\$ 1,255,077	\$ 1,250,000	\$ 46,761,794	\$ 10,247,803	28.1%	
Central Transfers	2,715,109	-	-	-	-	-	-	2,715,109	(3,688,044)	-57.6%	
Total General Fund	\$ 46,971,826	\$ -	\$ -	\$ -	\$ -	\$ 1,255,077	\$ 1,250,000	\$ 49,476,903	\$ 6,559,759	15.3%	
Nongeneral Funds											
Tuition	\$ 39,227,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 39,227,000	\$ (1,087,000)	-2.7%	
Fees	-	-	-	-	18,685,000	-	-	18,685,000	(260,000)	-1.4%	
Grants and Contracts	3,933,650	-	-	-	-	-	-	3,933,650	2,650	0.1%	
Sales and Services	-	16,162,000	8,198,000	450,000	-	-	-	24,810,000	1,413,500	6.0%	
Other Revenues	1,225,114	-	-	50,000	1,126,100	283,500	450,000	3,134,714	715,000	29.5%	
Allocation of One-Time Funds	-	-	-	269,943	867,161	-	-	1,137,104	(1,137,104)	-50.0%	
Total Nongeneral Funds	\$ 44,385,764	\$ 16,162,000	\$ 8,198,000	\$ 769,943	\$ 20,678,261	\$ 283,500	\$ 450,000	\$ 90,927,468	\$ (352,954)	-0.4%	
Total University Sources	\$ 91,357,590	\$ 16,162,000	\$ 8,198,000	\$ 769,943	\$ 20,678,261	\$ 1,538,577	\$ 1,700,000	\$ 140,404,371	\$ 6,206,805	4.6%	
FY 2022-23 Uses											
Instruction	\$ 33,590,830	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 33,590,830	\$ 1,480,636	4.6%	
Research and Public Service	876,047	-	-	-	-	-	-	876,047	28,789	3.4%	
Academic Support	9,144,990	-	-	-	-	-	-	9,144,990	322,860	3.7%	
Student Services	9,437,730	-	-	-	-	-	-	9,437,730	925,782	10.9%	
Institutional Support	15,336,039	-	-	-	-	-	-	15,336,039	1,556,626	11.3%	
Operation and Maintenance of Plant	5,464,442	-	-	-	5,472,258	-	-	10,936,700	353,883	3.3%	
Scholarships and Fellowships	17,507,512	-	-	-	-	-	-	17,507,512	367,950	2.1%	
University Housing	-	14,153,000	-	-	-	-	-	14,153,000	100,000	0.7%	
Dining	-	-	7,000,000	-	-	-	-	7,000,000	235,000	3.5%	
Parking	-	-	-	769,943	-	-	-	769,943	5,943	0.8%	
Other Auxiliary Programs	-	-	-	-	18,413,003	-	-	18,413,003	415,121	2.3%	
Auxiliary Reallocations	-	2,009,000	1,198,000	-	(3,207,000)	-	-	-	-	n/a	
Museums and Cultural Services	-	-	-	-	-	1,034,123	-	1,034,123	299,999	40.9%	
Belmont	-	-	-	-	-	504,454	-	504,454	114,216	29.3%	
James Monroe Museum & Library	-	-	-	-	-	-	-	-	-	-	
Subtotal - Museums/Cultural Services	-	-	-	-	-	1,538,577	-	1,538,577	414,215	36.8%	
Dahlgren Education/Research Center	-	-	-	-	-	-	1,700,000	1,700,000	-	0.0%	
Total University Uses	\$ 91,357,590	\$ 16,162,000	\$ 8,198,000	\$ 769,943	\$ 20,678,261	\$ 1,538,577	\$ 1,700,000	\$ 140,404,371	\$ 6,206,805	4.6%	

2021-22 Revenues



2022-23 Revenues



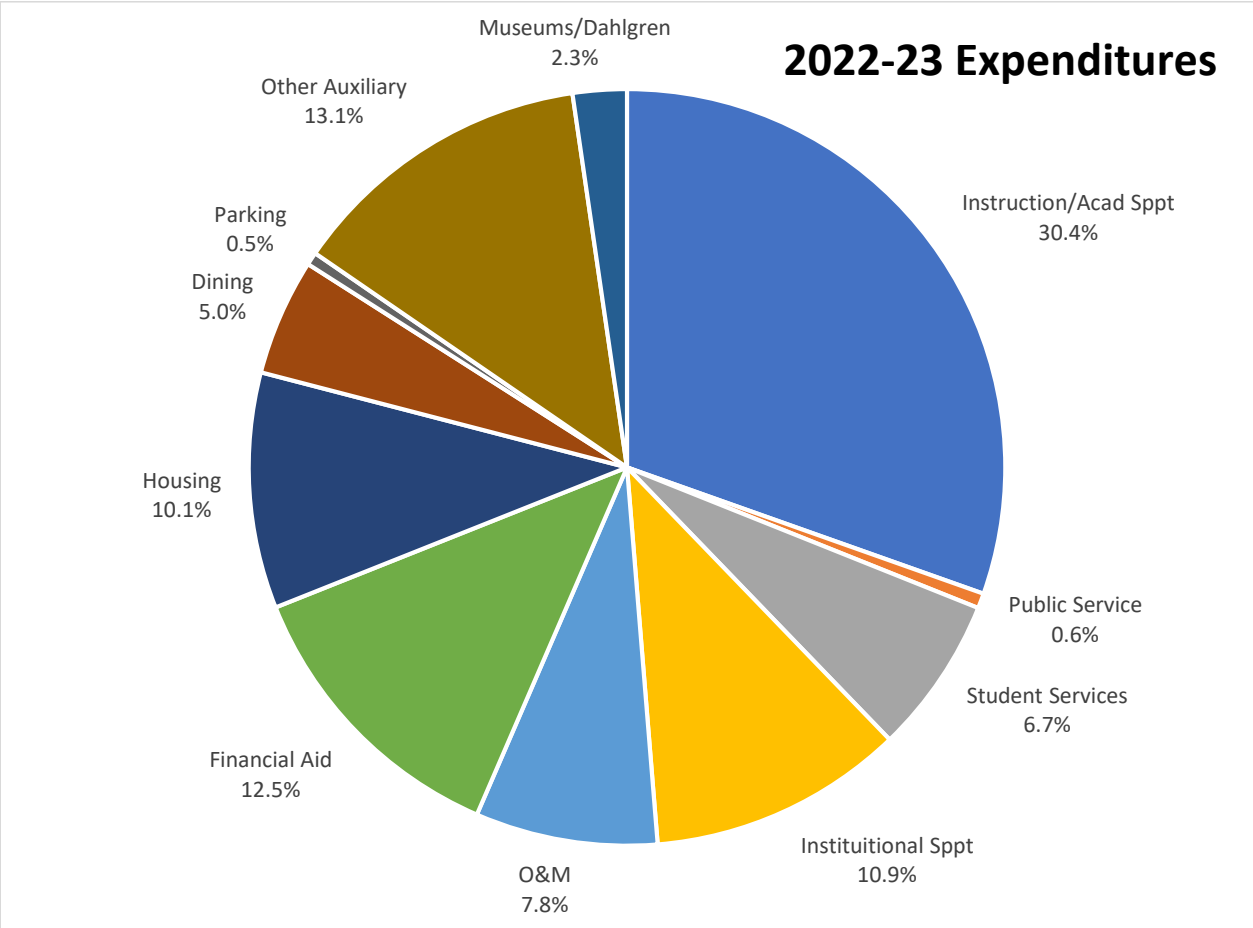
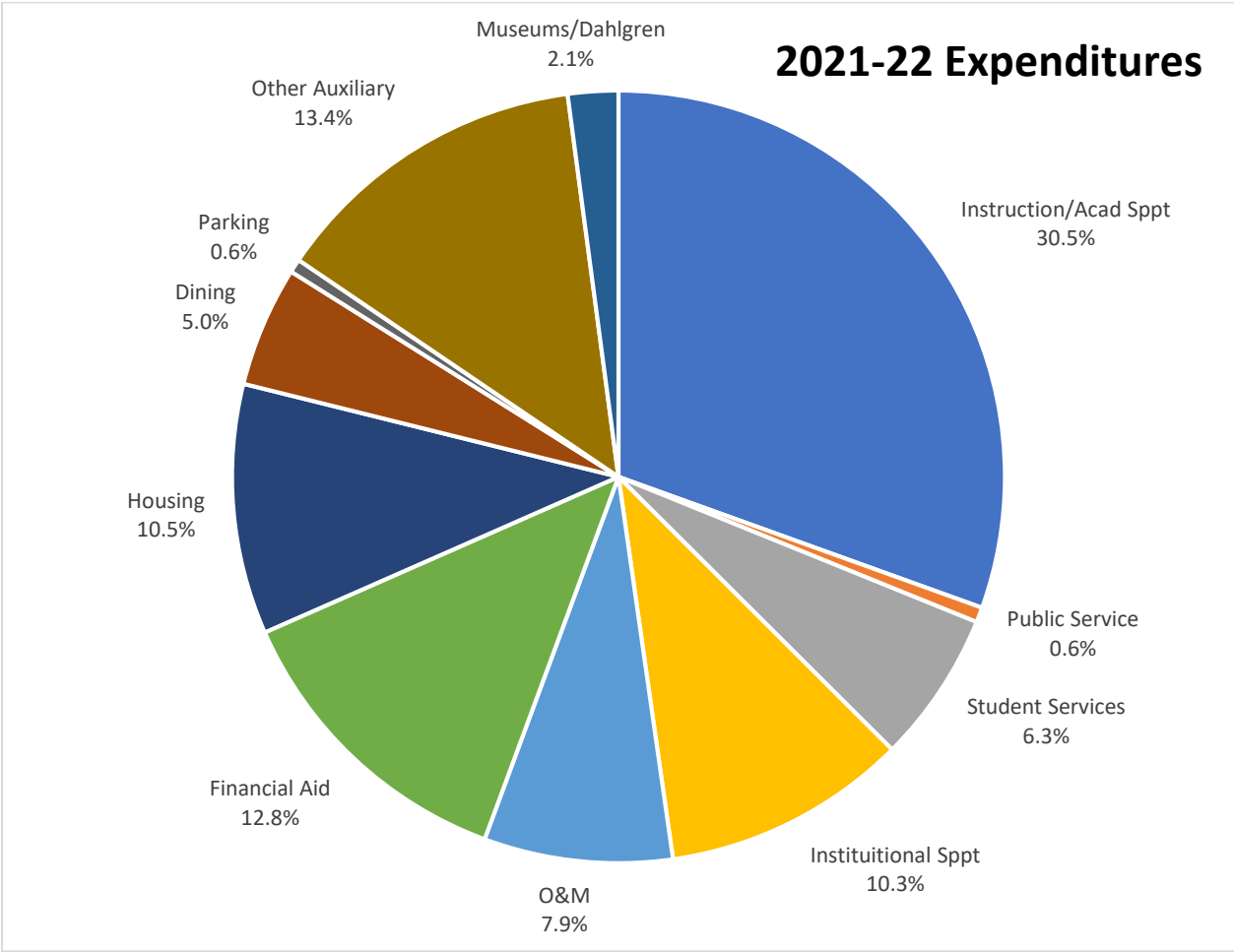


TABLE C
University of Mary Washington
Permanent Funding for Key Initiatives Included in the 2022-23 Budget

Initiative Summary	
1. 5% salary increase for faculty and staff	\$2,650,500
2. \$1,000 bonus for full-time employees	665,000
3. Minimum wage increase (affects student workers)	200,000
4. Additional need-based financial aid through state and federal programs	367,950
5. Key staffing needs in IT, Human Resources, Jepson Alumni Center	233,565 *
6. Advancement reorganization	111,000 *
7. Director of Digital Strategy	125,000
8. Additional support for students, faculty, and staff with disabilities	480,000
9. Marketing and web design	905,000 *
10. Strategic investments in Intercollegiate Athletics	
a. Upgrade Rugby to a varsity sport	146,900
b. Reinstate assistant coach positions	90,000
c. Establish eSports program	111,900
d. Create permanent recruiting budget	15,000
e. Provide meals for in-season teams over breaks	80,000
f. Restore operating budget reductions	70,000
g. Move Associate AD position from 9-month to 12-month	38,000
11. Parent engagement platform	12,500
12. Enhanced student search efforts through Ruffalo Noel Levitz	89,000
13. Additional operating support for Belmont/James Monroe Museum	500,000
Total - New Initiative Funding	\$6,891,315

** All or some portion of these items are reflected in the base budget for 2021-22 but were supported with one-time funds. The amounts above reflect permanent funding allocations in the 2022-23 budget.*

Tuition and Fees

University of Mary Washington
2022-23 Tuition and Fees

	In-State Students			Out-of-State Students		
	2021-22	2022-23	% Chg.	2021-22	2022-23	% Chg.
Full-Time Undergraduates						
Living in University Housing						
Tuition	\$8,678	\$8,938	3.0%	\$25,104	\$25,858	3.0%
Auxiliary Comprehensive Fee	5,092	5,296	4.0%	5,092	5,296	4.0%
Housing (1)	7,126	7,412	4.0%	7,126	7,412	4.0%
Board (2)	5,192	5,400	4.0%	5,192	5,400	4.0%
Total	\$26,088	\$27,046	3.7%	\$42,514	\$43,966	3.4%
<i>(1) Based on double-occupancy room in first-year halls.</i>						
<i>(2) Based on Eagle Meal Plan requirement for first-year residential students</i>						
Full-Time Undergraduates						
Living in Private Housing						
Tuition	\$8,678	\$8,938	3.0%	\$25,104	\$25,858	3.0%
Auxiliary Comprehensive Fee	5,092	5,296	4.0%	5,092	5,296	4.0%
Total	\$13,770	\$14,234	3.4%	\$30,196	\$31,154	3.2%
Part-Time Undergraduates						
(Per credit hour rates)						
Tuition	\$335	\$345	3.0%	\$1,016	\$1,046	3.0%
Auxiliary Comprehensive Fee	149	155	4.0%	149	155	4.0%
Total	\$484	\$500	3.3%	\$1,165	\$1,201	3.1%
Part-Time Graduates						
(Per credit hour rates)						
Tuition	\$482	\$496	2.9%	\$1,022	\$1,053	3.0%
Auxiliary Comprehensive Fee	149	155	4.0%	149	155	4.0%
Total	\$631	\$651	3.2%	\$1,171	\$1,208	3.2%
MS Geospatial Analysis Program						
(Per credit hour rates)						
Tuition	\$482	\$496	2.9%	\$1,022	\$1,053	3.0%
Auxiliary Comprehensive Fee	149	155	4.0%	149	155	4.0%
MSGA Laboratory/Equipment Fee	100	100	0.0%	100	100	0.0%
Total	\$731	\$751	2.7%	\$1,271	\$1,308	2.9%

Note: Eligible individuals under the "Veterans Access, Choice and Accountability Act of 2014" will qualify for the rates charged to in-state students, regardless of formal state of residence or domicile.

	In-State Students			Out-of-State Students		
	2021-22	2022-23	% Chg.	2021-22	2022-23	% Chg.
University Residence Halls						
First-Year Rates						
Single	\$8,440	\$8,778	4.0%	\$8,440	\$8,778	4.0%
Double	\$7,126	\$7,412	4.0%	\$7,126	\$7,412	4.0%
Triple	\$6,472	\$6,732	4.0%	\$6,472	\$6,732	4.0%
Quad	\$6,148	\$6,394	4.0%	\$6,148	\$6,394	4.0%
Upper-Class Rates						
Single	\$8,440	\$8,778	4.0%	\$8,440	\$8,778	4.0%
Double	\$6,914	\$7,260	5.0%	\$6,914	\$7,260	5.0%
Triple	\$6,472	\$6,732	4.0%	\$6,472	\$6,732	4.0%
Quad	\$6,148	\$6,394	4.0%	\$6,148	\$6,394	4.0%
University Apartments						
Single Room Apartment Rate	\$11,152	\$11,634	4.3%	\$11,152	\$11,634	4.3%
Double Room Apartment Rate	\$9,178	\$9,636	5.0%	\$9,178	\$9,636	5.0%
Eagle Landing						
Single Room Rate	\$11,186	\$11,634	4.0%	\$11,186	\$11,634	4.0%
Double Room Rate	\$9,362	\$9,736	4.0%	\$9,362	\$9,736	4.0%
University Meal Plans*						
Eagle Meal Plan (\$200 flex per semester)	\$5,192	\$5,400	4.0%	\$5,192	\$5,400	4.0%
225 Meal Block Plan (\$200 flex per semester)	\$4,346	\$4,520	4.0%	\$4,346	\$4,520	4.0%
150 Meal Block Plan (\$300 flex per semester)	\$4,168	\$4,336	4.0%	\$4,168	\$4,336	4.0%
85 Meal Block Plan (\$225 flex per semester)	\$2,342	\$2,436	4.0%	\$2,342	\$2,436	4.0%
Commuter Plans*						
30 Meal Block Plan (\$575 flex per semester)	\$1,640	\$1,706	4.0%	\$1,640	\$1,706	4.0%
30 Meal Block Plan (\$250 flex per semester)	\$956	\$994	4.0%	\$956	\$994	4.0%
5 Meal Block Plan (\$300 flex per semester)	\$672	\$698	3.9%	\$672	\$698	3.9%
5 Meals per Week Plan (no flex)	\$478	\$496	3.8%	\$478	\$496	3.8%
3 Meals per Week Plan (no flex)	\$270	\$280	3.7%	\$270	\$280	3.7%

* Unused flex dollars at the end of the fall semester will roll over to the spring semester if the student has subscribed to a meal plan with flex dollars for the spring semester. Unused flex dollars at the end of the spring semester will be forfeited.

Summer Housing Rates

	Summer 2022	Summer 2023	
	<u>Session / Week / Day</u>	<u>Session / Week / Day</u>	<u>Inc.</u>
Eagle Landing			
Single	\$1,397 / 279 / 40	\$1,453 / 290 / 42	4.0%
Double	\$1,139 / 228 / 34	\$1,185 / 237 / 35	4.0%
University Apartments			
Single	\$1,767 / 368 / 51	\$1,838 / 383 / 53	4.0%
Double	\$1,455 / 291 / 44	\$1,513 / 303 / 46	4.0%
Triple	\$1,310 / 263 / 39	\$1,362 / 274 / 41	4.0%
University Housing			
Single	\$1,250 / 250 / 36	\$1,300 / 260 / 37	4.0%
Double	\$939 / 188 / 28	\$977 / 196 / 29	4.0%

Summer Meal Plans

50 Meal Block per Summer Session	\$398	\$414	4.0%
30 Meal Block per Summer Session	\$272	\$283	4.0%
15 Meal Block per Summer Session	\$137	\$142	4.0%

Summer Parking Decals

Five Week Session	\$36	\$36	0.0%
Eight Week Session	\$56	\$56	0.0%
Ten Week Session	\$71	\$71	0.0%

	In-State Students			Out-of-State Students		
	2021-22	2022-23	% Chg.	2021-22	2022-23	% Chg.
Other Undergraduate/Graduate Fees and Charges						
Undergraduate overload fee <i>(per credit hour over 18 semester hrs.)</i>	\$335	\$345	3.0%	\$1,016	\$1,046	3.0%
Undergraduate surcharge <i>(per credit hour charge for all credits above 152 for BA/BS students and above 150 credits for BLS students)</i>	\$366	\$366	0.0%	n/a	n/a	n/a
Application Fee	\$50	\$50	0.0%	\$50	\$50	0.0%
Tuition Deposit (Undergraduate and Graduate)	\$300	\$300	0.0%	\$300	\$300	0.0%
Processing Fee	\$30	\$30	0.0%	\$30	\$30	0.0%
New Student Programs & Arrival Fee - Summer/Fall	\$400	\$400	0.0%	\$400	\$400	0.0%
New Student Programs & Arrival Fee - Spring	\$200	\$200	0.0%	\$200	\$200	0.0%
New Experiences for Students Transitioning (NEST)	\$300	\$300	0.0%	\$300	\$300	0.0%
First-Year Honors Course-City as Text	\$100	\$100	0.0%	\$100	\$100	0.0%
Student Outdoor Adventure Retreat (SOAR)	\$25	\$25	0.0%	\$25	\$25	0.0%
Late Payment Fee			10% of unpaid balance			
Returned Check Fee	\$50	\$50	0.0%	\$50	\$50	0.0%
Housing Fees						
Housing Deposit	\$250	\$250	0.0%	\$250	\$250	0.0%
Late Departure Fee (per day)	\$50	\$50	0.0%	\$50	\$50	0.0%
Extended Stay Fee (per day)	\$30	\$30	0.0%	\$30	\$30	0.0%
Lost Keys	\$125	\$125	0.0%	\$125	\$125	0.0%
Study Abroad Processing Fee	\$300	\$300	0.0%	\$300	\$300	0.0%
BLS Portfolio Evaluation Fee	\$100	\$100	0.0%	\$100	\$100	0.0%
Course Audit Fee (per credit hour)	\$30	\$30	0.0%	\$30	\$30	0.0%
Special Exam Fee (per credit hour)	\$15	\$15	0.0%	\$15	\$15	0.0%
Music - Private lessons						
One-half hour lesson per week (1 credit)	\$350	\$350	0.0%	\$350	\$350	0.0%
One-hour lesson per week (2 credits)	\$700	\$700	0.0%	\$700	\$700	0.0%
Music - Instrument Rental Fee (per term)	\$50	\$50	0.0%	\$50	\$50	0.0%
Equestrian Fee (per semester)						
Beginners & Advanced Beginners	\$795	\$795	0.0%	\$795	\$795	0.0%
Intermediate & Advanced	\$855	\$855	0.0%	\$855	\$855	0.0%
Parking Decal (on-campus, academic year)	\$225	\$225	0.0%	\$225	\$225	0.0%
Eagle Landing Parking Deck and Decal	\$375	\$375	0.0%	\$375	\$375	0.0%

Note: The President or his designee(s) may set fees and other charges for courses and programs offered through UMW's Office of Continuing and Professional Studies. These rates shall be consistent with the University's mission, the overall tuition and fee rate schedules, and state requirements.

Undergraduate Cost Comparisons

In-State and Out-of-State Tuition, Required Fees, and Room and Board Charges
Virginia State Supported Four-Year Institutions
2021-2022 - FINAL

Rank	IS Commuter*		OS Commuter*		Room & Board		IS Total		OS Total	
	1	W&M	\$23,812	UVA	\$51,940	W&M	\$13,602	W&M	\$37,414	UVA
2	VMI	\$19,670	VMI	\$48,324	GMU	\$12,630	VMI	\$30,032	W&M	\$60,640
3	UVA	\$17,410	W&M	\$47,038	UVA	\$12,376	UVA	\$29,786	VMI	\$58,686
4	VCU	\$15,028	GMU	\$36,579	LU	\$12,141	CNU	\$26,684	GMU	\$49,209
5	CNU	\$14,924	VCU	\$36,366	CNU	\$11,760	VCU	\$26,643	VCU	\$47,981
6	VT	\$14,175	VT	\$33,857	VCU	\$11,615	LU	\$26,231	VT	\$43,733
7	LU	\$14,090	ODU	\$31,320	UVA-W	\$11,593	GMU	\$25,749	ODU	\$42,843
8	UMW	\$13,770	UVA-W	\$30,328	JMU	\$11,550	UMW	\$24,852	UVA-W	\$41,921
9	GMU	\$13,119	UMW	\$30,196	VSU	\$11,544	JMU	\$24,188	UMW	\$41,278
10	JMU	\$12,638	JMU	\$29,564	ODU	\$11,523	VT	\$24,051	JMU	\$41,114
11	RU	\$11,542	CNU	\$27,790	UMW	\$11,082	UVA-W	\$22,754	CNU	\$39,550
12	UVA-W	\$11,161	LU	\$26,510	NSU	\$10,844	ODU	\$22,683	LU	\$38,651
13	ODU	\$11,160	RU	\$23,624	VMI	\$10,362	RU	\$21,578	RU	\$33,660
14	NSU	\$9,622	NSU	\$21,550	RU	\$10,036	VSU	\$20,698	VSU	\$32,453
15	VSU	\$9,154	VSU	\$20,909	VT	\$9,876	NSU	\$20,466	NSU	\$32,394

*Includes tuition and all mandatory fees.

Source: SCHEV 2021-22 Tuition and Fee Report_August 2021

Glossary

University of Mary Washington 2022-23 University Budget Plan

Glossary of Budget Terms

I. Revenue

Budgeted revenue is derived from either state appropriated tax funds or nongeneral funds generated by UMW or allocations from federal sources.

General Funds (GF): General funds are state tax dollars. State tax dollars support Educational and General Programs, Museums and Cultural Services (Belmont), Historic and Commemorative Attraction Management (James Monroe Museum and Library), Higher Education Centers (Dahlgren Campus), and state Student Financial Assistance Programs.

Nongeneral Funds (NGF): Nongeneral funds are typically those raised exclusively by UMW to support its budgeted expenditures, the exception being grants and contracts. Nongeneral funds are derived from the following sources:

Tuition: A fixed rate charged each student based on the student's enrollment load, instructional program and residency status.

Auxiliary Comprehensive Fee: A fixed rate charged each student based on the student's enrollment load regardless of residency status. The Comprehensive Fee supports a wide variety of auxiliary programming, such as intercollegiate athletics, student recreation, student clubs and events, parking, and debt service on auxiliary facilities (excluding residence halls).

Grants and Contracts: Reimbursement of expenditures from federal and state sources, primarily related to student financial assistance.

HEERF I, II, and III: These are Higher Education Emergency Relief Funds allocated under the 2020 Coronavirus Aid, Relief, and Economic Security Act (CARES - HEERF I), the Coronavirus Response and Relief Supplemental Appropriations Act of 2021 (CRRSAA – HEEFF II), and the 2021 American Rescue Plan (HEEFF III). These federal funds provided operating support to higher education institutions for expenses and revenue losses associated with the COVID-19 pandemic, as well as supplemental financial aid for students.

Sales and Services: Revenue from charges made by a specific organizational unit for the delivery of goods and services.

Housing: A fee charged to students who reside in university housing, including Eagle Landing and the UMW Apartments.

Board: A fee charged to students who subscribe to a university meal plan.

Parking Decals: A fee charged to students for parking in designated lots on campus.

Other Fees: A variety of fees separately charged for services, fines, cost of materials or supplies, application processing, and facility and equipment rental.

II. Expenditures

Expenditures are budgeted on a program basis. The program expenditure classifications used in the budget are nationally recognized by colleges and universities. They allow for comparative reporting and are used for analytical purposes. These expenditure classifications are:

Instruction: Expenditures of the Colleges of Arts and Sciences, Business, and Education. Expenditures for departmental research and public service that are not separately budgeted are included. Expenditures for both credit and non-credit activities are included, as are general academic instruction, summer session instruction, off-campus instruction, and non-credit community education conducted by the teaching faculty.

Public Service: All funds budgeted specifically for public service and expended for activities established primarily to provide non-instructional services beneficial to groups external to the institution. Includes funding for the Center for Economic Development.

Academic Support: This category includes expenditures for the support services that are an integral part of the institution's primary mission of instruction and public service. Included are expenditures for libraries, deans' offices, course and curriculum development, and academic technology support.

Student Services: Funds expended for admissions, registrar activities, financial aid administration, and activities whose primary purpose is to contribute to students' emotional and physical well-being and to their intellectual, cultural, and social development outside the context of the formal instructional program.

Institutional Support: Expenditures for the day-to-day operational support of the institution, excluding expenditures for physical plant operations. Included are general administrative services, executive direction and planning, fiscal operations, and public relations/development.

Operation and Maintenance of Plant: Expenditures for operations established to provide service and maintenance related to the campus grounds and facilities.

Scholarships and Fellowships: Expenditures made in the form of outright grants, and tuition and fee remissions to students enrolled in formal coursework, either for credit or non-credit.

Auxiliary Enterprises: Self-supporting activities established to furnish goods and services to students, faculty and staff.

Museums and Cultural Services: Expenditures related to the operation of Belmont and the James Monroe Museum and Library.

Higher Education Centers: Expenditures related to the operation of the Dahlgren Education and Research Center.

III. Tuition and Fees

Tuition: A fixed rate charged each student based on the student's enrollment load, instructional program and residency status (Virginia resident or nonresident status).

Auxiliary Comprehensive Fee: A fixed rate charged each student based on the student's enrollment load regardless of residency status. The Comprehensive Fee supports a wide variety of auxiliary programming, such as intercollegiate athletics, student recreation, student clubs and events, parking, and debt service on auxiliary facilities (excluding residence halls).

Residential Fee: A per semester charge for on-campus housing, including the University Apartments and Eagle Landing, based on room occupancy levels (single or double).

Meal Plans: A fee charged for subscription to a university meal plan. All residential students are required to enroll in a meal plan. Freshmen living in university Housing must subscribe to the Eagle Meal Plan. All other students living in university Housing may choose the Eagle Meal Plan, the 225 Meal Block Plan or the 150 Meal Block Plan.

All students living in either the University Apartments or Eagle Landing may chose the Eagle Plan or one of the following Block Plans: the 225, 150, or 85.

Meal plans are also available to commuter students, including 30 and 5 meal block and per week plans.

Mandatory Processing Fee: A refundable fee charged to every student that registers for classes.

Audit Fee: A fee charged to part-time students for auditing a course for no credit on a space available basis.

Tuition Overload Fee: A per credit hour fee charged to full-time undergraduate students registered for more than 18 semester credit hours.

New Student Programs and Arrival Fee: A mandatory one-time fee charged to all undergraduate BA/BS students who are new to the University. The fee covers welcome and arrival activities and programs as well as academic advising, course registration and common intellectual experiences.

NEST Fee: A fee for students participating in the optional NEST (New Experiences for Students Transitioning) orientation program. NEST is a four-day program open to all incoming freshmen and offers a unique opportunity to bond with fellow students while participating in activities that encompass UMW's core values of Honor, Leadership, and Social Justice.

SOAR Fee: A fee for students participating in the optional SOAR (Summer Orientation Adventure Retreat). The SOAR experience is designed to give new students an opportunity to build social connections with other trip members and introduce them to local natural areas surrounding Fredericksburg.

Credit-by-Examination: A fee charged to degree-seeking students taking an examination for which degree credit may be awarded.

Private Music Lesson Fee: A fee charged to students taking private music lessons through the university.

Musical Instrument Rental Fee: A fee charged to students to rent a musical instrument through the university.

Special Course Fees: A supplemental fee charged in addition to tuition for specialized instruction, such as equestrian fees or private music lessons.

Study Abroad Fee: A supplemental fee charged to students studying abroad.

BLS Life/Work Portfolio: BLS (Bachelor of Liberal Studies) candidates pay a special fee for the review of a life/work portfolio. The BLS program is designed to meet the needs of adult students who have some college experience and want to complete a bachelor's degree in the liberal arts or sciences.

Late Payment Fee: A fee equivalent to 10% of unpaid account balances up to \$250 charged to those students whose accounts are not paid in full by the published deadline. Interest may also be charged on all past due accounts.

Returned Check Fee: A service fee charged for each check returned for insufficient funds or similar reasons. Checks returned for insufficient funds will be considered as nonpayment and subject to the 10% late payment fee.

Virginia Resident (in-state student): In general, an independent student, or the parents or legal guardians of a dependent student, legally domiciled in the Commonwealth of Virginia for one full and continuous year immediately prior to the start of classes and who has paid Virginia state income tax for the prior year. Certain exceptions are made for military personnel.

Parking Fee: A mandatory fee for student vehicle registration and parking decals.