

Exempt Employee Training Agenda

My Time Ready website includes: important dates, Quick Guides and Zoom Videos

<https://adminfinance.umw.edu/tess/my-time-training-and-information/>

If you need assistance during your testing or at Go Live, contact the Help Desk. A payroll support team member will contact you to assist.

- This is Hand On training with specific activities that will create tasks for your supervisor
- Login using your Net ID and password and be sure to Log Out when finished
- Use the index cards to hold your questions for the Q&A opportunities at the end of each section. You may also hand in the card for later response from the payroll team.
- Questions before we get started?

Focus Topics for Exempt positions

- ✓ Pre-populated schedule & editing permissions
- ✓ 80 hours /schedule period
- ✓ Leave Requests and timesheet editing requirements
- ✓ Change Requests and when to use
- ✓ Timesheet submissions, auto submissions and deadlines
- ✓ Reporting

[Login: Dashboard Overview](#)

Login to MyTime Ready: <https://secure6.saashr.com/ta/6114539.login>

My Information>My Profile

Bell Icon and My Notifications/My To Do (for supervisors) Action buttons & filtering for Notifications

Dashboard Icons

UMW logo navigation back to Dashboard

Q&A

[Clock Widget & My Timesheet Overview](#)

Home tab>Clock widget>view my timesheet

Summary By Day default view- columns added based on time entries

Timesheet Header Icons and Action buttons

Calendar view and scroll

Timesheet status

Worked, Time Off and Unapproved Hour calculations

Raw Total, Calc Total and Counter definitions

Weekly totals

Navigation to Time Entry via tab or date click

Q&A

DEMO: Timesheet Time Entry tab and column definitions

Raw Total- Pre-populated shift hours

Calc. Total- Lunch hour plus rounding calculations

Cost Center- Dept Name/Supervisor/Payroll Expense

Activity shared with your supervisor:



Creating Exceptions:

Remove an In or Out punch

Increase an In or Out punch

delete a few time entries

Add a time entry

Use the Cancel Lunch option

Insert Notes

Save (twice)

Viewing impact of timesheet changes on timesheet tabs

Q&A

My Accrual Balances and Request Time Off

UMW logo>Dashboard>Home tab>

My accrual balances widget

Accrual period and balances

Colors and time off

The Request for Time Off pop up and use of Comment box demo

Activity shared with your supervisor:

Verify leave balances and submit Time Off for full day

Validate the projected balance and create a Comment

Verify leave balances and submit Time Off for partial day start/stop

Verify leave balances and submit Time Off for partial Bulk

Submit the Requests for supervisor approvals

View the My schedule My time off widget calendar

My schedule My time off widget

Click on *My time off*

The Time Off Type drop down

Calendar view of requested and approved leave

Activity shared with supervisor:

Cancel or Modify newly created Requests – Modify comments cannot be updated.

Cancel or Modify newly created Requests

Using the Accrued Balances dropdown to select accruals

UMW logo back to Dashboard

Q&A

[Time Entry tab and impact of Approved Leave](#)

UMW logo>Dashboard>View my timesheet>Time Entry tab

Removing the scheduled period hours on Approved leave day- demonstration

Use the back arrow to navigate back to the Dashboard

Q&A

[Scheduled Period Review](#)

Home tab>Dashboard>my saved reports>UMW scheduled Period Report

Report defaults to previous scheduled period. Supervisor view will default to all employees

Review of Hours

Review of timesheets

New Window option to view payroll calendars

Filtering

UMW logo back to Dashboard

Q&A

[Submitting the Timesheet](#)

Dashboard>Clock widget>View my timesheet- Demo

Allowances for missed punches on submission but not approval

Timesheet status changes

Clock widget messaging

Timesheet approval workflows

New timesheet deadlines and Auto Submissions on the payroll calendar

Activity shared with supervisor:

Review timesheet and ensure there are a few missed punches

Submit timesheet

Q&A

[Reopening the Timesheet](#)

Dashboard>View my timesheet>Time Entry-demo

Activity shared with your supervisor:

Select the Reopen Action button

Correcting the timesheet (leave a few missing In or Out punches)

Re-submit the timesheet

Use the Timesheet back arrow to navigate back to the Dashboard

Q&A

Change Requests

Home tab>Clock widget>View my timesheet-demo

May be used when timesheet editing is not possible

Can be used after the timesheet is submitted

Must be issued before the timesheet is in Approved status

Does not require timesheet to be re-opened

Activity shared with your supervisor:

Select the Change Request Action Button and select the appropriate Change Type based on the previous resubmission

Submit the Change

Use the timesheet back arrow to navigate back to the Dashboard

Q&A

My saved reports

Dashboard>My saved reports

UMW Time Off Request Audit Trail Report- view the leave requests, approvals and rejections.

UMW Timesheet Notes – view the notes as entered on the timesheet

UMW Accrual Detail- Totals on the bottom of the page do not reflect Accrual totals.

UMW Scheduled Period Report- defaults to Previous Scheduled Period

Q&A