REQUEST FOR PROPOSALS

Issue Date: November 6, 2022 RFP#_UMW 23-1472

Title: A/E SERVICES FOR ACCESSIBILTY IMPROVEMENTS, CAMPUS-WIDE

Project Code: <u>215-18601</u>

Commodity Code: PROFESSIONAL SERVICES

Issuing Agency & Address: Commonwealth of Virginia/University of Mary Washington

Attn: Procurement Services/RFP UMW 23-1472

1125 Emancipation Highway

Eagle Village Executive Offices, Suite 480

Fredericksburg, VA 22401

Location of Work: University of Mary Washington, Fredericksburg, VA

Period Of Contract: Single project services

All inquiries for information should be directed to: Patricia A. Canciglia, <u>pcancigl@umw.edu</u>, phone 540-654-1237.

ELECTRONIC PROPOSALS ARE NOT PERMITTED. IF PROPOSALS ARE MAILED, SEND DIRECTLY TO ISSUING AGENCY ADDRESS SHOWN ABOVE. IF PROPOSALS ARE HAND DELIVERED, DELIVER TO THE SAME ADDRESS, BUT CONTACT MARY FRANCES GALLAGHER (mgallag3@umw.edu; 540-654-2079) TO SCHEDULE DATE/TIME FOR DELIVERY.

Sealed proposals for furnishing the services described herein will be received until 2:00 p.m. local time on 6 December 2022. Proposals must reach the above address by the deadline stated. Late proposals will not be considered.

In compliance with this Request For Proposals, which includes the attached Table of Contents and all provisions and appendices attached and referenced therein, and subject to all the terms and conditions set forth herein, the undersigned offers and agrees to furnish the services <u>described in the RFP cited above and submit this signed proposal which includes this completed and signed page, the completed and signed Forms AE-1, AE-1A, AE-2, AE-3, AE-4, AE-5 and AE-6 and other data as required by the RFP. It is understood that this proposal and the scope of services may be modified, by mutual agreement in subsequent negotiations.</u>

Name And Address Of Offeror:	_
	Date:
	By
	(Signature in Ink) Typed Name:
Zip:	Title:
FEIN/SSN #	Telephone No.()

PRE-PROPOSAL CONFERENCE: A pre-proposal conference will not be held.

(Rev. 07/22) Page 2 of 8

TABLE OF CONTENTS

Section No.	<u>Description</u>	Page No.
I	Applicability of the A/E Manual	3
II	Purpose	3
III	Background	3
IV	Information Available	4
V	Scope of Services	4
VI	Participation of Small Businesses and Micro Businesses	5
VII	Proposal Requirements	5
VIII	Evaluation and Award of Contracts	6
IX	Fees	8
X	Attachments	

eVA Vendor Registration: The offeror shall be a registered vendor in eVA. See the attached **eVA Vendor Registration Requirements.**

[NOTE: Electronic copies of A/E Data Forms AE-1 through AE-6 (DGS-30-004) and the eVA Vendor Registration form (DGS-30-384) are available for download at the following website: http://forms.dgs.virginia.gov/]

(Rev. 07/22) Page 3 of 8

I. APPLICABILITY OF THE A/E MANUAL

The A/E Manual shall apply to the contract awarded pursuant to this RFP and is incorporated by reference herein in its entirety.

Offeror's attention is directed to Chapter 2, Definitions, for definitions of terms used in this RFP. The terms "Agency" and "Owner" are used interchangeably in the material referenced in this RFP and mean the public body issuing this solicitation for services and with whom the successful A/E Offeror will enter into an agreement.

Offeror's attention is also directed to the Terms and Conditions of the A/E Contract (CO-3a).

II. PURPOSE

The purpose of this RFP is to solicit proposals with the intent to enter into a contract through competitive negotiations for the professional services of an Architectural/Engineering firm, authorized to do business in the Commonwealth of Virginia, with experience in accessibility improvements related to site access, building access, and conformity to 2010 ADA Standards for Accessible Design.

The A/E shall provide professional services for the project described in Part V of this RFP consistent with the A/E Manual, as revised, and latest directives issued by the Division of Engineering and Buildings concerning construction and professional services for new and renovated State buildings.

III. BACKGROUND

Given that the majority of facilities throughout the campus were constructed prior to 1970, the range of needs to achieve accessibility compliance is significant. The pace of renovations of facilities, while impressive, is insufficient to meet current needs in parking, pathways, access to sports facilities and site amenities, building access, and signage to direct those with disabilities to the accessible amenities.

In an effort to make the university more accommodating to all, the university conducted an accessibility study in 2019. Some of the recommendations from the study were incorporated into construction-ready designs since 2020. The university will utilize funding provided by the Commonwealth to address some of the most pressing priorities, but there will not be enough funding available to meet all of the needs.

The following capital renovation projects have been recently completed and did address significant accessibility issues:

- Renovation of Virginia Hall constructed in 1934 and Willard Hall constructed in 1911. Accessibility improvements included addition of elevator, accessible bathrooms with showers included on all floors, accessible bedrooms on all floors and improvements to site access including ramp with automatic door operators on exterior doors.
- Renovation of Seacobeck Hall constructed in 1938, which includes new accessible ramp on Campus-side, regrading of site along College Avenue to allow access on grade to the first floor, refurbishment of the elevator cab, and addition of fully-accessible restrooms on all floors.

An Accessibility Working Group was formed in early 2019 to discuss site and building accessibility issues on the UMW campus. In December of 2019, accessibility consultant Jim Bostrom, and

(Rev. 07/22) Page 4 of 8

representatives from the University of Mary Washington including Vice President for Equity and Access, Director of the Office of Disability Resources, and Director of Capital Outlay conducted a general review of physical access for individuals with disabilities on the main campus in Fredericksburg. General accessibility was reviewed at parts of the campus including, selected athletic facilities and sidewalks, parking spaces, and curb ramps, a recently renovated residence hall, and a limited number of academic facilities. Its charge was to investigate how the university can more effectively meet the needs of members of the campus community who deal daily with mobility, visual, hearing, neurological, and other such impairments. The Accessibility Working Group recommended, reviewed, and prioritized ways to make the campus and programs more accessible and proposed means for accomplishment such as work orders, maintenance reserve projects or through a capital project. Recommendations included constructing accessible and code compliant pathways, building entrances, circulation, and signage to support accessibility.

Numerous deficiencies have been identified and are described in further detail in the Capital Budget Request and supporting documentation including creating accessible pathways and building entrances, exterior pathway and building entrance ramps, elevator construction, non-sighted messaging, and other improvements to make the Fredericksburg Campus accessible to all.

IV. INFORMATION AVAILABLE

For purposes of this RFP, a copy of the Capital Budget Request, Summary of Accessibility Costs, Accessibility and Facilities Report prepared by Jim Bostrom dated December 2019, and The Accessible Campus Presentation prepared by Jim Bostrom dated December 2019.

The successful firm will have access to the University's plan room as well as as-built and record drawings for facilities as available typically in ".pdf" format.

V. SCOPE OF SERVICES:

The Agency's documents indicated in Section IV above describe the program, siting, appearance, aesthetics, functional arrangement, and level of quality desired by the Agency.

The selected A/E shall furnish all expertise, labor and resources for complete design and construction period services for the project in accordance with the requirements of the A/E Manual. The following generally highlights the services that the A/E will be required to perform:

- A. Refine, clarify, and define the Agency's project description, data, and requirements as necessary to develop a Schematic design of the project which meets the Agency's requirements and is within the stipulated "design-not-to-exceed" construction budget. Respond to all DEB and other agency review comments and resolve outstanding design issues at the various phases by taking appropriate action in the design of the project.
- B. Develop a Preliminary Design submission consistent with the requirements of the A/E Manual. Respond to all DEB and other agency review comments and resolve outstanding design issues prior to submission of construction documents.
- C. Provide complete construction contract documents with professional seals and signatures in accord with the procedures of the A/E Manual. Documents must be complete and ready for bidding not later than a date to be determine upon further design development.
- D. Assure that the construction contract documents are in conformance with generally accepted architectural and engineering practices and comply fully with all applicable codes and

(Rev. 07/22) Page 5 of 8

regulations including, but not limited to, the Virginia Uniform Statewide Building Code, and the accessibility standards referenced in the CPSM.

- E. Provide specifications which reflect current requirements, standards and product availability.
- F. Where applicable, develop and prepare construction documents for an Erosion and Sediment Control Plan and a Stormwater Management Plan. Obtain approvals from required Agencies.
- G. *Where applicable*, coordinate entrance design with and obtain approval from the Virginia Department of Transportation office having jurisdiction.
- H. Coordinate the design of utility connections with local utility provider and obtain necessary approvals. Agency will pay filing fees and connections charges, as required.
- I. Prepare A/E cost estimates for the project per the A/E Manual.
- J. Represent the Agency by presenting necessary oral and/or graphic presentations to State Agencies such as the Art and Architectural Review Board, the Division of Engineering and Buildings or any other group having interest in the project.
- K. Complete all forms and documents in formats required by the A/E Manual and process in accord with the Agency's instructions.
- L. Provide services to assist the Agency in the bidding and award of the construction contract.
- M. Provide services for the construction phase, as required by the A/E Manual, for the administration of the contract.

VI. PARTICIPATION OF SMALL BUSINESSES AND MICRO BUSINESSES:

Under Executive Order 35 (2019), Cabinet Secretaries and all executive branch agencies are directed to continue and advance the following on a race and gender neutral basis: exceed a target goal of 42% on discretionary spending with small businesses certified by DSBSD (the Virginia Department of Small Business and Supplier Diversity).

Owner's Small Business Participation Goal: 42%

VII. PROPOSAL REQUIREMENTS:

- A. Proposals shall be signed by an authorized representative of the A/E. By submitting a proposal, the Offeror certifies that all information provided in response to this RFP is true and accurate. Failure to provide information required by this RFP will ultimately result in rejection of the proposal.
- B. Proposals should be prepared simply and economically, providing a straightforward, concise description of the A/E's capabilities for satisfying the requirements of the RFP. Emphasis should be on completeness and clarity of content.
- C. The Offeror's proposal shall include: the completed and signed RFP cover page 1 and the completed and signed Forms AE-1, AE-1A, AE-2, AE-3, AE-4, AE-5 and AE-6. The Offeror shall provide to the Agency one (1) manually signed original and three (3) copies of the

(Rev. 07/22) Page 6 of 8

- proposal, along with an electronic version of the proposal. If the Offeror is redacting any information as proprietary, a separate hard copy and electronic copy shall be provided redacting the protected information and marked as "Redacted."
- D. All documentation submitted with the proposal shall be included in that single bound volume. Elaborate brochures and other representations beyond those sufficient for presenting a complete and effective proposal are neither required nor desired.
- E. Any information thought to be relevant, but not specifically applicable to the enumerated scope of Work, may be provided as an appendix to the proposal. If publications are supplied by the Offeror to respond to a requirement, the response should include reference to the document number and page number. Publications provided without such reference will not be considered relevant to the RFP.
- F. To reduce the effort and expense of responding to RFP's, provide uniformity in the type information requested, and enhance the review and evaluation process, the standard Forms AE-1 through AE-6, ARCHITECTURAL/ENGINEERING FIRM DATA (DGS-30-004), shall be used by A/E's responding to State agency RFP's.
- G. Descriptions of these forms and instructions for completing the forms are included in the A/E Manual. Forms AE-1, AE-1A, AE-2, AE-3, AE-4, AE-5 and AE-6 is available for download at the http://forms.dgs.virginia.gov website.

VIII. EVALUATION AND AWARD OF CONTRACTS:

- A. Evaluation Criteria: Proposals shall be evaluated by the Agency using the following criteria:
 - 1. Expertise, experience, and qualifications of the A/E's primary designer in each relative discipline for providing the services described in Section V, Scope of Services. (20 points)
 - 2. Expertise, experience and qualifications of any special consultants proposed for providing the services described in Section V, Scope of Services. (10 points)
 - 3. Geographic location of the A/E's office where work will be performed in relation to the project location(s). (5 points)
 - 4. Current and projected work load, plan to complete the work and ability to complete the work in a timely manner. (5 points)
 - 5. Expertise and past experience of the A/E in providing services on projects of similar size, scope and features as those required on this project. (20 points)
 - 6. Qualifications and experience of the A/E's project manager to be assigned to this project. (5 points)
 - 7. A/E's recent (past 10 years) experience / history in designing projects within an established "Design-not-to-exceed" budget. (5 points)
 - 8. A/E's experience in providing services in conformance to the State's Construction and Capital Outlay procedures including Codes, Standards, Accessibility and Building Efficiency. (10 points)

(Rev. 07/22) Page 7 of 8

9. Use of small businesses as consultants, subcontractors, suppliers or support services. (10 points)

- 10. Size of the firm relative to the size of the project(s). (5 points)
- 11. Financial Responsibility as evidenced by the A/E's carrying Professional Liability Insurance. (5 points)

Generally, the selection committee will consider the A/E's overall suitability to provide the required services within the project's time, budget and operational constraints, and it will consider the comments and/or recommendations of the A/E's previous clients, as well as other references.

B. AWARD OF CONTRACT: After evaluation of the Proposals received in response to the RFP, the Agency shall engage in individual discussions and interviews with two or more Offerors deemed fully qualified, responsible and suitable on the basis of initial responses, and with professional competence to provide the required services. Repetitive informal interviews are permitted. Offerors shall be encouraged to elaborate on their qualifications, performance data, and staff expertise relevant to the proposed contract. Offerors may also propose alternate concepts or methodology. At the conclusion of the informal interviews and on the basis of evaluation factors set forth in Section VIII and the information provided and developed in the selection process to this point, the Agency shall rank, in the order of preference, the interviewed Offerors whose professional qualifications and proposed services are deemed most meritorious. Negotiations shall then be conducted with the Offeror ranked first. If a contract satisfactory and advantageous to the Agency can be negotiated at a fee considered fair and reasonable, the award shall be made to that Offeror. Otherwise, negotiations with the Offeror ranked first shall be formally terminated and negotiations conducted with the Offeror ranked second, and so on, until such a contract can be negotiated at a fair and reasonable fee. Should the Agency determine in writing and in its sole discretion that only one Offeror is fully qualified, or that one offer is clearly more highly qualified and suitable than the others under consideration, a contract may be negotiated and awarded to that Offeror.

Proprietary information from competing Offerors (including any data on estimated manhours or rates and the plan for accomplishing the scope of work) will not be disclosed to the public or to competitors, provided such information is duly marked as "Proprietary Information" by the Offeror and the designation is justified as required by Section 2.2-4342, Code of Virginia, as revised.

(Rev. 07/22) Page 8 of 8

IX. FEES:

The fee for services shall be negotiated on a lump sum basis considering the Scope of Services required, the estimated manhours required for each level/discipline and the typical labor rates for the various skill levels required for the work. The Memorandum of Understanding prepared by the Agency will document the negotiated acceptable labor rates for the various levels/disciplines and these rates will be used for any hourly rate work of the A/E that is authorized by the Agency.

X. <u>ATTACHMENTS</u>

Attachment A: eVA Vendor Registration Requirements (DGS-30-384)

Attachment B: Architectural/Engineering Firm Data, Forms AE-1 through AE-6 (DGS-30-004)

Attachment C: Capital Budget Request

Attachment D: Summary of Accessibility Costs

Attachment A DGS-30-384 (Rev. 01/21)

Vendor eVA Registration Requirements

eVA Business-to-Government Vendor Registration, Contracts, and Order: The eVA Internet electronic procurement solution, web site portal www.eVA.virginia.gov, streamlines and automates government purchasing activities in the Commonwealth. The eVA portal is the gateway for vendors to conduct business with state agencies and public bodies. All vendors desiring to provide construction and/or professional services to the Commonwealth shall participate in the eVA Internet e-procurement solution by completing the free eVA Vendor Registration. All bidders or offerors must register in eVA and pay the Vendor Transaction Fees specified below; failure to register will result in their bid/proposal being rejected.

Vendor transaction fees are determined by the date the original purchase order is issued and the current fees can be found on the eVA website at https://eva.virginia.gov/eva-billing.html.

eVA Orders and Contracts: The solicitation/contract will result in multiple purchase order(s) with the eVA applicable transaction fee assessed for each order.

DGS-30-004 (Rev. 03/19)

INSTRUCTIONS FOR COMPLETING AE DATA FORMS
FOR SUBMISSION TO COMMONWEALTH OF VIRGINIA
AGENCIES IN RESPONSE TO REQUESTS FOR PROPOSALS

GENERAL INSTRUCTIONS

DO NOT attempt to fill in these forms "on-line". First download and save a copy to you computer, then fill in the saved copy.

Read the Specific Instructions below to assist you in completing the various AE Data forms.

Click on the sheet tabs below to go to the appropriate form.

(If you need more than one copy of a specific type of form, make a copy of this Excel file.)

Fill in the fields highlighted in yellow. You can use the tab key to move easily from field-to-field. You can also use the mouse to select the field you wish fill. (On large text fields, you must use the mouse to select them, rather than the tab key.)

Some fields contain selection lists. These fields are denoted with an arrow just to the right of the field. To select from the list of choices, click on the arrow and then select the appropriate choice.

When complete, print the appropriate forms, assemble them in order, and submit them to the address noted in the RFP.

Be factual and concise. Remember that the Building Committee members will be reviewing numerous responses to an RFP before selecting 3 to 5 firms for an interview.

Deviation from the prescribed format is NOT encouraged as it makes it more difficult for the Building Committee to review submittals. Form AE-6 allows you to include other supplemental data which is not covered on Forms AE-1 through AE-5.

SPECIFIC INSTRUCTIONS

Form AE-1 & 1A SYNOPSIS OF RESPONDING FIRM

Insert RFP # to which response is being made.

Insert name of Responding Firm.

Insert name of Project and Project Code (PC #).

- Show name, physical address and mailing address of respondent.
 Provide telephone number and FAX # of respondent.
 Provide SSN, if Sole Proprietorship, or Federal Employer Identification Number (FEIN) for other forms of ownership.
- 2a,b Provide information requested.
 - 3 Provide name & address of Parent Company or Home Office Provide its telephone number and FAX #
 - 4 Show Type of Ownership of firm and any disadvantaged firm statuses which also apply. Provide the firm's APELSCIDLA license number. (APELSCIDLA = Commonwealth of Virginia's Board for Architects, Professional Engineers, Land Surveyors, Certified Interior Designers and Landscape Architects. Refer to the Department of Professional and Occupational Regulation for additional information.) If applicable, provide the firm's DSBSD Certification #. (DSBSD = Commonwealth of Virginia's Department of Small Business and Supplier Diversity.)
 - 5 Show name of principal(s) to contact concerning this RFP response. Show position title and telephone number.
 - 6 Show the name of consultant(s) or other office, the nature of the consultant or other office's project responsibility/discipline. Answer with a yes or no if proposed consultant has worked with respondent.
 - 7 Indicate number on "In-House" technical person(s) in various disciplines and skills levels. (Attach Form AE-2 for each consultant or other office.)
 - 8 Show the name of the Professional Liability Insurance Carrier and the policy Limits of Liability with deductible.
 - 9 Describe proposed involvement of Micro and Small businesses.

- 10 List State Agencies for whom the firm has worked in last 10 years.
- 11 List up to five (5) recently designed projects that have similar scopes or features. Provide Representative Project Data Form AE-5 for each.

General: Provide respondents typed name, title, signature and date.

Form AE-2 CONSULTANT / OTHER OFFICE

Complete an AE-2 form for each consultant firm who will assist the responding (i.e., prime) firm on this project.

If other offices of the responding firm will be employed on this project, complete an AE-2 form for each such office.

General:

Insert RFP # being responded to Insert name of Entity responding Insert name of Project and PC #

1 Show consultant/other office firm name, physical address and mailing address.

Provide telephone number and FAX # of respondent.

Provide SSN, if Sole Proprietorship, or Federal Employer Identification Number (FEIN) for other forms of ownership.

- 2a,b Provide information requested.
 - 3 Provide name & Address of Parent Company or Home Office of Consultant Provide its telephone number and FAX #.
 - 4 Show Type of Ownership of firm and any disadvantaged firm statuses which also apply.
 Provide the firm's APELSCIDLA license number. (APELSCIDLA = Commonwealth of Virginia's Board for Architects, Professional Engineers, Land Surveyors, Certified Interior Designers and Landscape Architects.
 Refer to the Department of Professional and Occupational Regulation for additional information.)
 If applicable, provide the firm's DSBSD Certification #. (DSBSD = Commonwealth of Virginia's Department of Small Business and Supplier Diversity.)
 - 5 Show name, title, and phone number of principal(s) who will be "in charge" of this firm's work on this project.
 - 6 Indicate number of "In-House" technical personnel by discipline and skill level in consultant's or other office.
 - 7 Describe Functions or Services to be provided by this consultant or other office.
 - 8 Indicate on how many projects this consultant has provided services to the prime in the past 10 years.
 - 9 Show the consultant's Professional Liability Limits of Insurance with deductible.

General: Provide consultant's typed name, title, signature and date.

Form AE-3 PROJECT STAFFING ORGANIZATION

General:

Insert RFP # being responded to Insert name of Entity responding Insert name of Project and PC #

- 1 List Project Manager and primary responsible charge designer for each discipline or specialty. Complete a separate Form AE-4 for each person listed.
- Will the persons listed be available to design this project? Do you have sufficient staff to commit to design this project on schedule considering the other work you and your consultants have? Explain.
- 3 How do you propose to assign responsibilities and coordinate the various disciplines involved?
- 4 Explain how you propose to assure that the documents clearly and fully describe the work to be done and how the work shown by various disciplines will be coordinated.

General: Provide respondent's typed name, title, signature and date.

Form AE-4 PERSONNEL QUALIFICATIONS

Use Separate AE-4 for EACH KEY PERSON for this project)

General:

Insert RFP # to which response is being made. Insert name of Responding Firm.
Insert name of Project and Project Code (PC #).

- 1 Name, Title, and usual job assignment of key person for this project.
- 2 This person's job assignment for THIS project.
- 3 This person's employer.
- 4 This person's total years of applicable experience and years of experience with current employer.
- 5 List College/University attended, Degree earned, year completed, and curriculum or area of specialization.
- 6 Provide information on initial professional registration. Provide Virginia 6 digit registration/license number as it appears on the APELSA certificate.
- 7 Indicate if individual has attended a CPSM training seminar, and if so, enter the date of the last CPSM seminar attended.
- 8 Tell what experience or qualifications this person has which makes her or him especially valuable for this particular project.

General: Provide respondent's typed name, title, signature and date.

Form AE-5 REPRESENTATIVE PROJECT DATA

General:

Insert RFP# to which response is being made.

Insert name of Responding Firm.

Insert name of Project and Project Code (PC #).

Using copies of form AE-5, provide information on <u>no more than 5</u> representative projects which best demonstrate the proposed team's experience and qualifications for this type of project. List projects which have features, functions, types of construction, systems, type of use, or type of occupancy similar to those envisioned for this project.

- 1 Provide representative project name, type of facility (e.g., dorm, hospital, etc.) and the project location.
- 2 Provide information concerning the Owner or Agency for possible reference check.
- 3 Provide information concerning the Contractor who built the project.
- 4 For each discipline shown, list the names of the firms which were responsible for the design in that discipline. Also list the key personnel, still with the firm, for each discipline. Include the most significant special consultant, if any.
- 5 List the applicable codes which applied to this project.
- 6 Briefly describe the project and its features. What is special about this project that would be of interest to the Building Committee for the proposed project?
- 7 Provide requested construction data.
- 8 Describe any Micro and Small Business participation. Include name of firm(s), their project function, and percent of fee.

Form AE-6 SUPPLEMENTAL INFORMATION

General:

Insert RFP# to which response is being made.

Insert name of Responding Firm.

Insert name of Project and Project Code (PC #).

Provide additional Relevant information in brief outline or bullet format.

Why should your firm be selected for an interview?

What expertise can you or your consultants bring to this project to assure optimum functional space utilization design and its timely and cost effective completion?

Photographs of past projects or other elaborate material are not required unless specifically requested in the RFP. Firms selected for interviews may, at that time, present supplemental data to further clarify their qualification, skills, abilities, performance record and approach to providing the services.

DGS-30-004	ARCHI	TECTUR	AL / EN	GINEER	ING F	IRM DATA	\	RFP#
(Rev. 03/19)		SYNO	PSIS OF R	ESPONDIN	G FIRM			
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TELEPHONE:		FAX:						
FEIN / SSN:		1700						
State Corporation	Commission ID Numb	oer / Partnershi	ip Name:		-			
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8) ON HOW MANY PROJECTS HAS THE CONSULTANT WORKED WITH THE PROPOSER IN THE LAST TEN YEARS?	9) LIMITS OF PROF	ESSIONAL LIA	BILITY I	INSURANCE A	AND DEDUCTIBL	.E:					
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DGS-30-004	ARCH	ITECTURAL /	ENGINEERING FIRM	DATA	RFP#
(Rev. 03/19)			AFFING ORGANIZATION		
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				PC#:	
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				F!	/ Off:
<u>Function</u>		<u>Name</u>	<u>Title</u>	Firm	/ Office
Project Manager	_				
Architect					
Structural Engine					_
Mechanical Engire Electrical Engine					
Civil Engineer					
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2) DESCRIBE AVAIL	LABILITY OF STA	EE AND CONCULTANTS	TO WORK ON THIS PROJECT:		
COORDINATION E			E WORK FUNCTIONS, RESPONSIBI	LITIES AND	
COORDINATION	DE I EIG ORMED!				
4) DESCRIBE THE I	METHOD OF QUA	LITY ASSURANCE YOU	WILL USE FOR THE DOCUMENTS F	OR THIS PROJEC	т.
The foregoing is	a statement of f	act.			
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Title:			Date:		

DGS-30-004	ARCHIT	ECTURAL / EN	GINE	ERING F	IRM DATA	1	RFP#
(Rev. 03/19)		PERSONNEL (QUALIFIC	CATIONS			
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1) NAME:							
TITLE: TYPICAL DUTY O	D ASSIGNMENT:			OFF	ICE:		
TYPICAL DUTY OF	R ASSIGNMENT:						
2) ASSIGNMENT FOI	R THIS PROJECT:						
% OF TYPICAL 40	HOUR WORKWEEK T	HIS PERSON WOULD SP	END ON TH	IIS PROJECT:		PERC	ENT
3) EMPLOYEE OF:							
4) YEARS OF EXPER	PIENCE:						
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5) EDUCATION: COL	LEGE / DEGREE(S) / Y	/EAR / SPECIALIZATION:					
	(0)						
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		REGISTRATION / CERTIF		CENSE NUMBI	ER:		
ARCHITECT#		or ENG	NEER#				
7) CONSTRUCTION	AND PROFESSIONAL	SERVICES MANUAL (CPS	M) TRAINI	NG:			
Has this persor	attended a CPSM	Training Seminar?		If "Yes", lis	st date of last a	attendan	ce:
1		IS RELEVANT TO THIS PI icate individual's role and r		v for each)			
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(Rev. 03/19)		SENTATIVE PROJECT DATA			
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Submittal For (Projec	et Title):		PC#:		
1) PROJECT NAME:					
PROJECT TYPE:		LOCATION:			
2) OWNER:					
Project Administra	itor:	Title:			
Address:		Email Addr			
		Phone Num			
3) PRIME CONTRACT	TOR:	FAX Number	er:		
Project Manager:		Phone Num	nber:		
Superintendent:		FAX Number	er:		
4) NAMES OF KEY D	ESIGNERS/PROJECT MANAGERS	STILL WITH THE FIRM AND THEIR S	PECIFIC PROJECT RESP	ONSIBILITIES:	
<u>Discipline</u>	Firm / Employer	Individual	Assignme	ent on Project	
Prime A/E					
Architectural					
Structural					
Mechanical					
Electrical					
Civil					
5) NAMES OF APPLIC	CABLE CODES: (Place "X" in	all codes that applied to this project)			
VUSBC	IBC LIFE SAFETY ASAD ADAAG Other (describe):				
			,		
6) DESCRIPTION OF	RELEVANT PROJECT FEATURES:				
7) CONSTRUCTION I)ΔΤΔ·		Duration (months)		
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Gross Area:	51	Design Construction			
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A/E Estimate:		Cost of Change Orders:			
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DGS-30-004	ARCHITECTURAL / ENGINEERING FIRM DAT	Α	RFP#
(Rev. 03/19)	SUPPLEMENTAL INFORMATION		
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Attachment C -- CapitalBudgetRequest

Accessibility Improvem	nents - Campus-wide
	Overview
Agency	University of Mary Washington (215)
Project Code	none
Project Type	Improvements-Handicapped Access
Biennium	2022-2024
Budget Round	Initial Bill
Bill Version	Regular Session
Request Type	New Project
Project Location	Central Virginia
Facility/Campus	University of Mary Washington
Source of Request	Agency Request
Infrastructure Element	Accessibility
Contains O & M costs? No	

Contains significant technology costs? No

Contains significant energy costs? No

Possible that project will be used by other than a state or local governmental entity, or for research under sponsored programs (higher education)? No

Agency Narrative

Agency Description

UMW requests general fund support to address access needs among an increasingly diverse faculty, staff, student, and campus community population. Given that the majority of facilities throughout the campus were constructed prior to 1970, the range of needs to achieve accessibility compliance is significant. The pace of renovations of facilities, while impressive, is insufficient to meet current needs in parking, pathways, access to sports facilities and site amenities, building access, and signage to direct those with disabilities to the accessible amenities.

In an effort to make the university more accommodating to all, the university conducted an accessibility study in 2019. Some of the recommendations from the study were incorporated into construction-ready designs since 2020. The university will utilize funding provided by the Commonwealth to address some of the most pressing priorities, but there will not be enough funding available to meet all of the needs.

The following capital renovation projects have been recently completed and did address significant accessibility issues:

- Renovation of Virginia Hall constructed in 1934 and Willard Hall constructed in 1911. Accessibility improvements included addition of elevator, accessible bathrooms with showers included on all floors, accessible bedrooms on all floors and improvements to site access including ramp with automatic door operators on exterior doors.
- Renovation of Seacobeck Hall constructed in 1938, which includes new accessible ramp on Campus-side, regrading of site along College Avenue to allow access on grade to the first floor, refurbishment of the elevator cab, and addition of fully-accessible restrooms on all floors.

An Accessibility Working Group was formed in early 2019 to discuss site and building accessibility issues on the UMW campus. In December of 2019, accessibility consultant Jim Bostrom, and representatives from the University of Mary Washington including Vice President for Equity and Access, Director of the Office of Disability Resources, and Director of Capital Outlay conducted a general review of physical access for individuals with disabilities on the main campus in Fredericksburg. General accessibility was reviewed at parts of the campus including, selected athletic facilities and sidewalks, parking spaces, and curb ramps, a recently renovated residence hall, and a limited number of academic facilities. Its charge was to investigate how the university can more effectively meet the needs of members of the campus community who deal daily with mobility, visual, hearing, neurological, and other such impairments. The Accessibility Working Group recommended, reviewed, and prioritized ways to make the campus and programs more accessible and proposed means for accomplishment such as work orders, maintenance reserve projects or through a capital project. Recommendations included constructing accessible and code compliant pathways, building entrances, circulation, and signage to support accessibility and addressing.

The following deficiencies have been identified, but not designed nor corrected:

- 1. Full accessible exterior access improvements to existing buildings, including:
- a. George Washington Hall New accessible entrance ramp and landings.
- b. Farmer Hall New basement access ramp to Computer Science Department entrance.
- c. President's House New accessible entrance ramp and landings.
- d. Combs Hall New accessible entrance ramp and landings.
- e. Ball Hall, Madison and Custis Utilize existing colonnade entrance for improvements to access from Ball Hall to adjoining Madison and Custis Halls. Elevator addition or install to center core to provide access to upper floors of these historic buildings located in designated Historic District.
- j. Jefferson Hall New accessible entrance ramp and landings. Elevator addition or install to center core to provide access to upper floors.
- f. Mercer Hall New accessible entrance ramp and landings to replace current switchback ramp.
- g. Framar House New accessible entrance ramp and landings.
- h. South Hall New accessible entrance ramp and landings.
- 2. Full interior accessibility/universal design improvements to existing buildings:
- a. Interior signage in all building interiors to accessible routes to exits, elevators, and bathrooms.
- b. George Washington Hall, Dodd Auditorium- add accessible seating at back of auditorium.
- c. Farmer Hall Basement bathroom and ramp accessibility improvements.
- d. Improvements to all public buildings including accessibility upgrades to bathrooms, classrooms with fixed seating, edge protection in corridors, and lighting for critical tasks for those with low vision.
- 3. Full site accessibility/universal design improvements to existing site elements including call boxes, lighting, handrails, curbs, edge protection, paving transitions, new pathways, sports seating and access, event accessible toilets, site furnishings, and other elements.
- a. Campus Wide
- i. Signage provide exterior signage identifying accessible pathways and location of accessible entrances to buildings.
- ii. Crosswalks upgrade and correct issues with regards to visual or auditory impairments
- ii. Emergency Call Boxes address compliance issues at approximately 150 locations with regards to reach, height, sight, and hearing challenges.
- iii. Framar House to Jefferson Hall Add handrails where slope of path is greater than 5%. Assume ten identical conditions elsewhere on site.
- iv. Heslep Amphitheatre Add low-level aisle and seat lighting for access during performances when site lighting is not illuminated.
- b. Battlefield Complex
- i. Field Hockey/lacrosse provide new accessible sidewalk, new parking.
- ii. Baseball provide new accessible sidewalk, new parking with accessible route from existing concrete walkway.
- iii. Softball provide new accessible sidewalk, new parking with accessible route from new walkway, provide access to seating in bleacher area.
- iv. Track provide new accessible sidewalk extension to bleachers from existing parking.
- v. Baseball Stadium widen walkway to accessible seating.
- vi. Soccer/Lacrosse Add accessibility to existing toilet house, provide new walkways from existing parking to field and bleachers, widen parking space to create van accessible

As evidenced by these lists, there are still many outstanding needs to be addressed. Requested funding would go towards projects that continue to be priorities, such as creating accessible pathways and building entrances, exterior pathway and building entrance ramps, elevator construction, non-sighted messaging, and other improvements to make the Fredericksburg Campus accessible to all.

Justification

Providing accessibility for the campus community and ensuring compliance is essential. The university strives to devote a minimum of \$200,000 each biennium from maintenance reserve funds to address accessibility issues. Unfortunately, these funds are not enough to address the many outstanding needs and assistance is required.

UMW's Fredericksburg Campus dates back to 1908 with most buildings constructed prior to 1970. The range of campus needs to accommodate ADA has outgrown the standard pace of renovation projects that typically provided the opportunity to address accessibility issues. Improvements to pathways, building access, interior accessibility, restrooms, offices, classrooms, laboratories, signage and infrastructure aids, all vie for priority in making use of the limited funds. Our further challenge is to ensure that we exceed ADA requirements and make every effort to follow the precepts of Universal Design and ensure that everyone has full access and the same experience and not require persons with accessibility issues to take detours to the back of buildings nor require them to travel extraordinary distances to access classrooms, restrooms or event seating.

Methodology

This request for funding is based on past experience, previous estimates, and pricing for maintenance reserve projects and capital projects involving accessibility components including such elements as elevators additions, ramp construction, signage, site work, etc. It is expected that the funding requested for construction will not address all known accessibility issues, but will allow the necessary design and construction on the more complex projects as well as fund the more common deficiencies such as emergency call boxes and signage that are too numerous to accomplish on a piecemeal basis. Many of these projects will require design support to better inform costs, however because of limited funding and limitations on the use of maintenance reserve funding we have not been able to pursue feasibility or cost studies to more

accurately account for the cost of each proposed project. Ideally, we are looking for capital funding to address what we consider is a significance backlog in accessibility issues without significantly impacting our current maintenance reserve funding and in view of the limited future capital renovation projects that would otherwise be used to update our facilities in accordance with current building and ADA requirements.

	Funding Request					
Phase	Year	Subobject	Fund	Amount		
Full Funding	2023	2411 - Unallotted Capital Amount	01000 - General Fund	\$11,250,000		
			Total	\$11,250,000		

Project Costs	
Cost Type	Requested Funding
Acquisition Cost	
Building & Built-in Equipment	\$6,820,00
Sitework & Utility Construction	\$1,400,00
Construction Cost Total	\$8,220,00
DESIGN & RELATED SERVICE ITEMS	
A/E Basic Services	\$905,00
A/E Reimbursables	\$16,00
Specialty Consultants (Food Service, Acoustics, etc.)	
CM Design Phase Services	
Subsurface Investigations (Geotech, Soil Borings)	\$82,000
Land Survey	
Archeological Survey	
Hazmat Survey & Design	\$82,00
Value Engineering Services	\$110,00
Cost Estimating Services	\$132,00
Other Design & Related Services	\$137,00
Design & Related Services Total	\$1,464,00
INSPECTION & TESTING SERVICE ITEMS	
Project Inspection Services (inhouse or consultant)	\$110,00
Project Testing Services (conc., steel, roofing, etc.)	\$110,00
Inspection & Testing Services Total	\$220,00
PROJECT MANAGEMENT & OTHER COST ITEMS	
Project Management (inhouse or consultant)	\$357,00
Work By Owner	
BCOM Services	\$110,00
Advertisements	\$5,00
Printing & Reproduction	\$26,00
Moving & Relocation Expenses	
A/V Cabling	
IT Cabling	
Telephone Cabling	
AV Equipment	
IT Equipment	
Telephone Equipment	
Signage	
Demolition	
Hazardous Material Abatement	\$110,00
Utility Connection Fees	

Utility Relocations	\$110,000
Commissioning	
Miscellaneous Other Costs	
Project Management & Other Costs Total	\$718,000
Furnishings & Movable Equipment	\$230,000
Construction Contingency	\$398,000
TOTAL PROJECT COST	\$11,250,000

Size and Scope

Cost Type	Unit of Measure	Units	Cost Per Unit
Acquisition Cost		0	\$0
Construction Cost		0	\$0
Total Project Cost		0	\$0

Supporting Documents

File Name	File Size	Uploaded By	Upload Date	Comment
CR-1 Project Planner for Accessibility (9-22-2021).xlsx	575,352	Gary Hobson	9/23/2021	
Summary of Accessibilty Costs.pdf	136,166	Gary Hobson	9/23/2021	

Workflow History

User Name	Claimed	Submitted	Step Name	Submit Action
Gary Hobson	09/16/2021 05:39 PM	09/16/2021 05:39 PM	Enter Capital Budget Request	Continue Working
Gary Hobson	09/16/2021 05:39 PM	09/16/2021 05:40 PM	Continue Drafting	Continue Working
Gary Hobson	09/20/2021 09:24 AM	09/20/2021 09:27 AM	Continue Drafting	Continue Working
Gary Hobson	09/20/2021 10:55 AM	09/20/2021 11:02 AM	Continue Drafting	Continue Working
Gary Hobson	09/20/2021 11:09 AM	09/20/2021 11:18 AM	Continue Drafting	Continue Working
Gary Hobson	09/20/2021 11:20 AM	09/20/2021 11:20 AM	Continue Drafting	Continue Working
Gary Hobson	09/20/2021 11:22 AM	09/20/2021 11:24 AM	Continue Drafting	Continue Working
Gary Hobson	09/23/2021 10:53 AM	09/23/2021 11:13 AM	Continue Drafting	Submit for Agency Review
Gary Hobson	09/23/2021 11:13 AM	09/23/2021 11:13 AM	Agency Review Step 1	Ready for DPB Bulk Submit
Gary Hobson	09/23/2021 11:13 AM		Ready for DPB Submission	[Claimed]

Attachment D -- Summary of Accessibility Projects/ Costs

Costs					
	Quantity	Unit	Unit Price	Cost	Source/Comments
Building Access	1 €	ea.	75000	\$75,000	Based on W-T Estimate for 65' Ramp
GW Accessible Ramp	1 6		75000	\$75,000	Based on W-T Estimate for 65' Ramp
Farmer Hall - Basement Accessible Ramp	1 6		100000	\$100,000	Based on W-T Estimate for 65' Ramp
President's House Accessible Ramp	1 6		75000	\$75,000	Based on W-T Estimate for 65' Ramp
Combs Hall Update Accessible Ramp	1 6		125000	\$125,000	Based on W-T Estimate for 65' Ramp
Ball Hall Accessible Ramp (Custis/Madison)	1 6		100000	\$100,000	Based on W-T Estimate for 65' Ramp
Jefferson Hall Accessible Ramp	1 6		75000	\$75,000	Based on W-T Estimate for 65' Ramp
Mercer Hall - Renovate Accessible Ramp (UD)	1 6		75000	\$75,000	Based on W-T Estimate for 65' Ramp
Framar House Accessible Ramp	1 6		75000	\$75,000	Based on W-T Estimate for 65' Ramp
South Hall Accessible Ramp				, -,	
Interior Building Access	3 E	- A	75000	¢22E 000	Glave & Holmes
GW Add Accessible Restrooms - 3 Floors			75000	\$225,000	
Jefferson Hall Elevator Addition		loors		\$1,050,000	W-T Estimate (Historic)
Jefferson Hall Add Accessible Restrooms	5 E		75000	\$375,000	Glave & Holmes
Ball Hall Elevator Addition		loors	210000	\$420,000	W-T Estimate
Ball Hall Add Accessible Restrooms	2 E	ΞA	75000	\$150,000	Glave & Holmes
Ball Hall Add Accessible Restrooms	2.1	-1	75000	¢225.000	Accessible Restrooms on Each Floor - Glave
Farmer Hall Accessible Restrooms		loors	75000	\$225,000	& Holmes Pricing
Custis Hall Elevator Addition		loors	210000	\$630,000	W-T Estimate
Custis Hall Add Accessible Restrooms	3 E		75000	\$225,000	Glave & Holmes
Madison Hall Elevator Addition		loors	210000	\$630,000	W-T Estimate
	3 E		75000	\$225,000	Glave & Holmes
Madison Hall Add Accessible Restrooms	9 6	Bldgs	12000	\$108,000	Worth Higgins Past Estimate
Upgrade Interior Signage to include Brailler					
Campus Wide Access					Extrapolated from Worth Higgins Quote for
Signage Campus Wide (Accessible	1 €	ea	500000	\$500,000	Woodard Pathway Signage
Pathways/Entrances)					
Accessible Crosswalks - Upgrades and Install (Visual	5 €	ea	20000	\$100,000	Previous Quote to Install New Walk to ITC
& Hearing Impaired)					Approx 70% of 216 not ADA compliant for
Emergency Phone - Upgrade and Relocations	150 €	ea	5000	\$750,000	height, reach, braille
(Reach, Height, and Audio)					
Battleground Complex Site Access	160 9	SY	50	\$8,000	Contractor Estimate
Baseball Accessible Parking and Sidewalk					
	100 S	SY	50	\$5,000	Contractor Estimate
Field Hockey - Accessible Parking and Sidewalk					
Softball - Accessible Parking, sidewalk, access to	175 9	SY	50	\$8,750	Contractor Estimate
the acher coesting e Sidewalk	100 9		50	\$5,000	
Soccer - Accessible Pakring	625 9	SY	50	\$31,250	Contractor Estimate
Renovate Restroom Facility	384 9	SF	500	\$192,000	Glave & Holmes Estimate
Accessible Path/Road to Soccer Field	5655 \$	SY	50	\$282,750	Contractor Estimate
Accessible Path/Road to Baseball/Field					
Hockey/Softball	19500 9	SY	50	\$975,000	Contractor Estimate \$1,315,750
				\$7,895,750	
Accessible Classroom Furniture				4	
Wheelchair Accessible School Desk	325 E		408	\$132,600	School Outfitters Quote/KI
Accesible Chairs	325 E	:A	195	\$63,375	School Outfitters Quote/KI
				\$195,975	