

ADDENDUM

October 10, 2022

ADDENDUM NO. 2 TO ALL OFFERORS:

Reference – Request for Proposals: UCPUMW 23-1457

Date Issued: September 28, 2022

For Delivery to: University of Mary Washington, Commonwealth of Virginia

Proposal Due Date: November 18, 2022

This addendum consists of four (4) pages.

With reference to RFP #UCPUMW 23-1457, the following changes are made to the referenced RFP sections:

The Small Business Subcontracting Plan ("Plan"), included within this Addendum No. 2, commencing on page 2, is hereby incorporated into RFP #UPCUMW 23-1457 as Attachment I. The completed Plan shall be included within the Offeror's proposal submission.

ATTACHMENT I - SMALL BUSINESS SUBCONTRACTING PLAN

MUST BE COMPLETED AND RETURNED WITH PROPOSAL PACKAGE

All small businesses must be certified by the Commonwealth of Virginia, Department of Small Business and Supplier Diversity (DSBSD) by the due date of the solicitation to participate in the SWaM program. Certification applications are available through DSBSD online at http://sbsd.virginia.gov.

DEFINITIONS:

"Micro Business" means a business that is a certified Small Business under the SWaM Program and has no more than twenty-five (25) employees and no more than \$3million in average annual revenue over the three-year period prior to their certification.

"Small business" means a business independently owned and controlled by one or more individuals who are U.S. citizens or legal resident aliens, and together with affiliates, has 250 or fewer employees, or average annual gross receipts of \$10 million or less averaged over the previous three years. One or more of the individual owners shall control both the management and daily business operations of the small business. Note: DSBSD-certified women- and minority-owned businesses shall also be considered small businesses when they have received DSBSD small business certification. (Code of Virginia, § 2.2-4310)

"Woman-owned business" means a business that is at least 51% owned by one or more women who are U.S. citizens or legal resident aliens, or in the case of a corporation, partnership, or limited liability company or other entity, at least 51% of the equity ownership interest is owned by one or more women who are U.S. citizens or legal resident aliens, and both the management and daily business operations are controlled by one or more women. (Code of Virginia, § 2.2-4310)

"Minority-owned business" means a business that is at least 51% owned by one or more minority individuals who are U.S. citizens or legal resident aliens, or in the case of a corporation, partnership or limited liability company or other entity, at least 51% of the equity ownership interest in the corporation, partnership, or limited liability company or other entity is owned by one or more minority individuals who are U.S. citizens or legal resident aliens, and both the management and daily business operations are controlled by one or more minority individuals. (Code of Virginia, § 2.2-4310)

| Bidder Name: | | |
|----------------|-------|--|
| | | |
| Preparer Name: | Date: | |

INSTRUCTIONS:

- A. If you are certified by the Department of Small Business and Supplier Diversity (DSBSD) as a small business, complete only <u>Section A</u> of this form. This shall not exclude DSBSD-certified women-owned and minority-owned businesses when they have received DSBSD small business certification.
- B. If you are not a DSBSD-certified small business, complete <u>Section B</u> of this form. For the bid to be considered and the bidder to be declared responsive, the bidder shall identify the portions of the contract that will be subcontracted to DSBSD-certified small business in Section B.

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ATTACHMENT I (CONT'D)

| Section A | | | |
|---|----------------------|---------------------------------|---------------------------|
| If you are certified by the Department of S | Small Business and S | Supplier Diversity (DSBSD), are | e you certified as a: |
| Check All That Apply: ☐ Micro Business | ☐ Small Business | ☐ Woman-Owned Business | ☐ Minority-Owned Business |
| DSBSD Certification No.: | | Expiration Date: | |
| | | | |

Section B

Populate the table below to show your plans for utilization of DSBSD-certified small businesses in the performance of this contract. This shall not exclude DSBSD-certified women-owned and minority-owned businesses that have received the DSBSD small business certification. Include plans to utilize small businesses as part of joint ventures, partnerships, subcontractors, suppliers, etc.

Plans for Utilization of DSBSD-Certified Small Businesses for this Procurement

| Small Business Name, Address & DSBSD Cert No. | Indicate if also: Micro (O), Women (W), or Minority (M) Certified | Contact Person, Telephone & Email | Type of Goods and/or Services | Planned Involvement During Initial Period of the Contract (%) | Planned Contract Dollars During Initial Period of the Contract (\$) |
|---|--|--------------------------------------|----------------------------------|---|---|
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| | | т | otal Planned Subco | ntracting Spend (\$) | |

END OF ADDENDUM NO. 2

Kenneth R. Manahan Contract Officer Procurement Services University of Mary Washington

Phone: (540)654-1382

RFP UCPUMW 23-1457 Addendum No. 2 (and all addenda) are required to be acknowledged and included in the RFP submittal package.

| NAME OF OFFERING FIRM: |
|---------------------------------|
| NAME OF OFFEROR REPRESENTATIVE: |
| NAME OF OFFERON REPRESENTATIVE. |
| OFFEROR SIGNATURE: |
| DATE: |

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