**403(b) Authorized Providers**

**University of Mary Washington**

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| **403(b)Provider** | **#** | **Cash Match** | **Corporate Office** | **Local Sales Contact** |
| Ameriprise Financial, Inc  (FKA American Express Financial Advisors) | 111 | YES | 1924 Ameriprise Financial Center  Minneapolis, MN 55474  Tel: (612) 671-1942  Fax: (612) 671 6046 | Steven Shimp, CFP, CHFC  Wilmington, DE  Tel: (302) 479-7780  [steven.l.shimp@ampf.com](mailto:steven.l.shimp@ampf.com) |
| AXA Equitable Life Insurance | 115 |  | 1290 Avenue of the Americas,  14th FL  New York, NY 07094  Tel: (212) 314-5769  Fax: (212) 314-4561 | Christopher Fines  Fredericksburg, VA  Tel: 540-604-5690  [Christopher.Fines@axa-advisors.com](mailto:Christopher.Fines@axa-advisors.com)  Brandon Smith  Tel: 804-287-0241  [Brandon,smith2@axa-advisors.com](mailto:laura.dickinson@axa-advisors.com) |
| Lincoln Investment Planning  No cash match for new accts. | 167 | Not for new 403b enrollees | 218 Glenside Ave.  Wyncote, PA 19095  Tel: 215-887-8111  Fax: 215-885-1316 | David Blask  T Washington, PA  Tel: *215-881-4599 direct*  *1-800-242-1421 ext 4599*  Fax: *215-881-6540*  [dblask@lincolninvestment.com](mailto:dblask@lincolninvestment.com) |
| MetLife Resources | 119 | YES | 1125 17th Street  Denver, CO 80202  Hartford, CT 06199  Tel: 800-560-5001  Fax: 630-820-7956  <http://www.eservice.metlife.com> | Geoffrey Marsh  7600 Leesburg Pike  Falls Church VA, 22043  Tel: 703-336-1249  Fax: 703-336-1295  [**gmarsh@Financialguide.com**](mailto:gmarsh@Financialguide.com) |
| TIAA-CREF | 183 | YES | Town Center One Building, Ste 301  1000 Research Park Blvd.  Charlottesville, VA 22911  Tel: 866-842-2044  Fax: 434-964-2602  [www.tiaa-cref.org](http://www.tiaa-cref.org) | Matthew Meade  Consultant, Individual Client Svc  Tel: 866-842-2044 X252645  Fax: 434-964-2645  [Matthew.meade@tiaa-cref.org](mailto:Matthew.meade@tiaa-cref.org) |
| AIG – VALIC | 600 | Yes | 2929 Allen Parkway  PO Box 320610  Houston, TX 77253  Tel: 713-831-5896  Fax: 713-931-4268 | Rhonda R. Green  Richmond, VA  Cell: 202-558-5509  Tel: 804-892-5558 Ext 88536  Fax: 804-272-3305  [Rhonda.green@valic.com](mailto:Rhonda.green@valic.com) |
| Waddell & Reed | 187 | YES | Attn: Retirement Plan  6300 Lamar Ave.  Shawnee Mission, KS 66201  Tel: 888-923-3355; 913-236-1540  Fax: 913-236-1599 | Jim Turner  Vienna, VA  Tel: 703-556-4800  Fax: 703-556-4828  [jturner@waddell.com](mailto:jturner@waddell.com) |